

## FORM L-34-YIELD ON INVESTMENTS-1

## FORM - 1

(Read with Regulation 10)

NAME OF THE INSURER : SBI LIFE INSURANCE COMPANY LTD.

REGISTRATION NUMBER : 111

STATEMENT AS ON : JUNE 30, 2017

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND : LIFE FUND

₹ In Lakhs

NO.	CATEGORY OF INVESTMENT	CATEGORY CODE	CURRENT QUARTER				CURRENT YEAR TO DATE (YTD JUNE 2017)				PREVIOUS YEAR TO DATE (YTD JUNE 2016) <sup>1</sup>			
			INVESTMENT (Rs.) <sup>1</sup>	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) <sup>2</sup>	NET YIELD (%) <sup>3</sup>	INVESTMENT (Rs.) <sup>1</sup>	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) <sup>2</sup>	NET YIELD (%) <sup>3</sup>	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) <sup>2</sup>	NET YIELD (%) <sup>3</sup>
<b>A</b>	<b>CENTRAL GOVERNMENT SECURITIES</b>													
A1	Central Government Bonds	COSB	1,355,758.23	29,357.53	8.69%	8.69%	1,355,758.23	29,357.53	8.69%	8.69%	1,239,990.21	25,801.77	8.35%	8.35%
A2	Social Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
A3	Deposit under Section 7 of Insurance Act, 1938	CDS	-	-	-	-	-	-	-	-	-	-	-	-
A4	Treasury Bills	CTRB	10,914.63	159.56	5.86%	5.86%	10,914.63	159.56	5.86%	5.86%	27,718.87	458.06	6.63%	6.63%
<b>B</b>	<b>CENTRAL GOVT. SEC. STATE GOVT OR OTHER APPROVED SECURITIES</b>													
B1	Central Government Guaranteed Loans / Bonds	CGSL	9,835.16	123.66	5.04%	5.04%	9,835.16	123.66	5.04%	5.04%	-	-	-	-
B2	State Government Bonds	SGGB	85,011.85	1,706.09	8.05%	8.05%	85,011.85	1,706.09	8.05%	8.05%	44,695.63	987.39	8.86%	8.86%
B3	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
B4	Other Approved Securities (excluding Infrastructure Investments)	SGOA	37,526.30	746.86	7.98%	7.98%	37,526.30	746.86	7.98%	7.98%	33,285.61	669.33	8.07%	8.07%
B5	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>C</b>	<b>(a) HOUSING &amp; LOANS TO STATE GOVT FOR HOUSING/PFE</b>													
C1	Loans to State Government for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	-
C2	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-
C3	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-
C4	Commercial Paners - NHB / Institutions accredited by NHB	HTLN	8,944.83	111.95	5.02%	5.02%	8,944.83	111.95	5.02%	5.02%	4,425.92	86.04	7.80%	7.80%
C5	Housing - Securitised Assets	HMS	-	-	-	-	-	-	-	-	-	-	-	-
C6	Debentures/Bonds/CPs/Loans - Promoter Group	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
C7	Long Term Bank Bonds Annuity Investment - Affordable Housing	HLBH	-	-	-	-	-	-	-	-	-	-	-	-
<b>TAXABLE BONDS</b>														
C8	Bonds / Debentures issued by HUDCO	HTHD	-	-	-	-	-	-	-	-	-	-	-	-
C9	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	134,664.96	2,972.02	8.85%	8.85%	134,664.96	2,972.02	8.85%	8.85%	114,341.73	2,580.69	9.05%	9.05%
C10	Bonds / Debentures issued by Authority constituted under any Housing /	HTDA	-	-	-	-	-	-	-	-	-	-	-	-
<b>TAX FREE BONDS</b>														
C11	Bonds / Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-
C12	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFHN	4,575.01	96.35	8.45%	8.45%	4,575.01	96.35	8.45%	8.45%	4,576.64	96.40	8.45%	8.45%
C13	Bonds / Debentures issued by Authority constituted under any Housing /	HFDA	-	-	-	-	-	-	-	-	-	-	-	-
<b>(b) OTHER INVESTMENTS (HOUSING)</b>														
C14	Debentures / Bonds / CPs / Loans	HODS	-	-	-	-	-	-	-	-	-	-	-	-
C15	Housing - Securitised Assets	HOMB	-	-	-	-	-	-	-	-	-	-	-	-
C16	Debentures / Bonds / CPs / Loans - (Promoter Group)	HOPG	-	-	-	-	-	-	-	-	-	-	-	-
C17	Long Term Bank Bonds Other Investment - Affordable Housing	HOLB	-	-	-	-	-	-	-	-	-	-	-	-
C18	Reclassified Annuity Investments - Debt (Point 6 under Note for	HORD	-	-	-	-	-	-	-	-	-	-	-	-
<b>(C) INFRASTRUCTURE INVESTMENTS</b>														
C19	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
C20	Infrastructure - PSU - Equity shares - Quoted	ITPE	10,462.61	302.89	11.61%	11.61%	10,462.61	302.89	11.61%	11.61%	3,839.14	24.45	2.55%	2.55%
C21	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	3,330.48	512.55	61.73%	61.73%	3,330.48	512.55	61.73%	61.73%	1,842.57	9.38	2.04%	2.04%
C22	Infrastructure - Equity (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
C23	Infrastructure - Securitised Assets	ISA	-	-	-	-	-	-	-	-	-	-	-	-
C24	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
C25	Infrastructure - Infrastructure Development Fund (IDF)	IDDF	27,042.52	594.47	8.82%	8.82%	27,042.52	594.47	8.82%	8.82%	16,575.40	371.44	8.99%	8.99%
	<b>Onshore Rupee Bonds issued by ADB and IFC (Infrastructure -</b>													
	<b>Long Term Bank Bonds Annuity Investment - Infrastructure</b>													
	<b>TAXABLE BONDS</b>													
C28	Infrastructure - PSU - Debentures / Bonds	IPTD	155,346.22	3,473.23	8.97%	8.97%	155,346.22	3,473.23	8.97%	8.97%	127,068.33	2,755.87	8.70%	8.70%
