

**SBI LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-14- Assets held to cover Linked Liabilities Schedule**

**ASSETS HELD TO COVER LINKED LIABILITIES**

Particulars	<i>(Amount in Rs.'000)</i>	
	March 31, 2010	March 31, 2009
<b>LONG TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds	219,375	1,276,618
Other Approved Securities	-	-
Other Investments	-	-
(a) Shares		
(aa) Equity	114,705,209	32,644,685
(bb) Preference		26,843
(b) Mutual fund	-	-
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	5,687,183	1,619,581
(e) Other Securities (represents Fixed Deposit with a Scheduled Bank)	50,000	-
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	17,234,582	7,448,236
Other than Approved Investments	11,961,633	11,058,920
	<b>149,857,982</b>	<b>54,074,882</b>
<b>SHORT TERM INVESTMENTS</b>		
Government securities and Government guaranteed bonds including Treasury Bills	2,492,144	
Other Approved Securities	-	-
Other Investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	3,070,664	
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	250,503	39,009
(e) Other Securities (includes Fixed Deposit with Scheduled Bank)	11,931,061	9,681,213
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	242,174	645,189
Other than Approved Investments		-
Net Current Assets [Refer Note below]	5,518,175	3,369,291
	<b>21,015,068</b>	<b>13,734,702</b>
<b>Total</b>	<b>170,873,050</b>	<b>67,809,583</b>

**Notes :**

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at March 31, 2010 and as at March 31, 2009 was Rs. Nil.

**b) Particulars of Investment Other Than Listed Equity Shares**

Particulars	March 31, 2010	March 31, 2009
Cost	26,157,007	14,912,231
Market value	26,272,962	14,918,341

**c) Break-up of Net Current Assets - "Assets Held To Cover Linked Liabilities"**

Particulars	March 31, 2010	March 31, 2009
Interest accrued and not due	289,048	154,342
Cash / Bank Balance	4,756,442	2,992,771
Outstanding purchase Payables/receivables (Net)	41,138	214,012
Others	432,189	8,166
Application money for Investment	-	-
<b>Total</b>	<b>5,518,816</b>	<b>3,369,291</b>