

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO.LTD (0102)
STATEMENT AS ON : 31st March, 2006
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(Rs. In Lakhs)

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE VALUE
			PAR	NON PAR			
A. LIFE FUND							
1 Government Securities	25%	20,197.65	11,013.44	44,627.16	75,838.25	49.06%	72,551.73
2 Government Securities or Other approved	Not Less than 50%	20,697.64	11,893.35	45,427.16	78,018.15	50.47%	74,636.89
3 Approved Investments							
a. Infrastructure and Social Sector							
i) Infrastructure and Social Sector	Not Less than 15%	6,793.69	3,516.07	16,186.57	26,496.33	17.14%	25,892.45
ii) Social Sector		0.00	0.00	0.00	0.00	0.00%	-
b. i) Other governed by Exposure norms		6,966.98	6,464.63	19,874.93	33,306.54	21.54%	36,078.61
ii) Out of above 35% Amount Invested in "Other than approved Inv" shall not exceed 15%	Not exceeding 35%	9,412.39	2,632.62	4,724.59	16,769.60	10.85%	16,902.33
TOTAL LIFE FUND	100%	43,870.70	24,506.67	86,213.25	154,590.62	100%	153,510.28

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE
		PAR	NON PAR			
1 Government Securities	Not Less than 20%	7,154.66	1,931.63	9,086.29	32.71%	8,564.49
2 Government Securities or other approved securities (including (i) above	Not Less than 40%	9,214.05	2,511.54	11,725.59	42.22%	11,099.48
3 Balance investments to be invested in approved investment	Not Exceeding 60%	7,083.61	8,965.57	16,049.18	57.78%	16,555.34
TOTAL PENSION / GROUP GRATUITY FUND	100%	16,297.66	11,477.11	27,774.77	100%	27,654.82

C. GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY	PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE VALUE
		PAR	NON PAR			
1 Government Securities	Not Less than 20%	-	-	-	-	-
2 Government Securities or other approved securities (including (i) above	Not Less than 40%	-	-	-	-	-
3 Balance investments to be invested in approved investment	Not Exceeding 60%	-	-	-	-	-
TOTAL : GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY	100%	-	-	-	-	-

D. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE
		PAR	NON PAR			
1 Approved Investment	Not Less than 75%	-	19,327.14	19,327.14	91.45%	21,235.66
2 Other Than Approved Investment	Not More than 25%	-	1,805.88	1,805.88	8.55%	2,164.07
TOTAL LINKED LIFE INSURANCE FUND	100%	-	21,133.02	21,133.02	100.00%	23,399.73

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 21st April 2006

(N. Subramanian)
Chief Financial Officer

(S. Krishnamurthy)
Managing Director & CEO