

FORM L-27-UNIT LINKED BUSINESS-3A

UNIT LINKED INSURANCE BUSINESS

COMPANY NAME & CODE : SBI Life Insurance Company Ltd. (0102)

STATEMENT AS ON : 31st March ,2010

LINK TO ITEM C OF FORM 3A (PART A)

PART-B

Par / Non-Par

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.															
	EQUITY FUND		GROWTH FUND		BOND FUND		BALANCED FUND		MONEY MARKET FUND		EQUITY PENSION FUND		BOND PENSION FUND		GROWTH PENSION FUND	
Opening Balance (Market Value)	175,983.19		106,511.30		32,156.78		8,408.99		18,528.28		97,900.28		20,893.32		57,709.01	
Add : Inflow during the Year	89,681.62		32,882.01		29,278.52		4,965.37		201,147.35		34,596.14		26,983.19		18,385.83	
Increase/(Decrease) value of Inv (Net)	142,530.11		60,051.50		1,715.74		3,259.39		(805.63)		76,331.78		2,193.72		47,863.91	
Less : Outflow during the Year	24,344.17		14,657.09		3,319.52		844.70		182,259.69		9,839.36		652.88		2,439.66	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	383,850.74		184,787.73		59,831.52		15,789.05		36,610.32		198,988.84		49,417.35		121,519.08	
INVESTMENT OF UNIT FUND	EQUITY FUND		GROWTH FUND		BOND FUND		BALANCED FUND		MONEY MARKET FUND		EQUITY PENSION FUND		BOND PENSION FUND		GROWTH PENSION FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)																
Govt. Bonds	-	0.00%	2,193.75	1.19%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Corporate Bonds	-	0.00%	11,472.44	6.21%	45,562.73	76.15%	3,596.27	22.78%	-	0.00%	-	0.00%	30,368.10	61.45%	12,209.90	10.05%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	330,038.10	85.98%	130,967.42	70.87%	-	0.00%	7,666.39	48.56%	-	0.00%	175,342.75	88.12%	-	0.00%	90,072.05	74.12%
Money Market	16.24	0.00%	20,849.52	11.28%	8,392.65	14.03%	2,532.12	16.04%	12,017.77	24.32%	71.31	0.04%	9,883.38	20.00%	8,018.95	6.60%
Mutual funds	10,902.16	2.84%	4,700.61	2.54%	300.26	0.50%	500.00	3.17%	-	0.00%	7,401.42	3.72%	1,700.73	3.44%	3,000.00	2.47%
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (A)	340,956.50	88.83%	170,183.75	92.10%	54,255.64	90.68%	14,294.78	90.54%	12,017.77	24.32%	182,815.47	91.87%	41,952.21	84.89%	113,300.89	93.24%
Current Assets:																
