

October 27, 2025

SBIL/CS/NSE-BSE/2526/122

**Vice President**  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Plot No. C/1, G Block, BKC,  
Bandra (East), Mumbai 400051  
NSE Symbol: SBILIFE

**General Manager**  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400001  
BSE Scrip Code: 540719

Dear Sir / Madam,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2025.

You are requested to kindly take the same on records.

Thanking You,

**Yours faithfully,**

**Girish Manik**  
Company Secretary  
ACS No. 26391

Encl: A/a

# Mehta & Mehta

## COMPANY SECRETARIES

201-206, SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI - 400 018  
TEL : +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

### AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

#### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	September 30, 2025	
2.	ISIN	:	INE123W01016	
3.	Face Value	:	Rs. 10/-	
4.	Name of the Company	:	SBI Life Insurance Company Limited	
5.	Registered office address	:	Natraj, M.V. Road & Western Express High Junction, Andheri (East), Mumbai, Maharashtra, India, 400069	
6.	Correspondence address	:	Natraj, M.V. Road & Western Express High Junction, Andheri (East), Mumbai, Maharashtra, India, 400069	
7.	Telephone	:	022-61910000	
8.	E-mail address	:	secretarial@sbilife.co.in	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE") 2. National Stock Exchange of India Limited ("NSE")	
10.	Issued Capital	:	<b>No. of Shares</b>	<b>% of total issued capital</b>
			1,00,25,68,002	100%
11.	Listed capital {all Exchange(s)} as per Company Records	:	1,00,25,68,002	100%
12.	Held in Dematerialized form in CDSL	:	56,47,31,234	56.33 %
13.	Held in Dematerialized form in NSDL	:	43,78,36,768	43.67 %
14.	Physical	:	0	0.00%
15.	Total no. of Shares (12 + 13 + 14)	:	1,00,25,68,002	
16.	Reasons for difference, if any, between			
17.	a. (10 & 11) and (10 & 15)	:	NA	
	b. (11 & 15)	:	NA	



18.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
Particulars* **	No. of shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending from Stock Exchange(s) (Specify names)	
ESOP	2,16,682	Applied	a) BSE and b) NSE	Yes	Yes	No	
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
19.	Register of Members is updated (Yes / No)					:	Yes
	If not updated, up to which date					:	NA
20.	Reference of previous quarter with regards to excess dematerialized shares, if any					:	NIL
21.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					:	NA
22.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total no. of Demat requests		No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days		NIL	NIL	NA		
	Pending for more than 21 days		NIL	NIL	NA		
23.	Name, telephone of the Compliance Officer of the Company:		:	Mr. Girish Manik Membership No: A26391 Tel: 022-61910000			
24.	Name, address, telephone, fax no. and Registration no. of the Auditor		:	Ms. Alifya Sapatwala ACS No: 24091 COP No: 24895  Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696			



25.	<b>Appointment of Common Agency for Share Registry Work, if yes, Name and Address</b>	:	Yes <b>KFin Technologies Limited.</b> 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Mumbai, Maharashtra, India, 400070
26.	<b>Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)</b>	:	NIL

For Mehta & Mehta  
Company Secretaries  
(ICSI Unique Code P1996MH007500)  
PR No: 3686/2023



Alifya Sapatwala  
Partner  
ACS No: 24091  
COP No: 24895  
UDIN: A024091G001652179

Place: Mumbai  
Date: October 27, 2025