C29	Infrastructure - PSU - CPs	IPC	-	-	-	-	-	-	-	-	-	-	-	-
C30	Infrastructure - Other Corporate Securities - Debentures / Bonds	ICTD	60,674.29	1,481.75	9.80%	9.80%	60,674.29	1,481.75	9.80%	9.80%	63,324.24	1,666.95	10.56%	10.56%
C31	<b>Infrastructure - Other Corporate Securities - CPs</b>	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
C32	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
<b>TAX FREE BONDS</b>														
C33	Infrastructure - PSU - Debentures / Bonds	IPFD	0.34	0.01	8.60%	8.60%	0.34	0.01	8.60%	8.60%	0.34	0.01	8.61%	8.61%
C34	<b>Infrastructure - Other Corporate Securities - Debentures/ Bonds</b>	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
<b>(d) INFRASTRUCTURE - OTHER INVESTMENTS</b>														
C35	Infrastructure - Equity (including unlisted)	IOEQ	4,800.00	-	0.00%	0.00%	4,800.00	-	0.00%	0.00%	4,800.00	-	0.00%	0.00%
C36	Infrastructure - Debentures / Bonds / CPs / loans	IODS	27,237.10	712.11	10.49%	10.49%	27,237.10	712.11	10.49%	10.49%	23,453.23	624.96	10.69%	10.69%
C37	Infrastructure - Securitised Assets	IOSA	-	-	-	-	-	-	-	-	-	-	-	-
C38	Infrastructure - Equity (Promoter Group)	IOPE	-	-	-	-	-	-	-	-	-	-	-	-
C39	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IOPD	-	-	-	-	-	-	-	-	-	-	-	-
C40	Onshore Rupee Bonds issued by ADB and IFC (Infrastructure- others)	IOOB	-	-	-	-	-	-	-	-	-	-	-	-
<b>C41 Long Term Bank Bonds Other Investment - Infrastructure</b>														
C42	Reclassified Annuity Investments - Debt (Point 6 under Note for	IOLB	-	-	-	-	-	-	-	-	-	-	-	-
C43	Reclassified Annuity Investments - Equity (Point 6 under Note for	IORD	4,006.55	24.86	2.49%	2.49%	4,006.55	24.86	2.49%	2.49%	-	-	-	-
<b>D APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>														
D01	PSU - Equity shares - Quoted	EAPQ	16,455.09	884.42	21.56%	21.56%	16,455.09	884.42	21.56%	21.56%	10,549.08	133.94	5.09%	5.09%
D02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE	233,568.41	9,257.57	15.90%	15.90%	233,568.41	9,257.57	15.90%	15.90%	170,948.97	2,673.52	6.27%	6.27%
D03	Equity Shares - Companies incorporated outside India (Invested prior to	EFES	-	-	-	-	-	-	-	-	-	-	-	-
D04	Equity Shares - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
D05	Corporate Securities - Bonds - (Taxable)	EPET	13,096.90	268.72	8.23%	8.23%	13,096.90	268.72	8.23%	8.23%	5,244.35	111.32	8.51%	8.51%
D06	Corporate Securities - Bonds - (Tax Free)	EPBF	1,165.63	21.36	7.35%	7.35%	1,165.63	21.36	7.35%	7.35%	1,165.63	21.36	7.35%	7.35%
D07	Corporate Securities - Preference Shares	EPNO	1,756.54	-	0.00%	0.00%	1,756.54	-	0.00%	0.00%	2,117.61	-	0.00%	0.00%
D08	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
D09	Corporate Securities - Debentures	ECOS	192,027.84	3,843.36	8.03%	8.03%	192,027.84	3,843.36	8.03%	8.03%	123,826.36	2,710.75	8.78%	8.78%
D10	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	500.00	11.09	8.90%	8.90%	500.00	11.09	8.90%	8.90%	2,000.00	44.64	8.95%	8.95%
D11	Municipal Bonds - Rated	EMUN	-	-	-	-	-	-	-	-	-	-	-	-
D12	Investment in Securities - Immovable	ENIP	-	-	-	-	-	-	-	-	-	-	-	-
D13	Loans - Policy Loans	ELPL	1,138.49	32.16	11.33%	11.33%	1,138.49	32.16	11.33%	11.33%	564.53	13.05	9.27%	9.27%
D14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-
D15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
D16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting	ECDB	41,204.91	1,057.50	10.29%	10.29%	41,204.91	1,057.50	10.29%	10.29%	26,497.46	677.72	10.26%	10.26%
D17	Deposits - CDs with Scheduled Banks	ECDD	-	-	-	-	-	-	-	-	20,187.96	512.02	7.29%	7.29%
D18	Deposits - Repo / Reverse Repo - Govt Securities	ECMR	27,542.32	324.09	4.72%	4.72%	27,542.32	324.09	4.72%	4.72%	44,900.72	653.01	5.83%	5.83%
D19	Deposits - Repo / Reverse Repo - Corporate Securities	ECRC	-	-	-	-	-	-	-	-	-	-	-	-
D20	Deposit with Primary Dealers duly recognised by Reserve Bank of India	ECDO	-	-	-	-	-	-	-	-	-	-	-	-
D21	CCIL - CIL	ECIL	44,927.35	655.92	5.86%	5.86%	44,927.35	655.92	5.86%	5.86%	72,151.94	1,080.84	6.01%	6.01%
D22	Commercial Paners	ECAP	8,743.67	167.07	7.66%	7.66%	8,743.67	167.07	7.66%	7.66%	7,564.41	160.68	8.52%	8.52%
D23	Amortisation Money	ECAM	44,799.84	38.66	0.35%	0.35%	44,799.84	38.66	0.35%	0.35%	2,000.00	2.95	0.59%	0.59%
D24	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	500.00	12.40	9.95%	9.95%	500.00	12.40	9.95%	9.95%	500.00	12.40	9.95%	9.95%
D25	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	-	-	-	-	-	-	-	-	1,499.41	36.93	9.88%	9.88%
D26	Perpetual Non-Cum. P-Shares & Redeemable Cumulative P-Shares of Tier 1	EIPPS	-	-	-	-	-	-	-	-	-	-	-	-
D27	Perpetual Non-Cum. P-Shares & Redeemable Cumulative P-Shares of Tier 1	EIPPS	-	-	-	-	-	-	-	-	-	-	-	-
D28	Foreign Debt Securities (Invested prior to 10th April 2015)	EFDS	-	-	-	-	-	-	-	-	-	-	-	-
D29	Mutual Funds - Gilt / G Sec / Liquid													

