

FORM L-27-UNIT LINKED BUSINESS-3A

UNIT LINKED INSURANCE BUSINESS
 COMPANY NAME & CODE: SBI LIFE INSURANCE CO. LTD (0102)
 STATEMENT AS ON : 31st March, 2008

BUSINESS: Par / Non-Par

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.																													
	EQUITY FUND		GROWTH FUND		BOND FUND		BALANCED FUND		MONEY MARKET FUND		EQUITY PENSION FUND		BOND PENSION FUND		GROWTH PENSION FUND		BALANCED PENSION FUND		GOLDEN GROWTH FUND		EQUITY OPTIMISER FUND		EQUITY ELITE FUND		MONEY MARKET PENSION FUND		TOTAL			
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual		
Opening Balance (Market Value)	69,844.99		62,563.54		7,940.51		3,657.90		38.75		22,786.13		1,796.17		5,891.25		434.31		-		0.00		0.00		0.00		0.00		174,953.56	
Net Accretion for the Year	96,352.41		52,764.51		9,498.11		2,821.94		103.50		75,029.34		7,211.71		52,989.99		4,040.37		149.63		51,846.06		758.74		9.66		353,575.96			
TOTAL INVESTIBLE FUNDS (MKT VALUE)	166,197.40		115,328.04		17,438.63		6,479.84		142.25		97,815.47		9,007.88		58,881.25		4,474.67		149.63		51,846.06		758.74		9.66		528,529.52			
Approved Investments (>=75%)																														
Govt. Bonds	0.00	0.00%	0.00	0.00%	26.31	0.15%	601.80	9.29%	0.00	0.00%	0.00	0.00%	501.50	5.57%	0.00	0.00%	401.20	8.97%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	1,530.81	0.29%		
Corporate Bonds	0.00	0.00%	0.00	0.00%	3,534.39	20.27%	248.21	3.83%	0.00	0.00%	0.00	0.00%	2,029.27	22.53%	0.00	0.00%	248.21	5.55%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	6,060.88	1.15%		
Infrastructure Bonds	0.00	0.00%	0.00	0.00%	10,019.69	57.46%	918.30	14.17%	0.00	0.00%	0.00	0.00%	3,836.42	42.59%	0.00	0.00%	604.06	13.50%	42.24	28.23%	0.00	0.00%	0.00	0.00%	0.00	0.00%	15,420.72	2.92%		
Equity	115,147.58	69.28%	80,263.44	69.60%	0.00	0.00%	2,652.35	40.93%	0.00	0.00%	67,548.03	69.06%	0.00	0.00%	39,676.46	67.38%	1,771.50	39.59%	52.77	35.27%	18,914.96	36.48%	249.70	32.91%	0.00	0.00%	326,276.80	61.73%		
Money Market	6,578.57	3.96%	5,503.55	4.77%	2,224.41	12.76%	1,691.28	26.10%	111.63	78.48%	8,853.11	9.05%	1,055.48	11.72%	3,813.43	6.48%	618.96	13.83%	27.81	18.59%	16,679.91	32.17%	180.69	23.81%	1.41	14.64%	47,340.25	8.96%		
Current Assets:																														
Accrued Interest	1.59	0.00%	1.33	0.00%	349.62	2.00%	32.46	0.05%	0.03	0.02%	2.14	0.00%	173.07	1.92%	0.92	0.00%	26.08	0.58%	0.22	0.15%	3.47	0.01%	0.04	0.01%	0.00	0.00%	590.97	0.11%		
Bank Balance	4,030.01	2.42%	2,431.42	2.11%	1,179.99	6.77%	146.60	2.26%	30.52	21.46%	4,069.11	4.16%	1,418.64	15.75%	2,974.53	5.05%	316.82	7.08%	0.00	0.00%	13,353.90	25.76%	442.58	58.33%	8.25	85.43%	30,402.37	5.75%		
Dividend Receivable	0.00	0.00%	6.45	0.01%	0.00	0.00%	0.00	0.00%	0.00	0.00%	8.55	0.01%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.25	0.00%	0.00	0.00%	0.00	0.00%	15.25	0.00%		
