

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.																			
	EQUITY FUND		GROWTH FUND		BOND FUND		BALANCED FUND		MONEY MARKET FUND		EQUITY PENSION FUND		BOND PENSION FUND		GROWTH PENSION FUND		BALANCED PENSION FUND		TOTAL	
Opening Balance (Market Value)	12,197.40		10,355.88		1,259.17		590.96		1.63		0.00		0.00		0.00		0.00		0.00	24,405.04
Net Accretion for the Year	57,647.59		52,207.66		6,681.34		3,066.94		37.12		22,786.13		1,796.17		5,891.25		434.31		150,548.52	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	69,844.99		62,563.54		7,940.51		3,657.90		38.75		22,786.13		1,796.17		5,891.25		434.31		174,953.56	

INVESTMENT OF UNIT FUND	EQUITY FUND		GROWTH FUND		BOND FUND		BALANCED FUND		MONEY MARKET FUND		EQUITY PENSION FUND		BOND PENSION FUND		GROWTH PENSION FUND		BALANCED PENSION FUND		TOTAL FUND		
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	
Approved Investments (>=75%)																					
Govt. Bonds	0.00	0.00%	0.00	0.00%	2,647.07	33.34%	585.00	15.99%	0.00	0.00%	0.00	0.00%	243.74	13.57%	0.00	0.00%	0.00	0.00%	3,475.80	1.99%	
Corporate Bonds	0.00	0.00%	0.00	0.00%	641.28	8.08%	400.00	10.94%	0.00	0.00%	0.00	0.00%	750.00	41.76%	0.00	0.00%	100.00	23.03%	1,891.28	1.08%	
Infrastructure Bonds	0.00	0.00%	0.00	0.00%	1,696.59	21.37%	0.00	0.00%	0.00	0.00%	0.00	0.00%	398.30	22.18%	0.00	0.00%	0.00	0.00%	2,094.89	1.20%	
Equity	44,956.17	64.37%	43,307.71	69.22%	0.00	0.00%	1,777.80	48.60%	0.00	0.00%	10,383.35	45.57%	0.00	0.00%	2,521.66	42.80%	146.54	33.74%	103,095.23	58.93%	
Money Market	5,137.25	7.36%	3,567.95	5.70%	2,328.74	29.33%	539.20	14.74%	28.31	73.05%	4,569.00	20.05%	52.53	2.92%	1,329.62	22.57%	124.49	28.67%	17,677.07	10.10%	
Current Assets:																					
Accrued Interest	3.90	0.01%	2.62	0.00%	101.73	1.28%	19.75	0.54%	0.02	0.05%	3.31	0.01%	18.57	1.03%	0.92	0.02%	0.15	0.03%	150.96	0.09%	
Bank Balance	5,597.20	8.01%	3,468.24	5.54%	430.65	5.42%	161.34	4.41%	10.43	26.90%	6,115.84	26.84%	333.16	18.55%	2,188.34	37.15%	120.57	27.76%	18,425.76	10.53%	
Dividend Receivable	53.13	0.08%	46.80	0.07%	0.00	0.00%	3.47	0.09%	0.00	0.00%	5.38	0.02%	0.00	0.00%	0.68	0.01%	0.63	0.14%	110.07	0.06%	
Receivable for Sale of Investments	170.15	0.24%	60.64	0.10%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	230.79	0.13%	
Less: Current Liabilities																					
Payable for Investments	547.27	0.01	725.52	1.16%	0.47	0.01%	0.25	0.01%	0.00	0.00%	1,675.71	7.35%	0.13	0.01%	1,033.96	17.55%	58.07	13.37%	4,041.38	2.31%	
Sub Total (A)	55,372.51	79.28%	49,728.43	79.48%	7,845.58	98.80%	3,486.31	95.31%	38.75	100.00%	19,401.16	85.14%	1,796.17	100.00%	5,007.26	84.99%	434.31	100.00%	143,110.48	81.80%	
OTAI (<=25%)																					
Corporate Bonds	0.00	0.00%	0.00	0.00%	94.94	1.20%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	94.94	0.05%	
Infrastructure Bonds	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Equity	14,472.47	20.72%	12,835.11	20.52%	0.00	0.00%	171.60	4.69%	0.00	0.00%	3,384.97	14.86%	0.00	0.00%	884.00	15.01%	0.00	0.00%	31,748.14	18.15%	
Money Market	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Mutual funds	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Current Assets:																					
Accrued Interest	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Bank Balance	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Dividend Receivable	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Receivable for Sale of Investments	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Less: Current Liabilities																					
Payable for Investments	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	
Sub Total (B)	14,472.47	20.72%	12,835.11	20.52%	94.94	1.20%	171.60	4.69%	0.00	0.00%	3,384.97	14.86%	0.00	0.00%	884.00	15.01%	0.00	0.00%	31,843.08	18.20%	
Total (A) + (B)	69,844.99	100.00%	62,563.54	100.00%	7,940.51	100.00%	3,657.90	100.00%	38.75	100.00%	22,786.13	100.00%	1,796.17	100.00%	5,891.25	100.00%	434.31	100.00%	174,953.56	100.00%	

Note:

- All Investments to be shown at **Market Value**
- Money Market Instruments are as prescribed under **Schedule I and II of IRDA (Investment) Regulations, 2000**

DATE : 3rd May 07

(Anuj Agarwal)
 Chief Financial Officer

(U S Roy)
 Managing Director & CEO