

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

(Amount in Rs.'000)

Particulars	March 31, 2010	March 31, 2009
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	22,389,409	17,991,607
Other Approved Securities	14,485,380	9,712,570
Other Investments	-	-
(a) Shares		
(aa) Equity	4,901,383	1,509,542
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative Instruments	-	-
(c) Debentures / Bonds	16,304,503	9,387,620
(e) Other Securities	-	-
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	20,187,228	11,377,682
Other than Approved Investments	70,734	322,267
	78,338,637	50,301,288
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	12,944,263	4,526,253
Other Approved Securities	354,736	49,988
Other Investments	-	-
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual Funds	4,181,567	1,510,303
(c) Derivative Instruments	-	-
(d) Debenture / Bonds	720,438	202,833
(e) Other Securities	10,920,275	11,116,767
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	302,469	576,036
Other than Approved Investments	-	-
	29,423,749	17,982,181
Total	107,762,385	68,283,469

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at March 31, 2010 was Rs. 900,000 thousand and as at March 31, 2009 was Rs. 1,150,000 thousand.

b) Aggregate cost of Investments in Fixed Deposit issued by State Bank of India (Holding Company) as at March 31, 2010 was Rs. 11,749 thousand and as at March 31, 2009 was Rs. 20,496 thousand.

c) Particulars of Investment Other Than Listed Equity Shares

(Amount in Rs.'000)

Particulars	March 31, 2010	March 31, 2009
Cost	101,953,931	65,078,213
Market value	101,918,378	65,652,492