

January 23, 2026

SBIL/CS/NSE-BSE/2526/167

Vice President
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza,
Plot No. C/1, G Block, BKC,
Bandra (East), Mumbai 400051
NSE Symbol: SBILIFE

General Manager
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001
BSE Scrip Code: 540719

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025.

You are requested to kindly take the same on records.

Thanking You,

Yours faithfully,

Girish Manik
Company Secretary
ACS No. 26391

Encl: A/a

COMPANY SECRETARIES

201-206, SHIV SMRITI CHAMBER, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, WORLI, MUMBAI - 400 018,
Tel : +91-22-6611 9696 • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	December 31, 2025	
2.	ISIN	:	INE123W01016	
3.	Face Value	:	Rs. 10/-	
4.	Name of the Company	:	SBI Life Insurance Company Limited	
5.	Registered office address	:	Natraj, M.V. Road & Western Express High Junction, Andheri (East), Mumbai, Maharashtra, India, 400069	
6.	Correspondence address	:	Natraj, M.V. Road & Western Express High Junction, Andheri (East), Mumbai, Maharashtra, India, 400069	
7.	Telephone	:	022-61910000	
8.	E-mail address	:	secretarial@sbilife.co.in	
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE") 2. National Stock Exchange of India Limited ("NSE")	
10.	Issued Capital	:	No. of Shares	% of total issued capital
			1,00,28,29,838	100%
11.	Listed capital {all Exchange(s)} as per Company Records	:	1,00,28,29,838	100%
12.	Held in Dematerialized form in CDSL	:	56,39,38,669	56.23 %
13.	Held in Dematerialized form in NSDL	:	43,88,91,169	43.77 %
14.	Physical	:	0	0.00%
15.	Total no. of Shares (12 + 13 + 14)	:	1,00,28,29,838	
16.	Reasons for difference, if any, between			
17.	a. (10 & 11) and (10 & 15)	:	NA	
	b. (11 & 15)	:	NA	



18.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars* **	No. of shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending from Stock Exchange(s) (Specify names)
ESOP	2,61,836	Applied	a) BSE and b) NSE	Yes	Yes	No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
19.	Register of Members is updated (Yes / No)					: Yes
	If not updated, up to which date					: NA
20.	Reference of previous quarter with regards to excess dematerialized shares, if any					: NIL
21.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					: NA
22.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests		No. of Requests	No. of Shares	Reason for delay	
	Confirmed after 21 days		NIL	NIL	NA	
	Pending for more than 21 days		NIL	NIL	NA	
23.	Name, telephone of the Compliance Officer of the Company:		:	Mr. Girish Manik Membership No: A26391 Tel: 022-61910000		
24.	Name, address, telephone, fax no. and Registration no. of the Auditor		:	Ms. Alifya Sapatwala ACS No: 24091 COP No: 24895 Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: 022 22 6611 9696		



25.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	:	Yes KFin Technologies Limited. 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Mumbai, Maharashtra, India, 400070
26.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	NIL

For Mehta & Mehta
Company Secretaries
(ICSI Unique Code P1996MH007500)
PR No: 3686/2023




Alifya Sapatwala
Partner
ACS No: 24091
COP No: 24895
UDIN: A024091G003467322

Place: Mumbai
Date: January 23, 2026