

**FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A**  
**COMPANY NAME & CODE : SBI LIFE INSURANCE CO.LTD (0102)**  
**STATEMENT AS ON : 31<sup>st</sup> March, 2008**  
**STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)**  
**(Business within India)**

**PART - A**

*(Rs. In Lakhs)*

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH	PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE VALUE
			PAR	NON PAR			
<b>A. LIFE FUND</b>							
1 Government Securities	25%	44,168.14	30,674.54	75,499.47	150,342.15	44.56%	144,113.81
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	62,497.67	36,033.44	88,187.82	186,718.92	55.34%	180,803.54
<b>3 Approved Investments</b>							
a. Infrastructure and Social Sector							
i) Infrastructure and Social Sector	Not Less than 15%	17,182.49	14,305.57	33,713.55	65,201.61	19.32%	63,710.16
ii) Social Sector							
b. i) Other governed by Exposure norms		19,943.72	9,565.71	36,382.52	65,891.95	19.53%	61,545.51
ii) Out of above 35% Amount Invested in "Other than approved Inv" shall not exceed 15%	Not exceeding 35%	2,667.49	2,112.24	14,832.41	19,612.14	5.81%	18,058.40
<b>TOTAL : LIFE FUND</b>	<b>100%</b>	<b>102,291.38</b>	<b>62,016.95</b>	<b>173,116.30</b>	<b>337,424.63</b>	<b>100.00%</b>	<b>324,117.61</b>

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.		PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE VALUE
			PAR	NON PAR			
1 Government Securities	Not Less than 20%		12,877.82	30,075.28	42,953.10	27.06%	41,145.11
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%		19,268.14	57,016.61	76,284.75	48.06%	74,980.53
3 Balance investments to be invested in approved investment	Not Exceeding 60%		13,482.23	68,976.38	82,458.61	51.94%	79,297.46
<b>TOTAL : PENSION / GROUP GRATUITY FUND</b>	<b>100%</b>		<b>32,750.38</b>	<b>125,992.99</b>	<b>158,743.37</b>	<b>100.00%</b>	<b>154,277.99</b>

C. GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY	PERCENTAGE AS PER REG.		PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE
			PAR	NON PAR			
1 Government Securities	Not Less than 20%		-	-	-	-	-
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%		-	-	-	-	-
3 Balance investments to be invested in approved investment	Not Exceeding 60%		-	-	-	-	-
<b>TOTAL : GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY</b>	<b>100%</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

D. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.		PH		TOTAL (SH + PH)	Actual %	MKT / REALISABLE
			PAR	NON PAR			
1 Approved Investment	Not Less than 75%		-	400,799.56	400,799.56	80.03%	396,629.93
2 Other Than Approved Investment	Not More than 25%		-	105,704.91	105,704.91	19.97%	98,973.11
<b>TOTAL : LINKED LIFE INSURANCE FUND</b>	<b>100%</b>		<b>-</b>	<b>506,504.47</b>	<b>506,504.47</b>	<b>100.00%</b>	<b>495,603.03</b>

**CERTIFICATION:**

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : April 19, 2008

(Anuj Agarwal)  
Chief Financial Officer

(U. S. Roy)  
Managing Director & CEO