Receivable for Sale of Investments	3,381.30	2.03%	1,294.39	1.12%	0.00	0.00%	0.00	0.00%	0.00	0.00%	613.60	0.63%	0.00	0.00%	638.05	1.08%	86.89	1.94%	0.00	0.00%	377.45	0.73%	78.73	10.38%	0.00	0.00%	6,470.42	1.22%		
Other Current Assets (for Investments)	136.27	0.08%	111.32	0.10%	8.32	0.05%	9.41	0.15%	0.07	0.05%	41.37	0.04%	0.00	0.00%	22.12	0.04%	2.67	0.06%	0.02	0.01%	5.19	0.01%	0.36	0.05%	0.00	0.00%	337.11	0.06%		
Less: Current Liabilities																														
Payable for Investments	595.40	0.36%	0.00	0.00%	0.01	0.00%	480.36	7.41%	0.00	0.00%	572.88	0.59%	0.00	0.00%	467.49	0.79%	25.37	0.57%	0.00	0.00%	2,410.61	4.65%	216.03	28.47%	0.00	0.00%	4,768.15	0.90%		
Other Current Liabilities	0.18	0.00%	0.09	0.00%	0.77	0.00%	0.09	0.00%	0.00	0.00%	67.84	0.07%	6.65	0.07%	40.84	0.07%	3.10	0.07%	0.00	0.00%	0.66	0.00%	0.00	0.00%	0.01	0.07%	120.22	0.02%		
Sub Total (A)	128,679.75	77.43%	89,611.80	77.70%	17,341.94	99.45%	5,819.97	89.82%	142.25	100.00%	80,495.18	82.29%	9,007.72	100.00%	46,617.18	79.17%	4,047.92	90.46%	123.07	82.25%	46,923.87	90.51%	736.08	97.01%	9.66	100.00%	429,556.41	81.27%		
OTAI (<=25%)																														
Corporate Bonds	0.00	0.00%	0.00	0.00%	96.68	0.55%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	96.68	0.02%		
Infrastructure Bonds	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%		
Equity	37,517.57	22.57%	25,716.25	22.30%	0.00	0.00%	659.87	10.18%	0.00	0.00%	17,320.02	17.71%	0.00	0.00%	12,264.06	20.83%	426.75	9.54%	26.56	17.75%	4,922.19	9.49%	22.66	2.99%	0.00	0.00%	98,875.91	18.71%		
Money Market	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%		
Mutual funds	0.08	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.27	0.00%	0.16	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.52	0.00%		
Current Assets:																														
Accrued Interest	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%		
Bank Balance	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%		
Dividend Receivable	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%		
Receivable for Sale of Investments	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%		
Less: Current Liabilities																														
Payable for Investments	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%		
Sub Total (B)	37,517.65	22.57%	25,716.25	22.30%	96.68	0.55%	659.87	10.18%	0.00	0.00%	17,320.29	17.71%	0.16	0.00%	12,264.06	20.83%	426.75	9.54%	26.56	17.75%	4,922.19	9.49%	22.66	2.99%	0.00	0.00%	98,973.11	18.73%		
Total (A) + (B)	166,197.40	100.00%	115,328.04	100.00%	17,438.63	100.00%	6,479.84	100.00%	142.25	100.00%	97,815.47	100.00%	9,007.88	100.00%	58,881.25	100.00%	4,474.67	100.00%	149.63	100.00%	51,846.06	100.00%	758.74	100.00%	9.66	100.00%	528,529.52	100.00%		

Note:
 1. All Investments to be shown at Market Value.
 2. Money Market Instruments are as prescribed under Schedule I and II of IRDA (Investment) Regulations, 2000.

Date : April 19, 2008

(Anuj Agarwal)
 Chief Financial Officer

(U S Roy)
 Managing Director & CEO