

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

Particulars	<i>(Amount in Rs.'000)</i>	
	March 31, 2007	March 31, 2006
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	100,192	6,580
Other Approved Securities	243,822	-
Other Investments	-	-
(a) Shares		
(aa) Equity	9,550,493	1,317,964
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	189,128	12,727
(e) Other Securities (represents Fixed Deposit with a Scheduled Bank)	-	20,000
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	869,109	110,074
Other than Approved Investments	3,184,308	213,668
	14,137,052	1,681,013
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	3,565	-
Other Approved Securities	-	-
Other Investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	426,524	-
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	-	-
(e) Other Securities (includes Fixed Deposit with Scheduled Bank)	2,250,537	649,427
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	99,411	5,040
Other than Approved Investments	-	4,418
Net Current Assets [Refer Note 23 - Schedule16]	578,267	99,865
	3,358,304	758,750
Total	17,495,356	2,439,763

Notes :

a) Aggregate cost of investments other than listed equity securities as at March 31,2007 was Rs. 3,447,002 (Previous year Rs. 698,511 thousand).

b) Aggregate market value of investments other than listed equity securities as at March 31,2007 was Rs. 3,443,660 thousand (Previous year Rs. 698,200 thousand).