

July 18, 2024

SBIL/CS/NSE-BSE/2425/68

Assistant Vice President
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza,
Plot No. C/1, G Block, BKC,
Bandra (East), Mumbai 400051
NSE Symbol: SBILIFE

General Manager
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
BSE Scrip Code: 540719

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024.

You are requested to kindly take the same on records.

Thanking You,

Yours faithfully,

Girish Manik
Company Secretary
ACS No. 26391

Encl: A/a

Confidential

Mehta & Mehta

COMPANY SECRETARIES

201-206 SHIV SMRITI, 2ND FLOOR, 49/A. DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI - 400 018
TEL : +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	June 30, 2024				
2.	ISIN	:	INE123W01016				
3.	Face Value	:	Rs.10/-				
4.	Name of the Company	:	SBI Life Insurance Company Limited				
5.	Registered office address	:	Natraj, M.V. Road & Western Express High Junction, Andheri (East). Mumbai - 400069				
6.	Correspondence address	:	Same as registered office.				
7.	Telephone	:	Tel: +91 -22-61910000				
8.	E-mail address	:	girish.manik@sbilife.co.in				
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE") 2. National Stock Exchange of India Limited ("NSE")				
10.	Issued Capital	:	<table border="1"><thead><tr><th>No. of Shares</th><th>% of total issued capital</th></tr></thead><tbody><tr><td>1,00,15,76,855</td><td>100%</td></tr></tbody></table>	No. of Shares	% of total issued capital	1,00,15,76,855	100%
No. of Shares	% of total issued capital						
1,00,15,76,855	100%						
11.	Listed capital {all Exchange(s)} as per Company Records	:	<table border="1"><tbody><tr><td>1,00,15,76,855</td><td>100%</td></tr></tbody></table>	1,00,15,76,855	100%		
1,00,15,76,855	100%						
12.	Held in Dematerialized form in CDSL	:	<table border="1"><tbody><tr><td>56,47,43,309</td><td>56.39%</td></tr></tbody></table>	56,47,43,309	56.39%		
56,47,43,309	56.39%						
13.	Held in Dematerialized form in NSDL	:	<table border="1"><tbody><tr><td>43,68,33,546</td><td>43.61%</td></tr></tbody></table>	43,68,33,546	43.61%		
43,68,33,546	43.61%						
14.	Physical	:	<table border="1"><tbody><tr><td>0</td><td>0.00%</td></tr></tbody></table>	0	0.00%		
0	0.00%						
15.	Total no. of Shares (12 + 13 + 14)	:	1,001,576,855				
16.	Reasons for difference, if any, between	:	NA				
	a. (10 & 11) and (10 & 15)	:	NA				
	b. (11 & 15)	:	NA				



17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending from Stock Exchange(s) (Specify names)	
ESOP	1,11,390	Applied	a) BSE and b) NSE	Yes	Yes	No	
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
18.	Register of Members is updated (Yes / No)					:	Yes
	If not updated, up to which date					:	NA
19.	Reference of previous quarter with regards to excess dematerialized shares, if any					:	NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					:	NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total no. of Demat requests	No. of Requests	No. of Shares	Reason for delay			
	Confirmed after 21 days	NIL	NIL	NA			
	Pending for more than 21 days	NIL	NIL	NA			
22.	Name, telephone of the Compliance Officer of the Company:					:	Mr. Girish Manik Membership No.: A26391 Tel: +91 -22-61910000
23.	Name, address, telephone, fax no. and Registration no. of the Auditor					:	Ms. Alifya Sapatwala ACS No. 24091 CP No. 24895 Mehta & Mehta Company Secretaries



			201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	:	Yes KFin Technologies Limited. Selenium bldg, Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	NIL

For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)
PR No: 3686/2023

ALIFYA YUSUF
SAPATWALA

Digitally signed by
ALIFYA YUSUF
SAPATWALA
Date: 2024.07.16
15:23:15 +05'30'



Alifya Sapatwala
Partner

ACS No. 24091

CP No. 24895

UDIN: A024091F000751774

Place: Mumbai

Date: July 16, 2024