Accrued Interest	0.00	0.00%	438.82	0.24%	1,000.52	1.67%	103.61	0.66%	1.48	0.00%	0.01	0.00%	695.51	1.41%	327.37	0.27%
Bank Balance	256.09	0.07%	960.18	0.52%	3,562.77	5.95%	366.12	2.32%	24,591.26	49.76%	(321.64)	-0.16%	4,361.41	8.83%	931.83	0.77%
Dividend Receivable	23.66	0.01%	14.45	0.01%	-	0.00%	0.89	0.01%	-	0.00%	16.44	0.01%	-	0.00%	9.39	0.01%
Receivable for Sale of Investments	6,934.44	1.81%	819.83	0.44%	1,009.34	1.69%	71.77	0.45%	(0.00)	0.00%	1,032.11	0.52%	2,910.84	5.89%	605.84	0.50%
Other Current Assets (for Investments)	1,147.89	0.30%	550.06	0.30%	5.68	0.01%	23.12	0.15%	0.01	0.00%	595.86	0.30%	4.45	0.01%	360.92	0.30%
Less: Current Liabilities																
Payable for Investments	(4,743.62)	-1.24%	(340.18)	-0.18%	-	0.00%	(161.58)	-1.02%	0.00	0.00%	(559.78)	-0.28%	(504.47)	-1.02%	(2,150.33)	-1.77%
Other Current Liabilities	(15.68)	0.00%	(7.90)	0.00%	(2.43)	0.00%	(0.70)	0.00%	(0.21)	0.00%	(8.24)	0.00%	(2.60)	-0.01%	(5.46)	0.00%
Sub Total (B)	3,602.78	0.94%	2,435.27	1.32%	5,575.88	9.32%	403.23	2.55%	24,592.55	49.77%	754.75	0.38%	7,465.14	15.11%	79.57	0.07%
Other Investments (<=25%)																
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	39,291.46	10.24%	12,168.71	6.59%	-	0.00%	1,091.04	6.91%	-	0.00%	15,418.62	7.75%	-	0.00%	8,138.63	6.70%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Current Assets:																
Accrued Interest	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Bank Balance	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Dividend Receivable	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Receivable for Sale of Investments	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Less: Current Liabilities																
Payable for Investments	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (C)	39,291.46	10.24%	12,168.71	6.59%	-	0.00%	1,091.04	6.91%	-	0.00%	15,418.62	7.75%	-	0.00%	8,138.63	6.70%
Total (A) + (B) + (C)	383,850.74	100.00%	184,787.73	100.00%	59,831.52	100.00%	15,789.05	100.00%	36,610.32	74.08%	198,988.84	100.00%	49,417.35	100.00%	121,519.08	100.00%
Fund Carried Forward (as per LB2)	383,850.74		184,787.73		59,831.52		15,789.05		36,610.32		198,988.84		49,417.35		121,519.08	

