

April 27, 2026

SBIL/CS/NSE-BSE/2627/21

Vice President
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza,
Plot No. C/1, G Block, BKC,
Bandra (East), Mumbai 400051
NSE Symbol: SBILIFE

General Manager
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
BSE Scrip Code: 540719

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026.

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully,

Girish Manik
Company Secretary
ACS No. 26391

Encl: A/a

Confidential

Mehta & Mehta

COMPANY SECRETARIES

201-206, SHIV SMRITI CHAMBER, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, WORLI, MUMBAI - 400 018,
Tel : +91-22-6611 9696 • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	March 31, 2026				
2.	ISIN	:	INE123W01016				
3.	Face Value	:	Rs. 10/-				
4.	Name of the Company	:	SBI Life Insurance Company Limited				
5.	Registered office address	:	Natraj, M.V. Road & Western Express High Junction, Andheri (East), Mumbai, Maharashtra, India, 400069				
6.	Correspondence address	:	Natraj, M.V. Road & Western Express High Junction, Andheri (East), Mumbai, Maharashtra, India, 400069				
7.	Telephone	:	022-61910000				
8.	E-mail address	:	secretarial@sbilife.co.in				
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE") 2. National Stock Exchange of India Limited ("NSE")				
10.	Issued Capital	:	<table border="1"><thead><tr><th>No. of Shares</th><th>% of total issued capital</th></tr></thead><tbody><tr><td>1,00,30,92,121</td><td>100%</td></tr></tbody></table>	No. of Shares	% of total issued capital	1,00,30,92,121	100%
No. of Shares	% of total issued capital						
1,00,30,92,121	100%						
11.	Listed capital {all Exchange(s)} as per Company Records	:	1,00,30,92,121 100%				
12.	Held in Dematerialized form in CDSL	:	56,36,44,153 56.19 %				
13.	Held in Dematerialized form in NSDL	:	43,94,47,968 43.81 %				
14.	Physical	:	0 0.00%				
15.	Total no. of Shares (12 + 13 + 14)	:	1,00,30,92,121				
16.	Reasons for difference, if any, between	:					
17.	a. (10 & 11) and (10 & 15)	:	NA				
	b. (11 & 15)	:	NA				

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COMPANY SECRETARIES 1 |

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18.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars* **	No. of shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending from Stock Exchange(s) (Specify names)
ESOP	2,62,283	Applied	a) BSE and b) NSE	Yes	Yes	No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
19.	Register of Members is updated (Yes / No)					: Yes
	If not updated, up to which date					: NA
20.	Reference of previous quarter with regards to excess dematerialized shares, if any					: NIL
21.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					: NA
22.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		
23.	Name, telephone of the Compliance Officer of the Company:		: Mr. Girish Manik Membership No: A26391 Tel: 022-61910000			
24.	Name, address, telephone, fax no. and Registration no. of the Auditor		: Ms. Alifya Sapatwala ACS No: 24091 COP No: 24895 Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: 022 22 6611 9696			

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COMPANY SECRETARIES 2 |

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25.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	: Yes KFin Technologies Limited. 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Mumbai, Maharashtra, India, 400070
26.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	: NIL

For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)
PR No: 7281/2025

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Alifya Sapatwala
Partner
ACS No: 24091
COP No: 24895
UDIN: A024091H000203732

Place: Mumbai
Date: April 27, 2026