The Company Claims/Signifies have been reviewed/checked/reviewed before final assembly		100%	1,049,048.67	98,710.53	9.21%	9.15%	1,049,048.67	98,710.53	9.21%	9.21%	1,047,249.02	48,168.83	0.87%	0.87%
<b>CERTIFICATION</b> I/We certify that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief														
Note: Category of Investment (2010) shall be as per guidelines as amended from time to time Based on (a) the actual duration of Investment 2. Total useful life 3. In the assessment cycle, the financial of the corresponding Year till the date of the revision/financial year shall be taken 4. Forms to be prepared as per requirement of the Govt of UP/2010 and to be prepared as stipulated under Shergill Trust 57% income of investments shall be remitted back to the Govt of UP and Reserve														
													AMIT KASHI MD & CEO	

**ARJIT BASU**  
MD & CEO

*Note: Category of Investment (IIV) shall be as per Guidelines as amended from time to time*

*1. Based on daily credit balance of Investments*

*2. Yield earned per Tax*

*3. In the service year column, the figures of the corresponding Year to date of the services financial year shall be shown.*

*Form 1 shall be prepared in respect of each Stock In-trade of LLP FORM 1 shall be prepared at Impregious Fund level and also at associated level.*

*5 YTD Income on Investment shall be reconciled with the figures of P&L and Revenue Account.*

*Note: Category of Investment (CICI) shall be as per Guidelines, as amended from time to time*