Note:1. All Investments to be shown at **Market Value**.

2. Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.									
	BALANCED PENSION FUND	EQUITY OPTIMISER FUND	EQUITY OPTIMISER PENSION FUND	EQUITY ELITE FUND	EQUITY ELITE II FUND	MONEY MARKET PENSION FUND	GOLDEN GROWTH FUND	FLEXI PROTECT FUND	FLEXI PROTECT (SERIES II) FUND	
Opening Balance (Market Value)	7,708.98	146,640.71	-	2,096.16	-	37.10	190.86	3,330.89	-	
Add : Inflow during the Year	5,724.09	114,478.39	29,247.51	2,037.80	154.94	279.69	90.95	150,092.39	31,064.82	
Increase/(Decrease) value of Inv (Net)	3,793.25	42,375.04	84,413.96	1,624.49	0.09	1.56	(32.67)	13,110.83	1,170.46	
Less : Outflow during the Year	71.78	6,566.83	1,822.08	660.34	-	4.79	249.14	83.97	0.85	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	17,154.54	296,927.30	111,839.38	5,098.12	155.03	313.56	-	166,450.15	32,234.44	

INVESTMENT OF UNIT FUND	BALANCED PENSION FUND		EQUITY OPTIMISER FUND		EQUITY OPTIMISER PENSION FUND		EQUITY ELITE FUND		EQUITY ELITE II FUND		MONEY MARKET PENSION FUND		GOLDEN GROWTH FUND		FLEXI PROTECT FUND		FLEXI PROTECT (SERIES II) FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)																		
Govt. Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Corporate Bonds	5,089.21	29.67%	525.52	0.18%	1,040.97	0.93%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	8,675.72	50.57%	240,263.03	80.92%	91,920.89	82.19%	4,002.04	78.50%	66.30	42.77%	-	0.00%	-	0.00%	150,759.47	90.57%	27,145.16	84.21%
Money Market	2,053.17	11.97%	34,456.45	11.60%	11,560.50	10.34%	834.65	16.37%	27.43	17.69%	274.93	87.68%	-	0.00%	474.10	0.28%	923.14	2.86%
Mutual funds	-	0.00%	1,501.17	0.51%	0.29	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	700.00	0.42%	-	0.00%
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (A)	15,818.09	92.21%	276,746.17	93.20%	104,522.65	93.46%	4,836.69	94.87%	93.73	60.46%	274.93	87.68%	-	0.00%	151,933.57	91.28%	28,068.31	87.08%
Current Assets:																		
Accrued Interest	137.74	0.80%	153.56	0.05%	28.63	0.03%	0.10	0.00%	0.00	0.00%	0.23	0.07%	-	0.00%	0.06	0.00%	0.11	0.00%
Bank Balance	680.15	3.96%	4,587.87	1.55%	1,251.55	1.12%	219.49	4.31%	81.85	52.80%	38.41	12.25%	-	0.00%	(112.57)	-0.07%	(2.07)	-0.01%
Dividend Receivable	0.54	0.00%	20.12	0.01%	8.14	0.01%	0.32	0.01%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Receivable for Sale of Investments	114.16	0.67%	1,439.85	0.48%	637.41	0.57%	13.41	0.26%	-	0.00%	(0.00)	0.00%	-	0.00%	1,316.55	0.79%	0.00	0.00%
Other Current Assets (for Investments)	24.73	0.14%	875.03	0.29%	331.11	0.30%	14.61	0.29%	0.22	0.14%	0.00	0.00%	-	0.00%	249.67	0.15%	48.23	0.15%
Less: Current Liabilities																		
Payable for Investments	(427.74)	-2.49%	(2,921.44)	-0.98%	(702.61)	-0.63%	(219.11)	-4.30%	(23.19)	-14.96%	-	0.00%	-	0.00%	(2,386.76)	-1.43%	0.00	0.00%
Other Current Liabilities	(0.76)	0.00%	(12.37)	0.00%	(4.74)	0.00%	(0.18)	0.00%	(0.00)	0.00%	(0.01)	0.00%	-	0.00%	(7.58)	0.00%	(1.01)	0.00%
Sub Total (B)	528.83	3.08%	4,142.60	1.40%	1,549.48	1.39%	28.64	0.56%	58.88	37.98%	38.63	12.32%	-	0.00%	(940.64)	-0.57%	45.26	0.14%
Other Investments (<=25%)																		
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	807.62	4.71%	16,038.52	5.40%	5,767.25	5.16%	232.79	4.57%	2.42	1.56%	-	0.00%	-	0.00%	15,457.22	9.29%	4,120.87	12.78%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Current Assets:																		
Accrued Interest	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Bank Balance	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Dividend Receivable	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Receivable for Sale of Investments	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Less: Current Liabilities																		
Payable for Investments	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (C)	807.62	4.71%	16,038.52	5.40%	5,767.25	5.16%	232.79	4.57%	2.42	1.56%	-	0.00%	-	0.00%	15,457.22	9.29%	4,120.87	12.78%
Total (A) + (B) + (C)	17,154.54	100.00%	296,927.30	100.00%	111,839.38	100.00%	5,098.12	100.00%	155.03	100.00%	313.56	100.00%	-	0.00%	166,450.15	100.00%	32,234.44	100.00%
Fund Carried Forward (as per LB 2)	17,154.54		296,927.30		111,839.38		5,098.12		155.03		313.56		-	166,450.15		32,234.44		

Note:

