

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (0102)
STATEMENT AS ON : 31st March, 2007
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(Rs. In Lakhs)

INVESTMENT ASSETS		PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE VALUE
A. LIFE FUND				PAR	NON PAR			
1	Government Securities	25%	26,971.40	16,650.43	49,556.45	93,178.28	44.21%	87,388.02
2	Government Securities or Other approved	Not Less than 50%	32,864.63	21,414.11	56,444.08	110,722.83	52.54%	104,835.65
3	Approved Investments							
a.	Infrastructure and Social Sector							
i)	Infrastructure and Social Sector	Not Less than 15%	8,401.43	6,812.48	24,804.61	40,018.52	18.99%	38,147.58
ii)	Social Sector							
b.	i) Other governed by Exposure norms		12,848.67	7,807.23	22,536.20	43,192.10	20.49%	40,755.06
	ii) Out of above 35% Amount Invested in "Other than approved Inv" shall not exceed 15%	Not exceeding 35%	5,972.87	2,925.71	7,916.28	16,814.86	7.98%	16,347.30
TOTAL LIFE FUND		100%	60,087.60	38,959.53	111,701.17	210,748.30	100.00%	200,085.58

B. PENSION / GROUP GRATUITY FUND		PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE VALUE
			PAR	NON PAR			
1	Government Securities	Not Less than 20%	11,843.78	12,155.53	23,999.31	31.48%	22,891.37
2	Government Securities or other approved securities (including (i) above	Not Less than 40%	16,124.78	16,702.32	32,827.11	43.05%	31,512.05
3	Balance investments to be invested in approved investment	Not Exceeding 60%	7,892.16	35,527.67	43,419.83	56.95%	42,298.96
TOTAL PENSION / GROUP GRATUITY FUND		100%	24,016.94	52,230.00	76,246.94	100.00%	73,811.01

C. GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY		PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE VALUE
			PAR	NON PAR			
1	Government Securities	Not Less than 20%	-	-	-	-	-
2	Government Securities or other approved securities (including (i) above	Not Less than 40%	-	-	-	-	-
3	Balance investments to be invested in approved investment	Not Exceeding 60%	-	-	-	-	-
TOTAL : GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY		100%	-	-	-	-	-

D. LINKED LIFE INSURANCE FUND		PERCENTAGE AS PER REG.	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE VALUE
			PAR	NON PAR			
1	Approved Investment	Not Less than 75%	-	132,090.78	132,090.78	78.66%	133,062.56
2	Other Than Approved Investment	Not More than 25%	-	32,484.07	32,484.07	21.34%	36,108.32
TOTAL LINKED LIFE INSURANCE FUND		100%	-	164,574.85	164,574.85	100.00%	169,170.89

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 21st April 2007

(Anuj Agarwal)
Chief Financial Officer

(U.S.Roy)
Managing Director & CEO