

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A  
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (0102)  
 STATEMENT AS ON : 31<sup>st</sup> March, 2010  
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)  
 (Business within India)

PART - A

(Rs. In Lakhs)

<b>Total Application as per Balance Sheet (A)</b>			<b>2,814,312.31</b>
<b>Add (B)</b>			
Provisions	Sch-14		617.31
Current Liabilities	Sch-13		143,039.20
<b>Total</b>			<b>143,656.51</b>
<b>Less (C)</b>			
Debit Balance in P& L A/c			-
Loans	Sch-09		-
Adv & Other Assets	Sch-12		33,241.64
Cash and Bank Balance	Sch-11		46,311.85
Fixed Assets	Sch-10		23,269.88
Misc. Exp. Not Written Off	Sch-15		-
<b>Total</b>			<b>102,823.37</b>
<b>Funds Available for Investments</b>			<b>2,855,145.45</b>

**Reconciliation of Investment Assets**

<b>Total Investment Assets (as per Balance Sheet)</b>		<b>2,855,145.45</b>
<b>Balance Sheet Value of :</b>		
A. Life Fund		484,846.17
Less : Securities classified in Sch 11 and 12		15,166.67
B. Pension & Gen Annuity Fund		676,735.45
C. Unit Linked Funds		1,708,730.50
		<b>2,855,145.45</b>

**NON - LINKED BUSINESS**

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH		PH		BOOK VALUE (SH + PH)		Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR	F=(b+c+d+e)					
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	32,150.46	5,957.33	63,414.91	102,523.73	204,046.43	42.50%	-	204,046.43	199,005.40
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	39,306.85	7,295.57	74,825.45	125,554.46	246,982.33	51.45%	-	246,982.33	241,239.85
<b>3 Investment subject to Exposure Norms</b>											
a. Housing and infrastructure	Not Less than 15%	-	15,773.65	2,150.18	22,592.06	37,003.89	77,519.78	16.15%	342.52	77,862.31	78,350.45
b. i) Approved Investment		-	15,318.85	6,308.49	24,029.26	108,567.07	154,223.67	32.13%	4,687.18	158,910.85	159,622.15
ii) "Other Investment" not to exceed 15%	Not exceeding 35%	-	451.89	27.73	380.34	477.20	1,337.17	0.28%	(246.48)	1,090.69	1,090.69
<b>TOTAL : LIFE FUND</b>	<b>100%</b>	<b>-</b>	<b>70,851.24</b>	<b>15,781.97</b>	<b>121,827.12</b>	<b>271,602.62</b>	<b>480,062.95</b>	<b>100.00%</b>	<b>4,783.23</b>	<b>484,846.17</b>	<b>480,303.15</b>

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	13,246.06	169,238.88	182,484.94	27.28%	-	182,484.94	178,932.41
Government Securities or other approved securities (including (i) above)	Not Less than 40%	20,878.39	274,228.21	295,106.59	44.12%	-	295,106.59	292,237.16
2 Balance investments to be invested in approved investment	Not Exceeding 60%	26,299.80	347,458.56	373,758.36	55.88%	7,870.50	381,628.86	388,122.37
<b>TOTAL : PENSION / GROUP GRATUITY FUND</b>	<b>100%</b>	<b>47,178.19</b>	<b>621,686.77</b>	<b>668,864.96</b>	<b>100.00%</b>	<b>7,870.50</b>	<b>676,735.45</b>	<b>680,359.53</b>

**LINKED BUSINESS**

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	1,589,114.17	1,589,114.17	93.00%
2 Other Investment	Not More than 25%	-	119,616.33	119,616.33	7.00%
<b>TOTAL : LINKED LIFE INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>1,708,730.50</b>	<b>1,708,730.50</b>	<b>100.00%</b>

**Note :** All Shareholder funds are treated as funds backing Solvency Margin  
 (+) FRMS refers to 'funds representing solvency Margin'  
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')  
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938