- All Investments to be shown at Market Value.
- Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.																
	GROUP BALANCED PLUS FUND		GROUP DEBT PLUS FUND		GROUP GROWTH PLUS FUND		INDEX FUND		INDEX PENSION FUND		TOP 300 FUND		TOP 300 PENSION FUND		TOTAL		
INVESTMENT OF UNIT FUND	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	
Opening Balance (Market Value)	-		-		-		-		-		-		-		-		678,095.83
Add : Inflow during the Year	1,230.15		1,364.36		478.73		5,645.54		2,754.59		8,220.48		7,373.75		798,158.21		798,158.21
Increase/(Decrease) value of Inv (Net)	67.22		37.31		53.10		154.97		79.64		167.02		141.54		480,298.35		480,298.35
Less : Outflow during the Year	0.40		0.40		-		1.35		1.60		0.18		1.10		247,821.90		247,821.90
TOTAL INVESTIBLE FUNDS (MKT VALUE)	1,296.97		1,401.26		531.83		5,799.16		2,832.63		8,387.32		7,514.18		1,708,730.50		1,708,730.50
Approved Investments (>=75%)																	
Govt. Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	2,193.75	0.13%	2,193.75
Corporate Bonds	-	0.00%	128.57	9.18%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	109,993.70	6.44%	109,993.70
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Equity	301.38	23.24%	173.12	12.35%	205.19	38.50%	4,508.74	77.75%	1,964.94	69.37%	3,994.28	47.62%	3,135.84	41.73%	1,271,202.80	74.39%	1,271,202.80
Money Market	834.64	64.35%	915.50	65.33%	252.98	47.57%	315.26	5.44%	208.80	7.37%	2,620.53	31.24%	2,301.49	30.63%	119,835.53	7.01%	119,835.53
Mutual funds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	30,706.64	1.80%	30,706.64
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Sub Total (A)	1,136.02	87.59%	1,217.19	86.86%	458.17	86.15%	4,824.00	83.18%	2,173.75	76.74%	6,614.81	78.87%	5,437.33	72.36%	1,533,932.42	89.77%	1,533,932.42
Current Assets:																	
Accrued Interest	0.10	0.01%	1.90	0.14%	0.03	0.01%	0.04	0.00%	0.03	0.00%	0.32	0.00%	0.29	0.00%	2,890.47	0.17%	2,890.47
Bank Balance	141.00	10.87%	101.00	7.21%	54.75	10.29%	933.63	16.10%	709.30	25.04%	1,880.67	22.42%	2,291.37	30.49%	47,564.42	2.78%	47,564.42
Dividend Receivable	0.20	0.02%	-	0.00%	-	0.00%	0.52	0.01%	0.19	0.01%	0.44	0.01%	0.24	0.00%	95.53	0.01%	95.53
Receivable for Sale of Investments	37.55	2.90%	27.74	1.98%	0.00	0.00%	22.09	0.38%	(0.00)	0.00%	(0.00)	0.00%	0.00	0.00%	16,992.93	0.99%	16,992.93
Other Current Assets (for Investments)	1.75	0.13%	0.65	0.05%	0.71	0.13%	14.55	0.25%	6.36	0.22%	19.49	0.23%	15.65	0.21%	4,290.76	0.25%	4,290.76
Less: Current Liabilities																	
Payable for Investments	(106.60)	-8.22%	(28.70)	-2.05%	0.00	0.00%	(334.13)	-5.76%	(204.67)	-7.23%	(360.50)	-4.30%	(406.11)	-5.40%	(16,581.54)	-0.97%	(16,581.54)
Other Current Liabilities	(0.04)	0.00%	(0.05)	0.00%	(0.01)	0.00%	(0.19)	0.00%	(0.08)	0.00%	(0.31)	0.00%	(0.24)	0.00%	(70.81)	0.00%	(70.81)
Sub Total (B)	73.95	5.70%	102.54	7.32%	55.48	10.43%	636.49	10.98%	511.13	18.04%	1,540.12	18.36%	1,901.19	25.30%	55,181.75	3.23%	55,181.75
Other Investments (<=25%)																	
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Equity	87.00	6.71%	81.53	5.82%	18.18	3.42%	338.66	5.84%	147.75	5.22%	232.39	2.77%	175.67	2.34%	119,616.33	7.00%	119,616.33
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Current Assets:																	
Accrued Interest	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Bank Balance	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Dividend Receivable	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Receivable for Sale of Investments	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Less: Current Liabilities																	
Payable for Investments	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-
Sub Total (C)	87.00	6.71%	81.53	5.82%	18.18	3.42%	338.66	5.84%	147.75	5.22%	232.39	2.77%	175.67	2.34%	119,616.33	7.00%	119,616.33
Total (A) + (B) + (C)	1,296.97	100.00%	1,401.26	100.00%	531.83	100.00%	5,799.16	100.00%	2,832.63	100.00%	8,387.32	100.00%	7,514.18	100.00%	1,708,730.50	100.00%	1,708,730.50
Fund Carried Forward (as per LB 2)	1,296.97		1,401.26		531.83		5,799.16		2,832.63		8,387.32		7,514.18		1,708,730.50		1,708,730.50

Note:1. All Investments to be shown at **Market Value**.

2. Other Investments are as permitted as under Sec 27A(2) and 27B(3)