

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.								
	EQUITY FUND	GROWTH FUND	BOND FUND	BALANCED FUND	MONEY MARKET FUND	EQUITY PENSION FUND	BOND PENSION FUND	GROWTH PENSION FUND	
Opening Balance (Market Value)	429,114.01	188,968.14	69,635.93	18,819.47	5,004.80	219,952.25	65,297.79	135,809.68	
Add : Inflow during the Quarter	18,484.36	4,975.50	12,231.32	1,687.80	56,329.37	4,743.85	5,538.71	2,505.63	
Increase/(Decrease) value of Inv (Net)	4,878.06	1,175.71	168.17	140.04	59.84	2,333.98	513.56	1,862.18	
Less : Outflow during the Quarter	27,919.44	16,131.94	3,420.26	598.30	46,577.75	14,249.64	1,972.19	7,535.50	
TOTAL INVESTIBLE FUNDS (MKT VALUE)	424,556.99	178,987.41	78,615.17	20,049.01	14,816.25	212,780.44	69,377.86	132,641.99	

INVESTMENT OF UNIT FUND	EQUITY FUND		GROWTH FUND		BOND FUND		BALANCED FUND		MONEY MARKET FUND		EQUITY PENSION FUND		BOND PENSION FUND		GROWTH PENSION FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)																
Govt. Bonds	-	0.00%	2,197.44	1.23%	9,562.48	12.16%	-	0.00%	16.05	0.11%	-	0.00%	10,362.85	14.94%	-	0.00%
Corporate Bonds	-	0.00%	2,656.47	1.48%	21,844.14	27.79%	4,555.43	22.72%	-	0.00%	-	0.00%	17,202.78	24.80%	-	0.00%
Infrastructure Bonds	-	0.00%	4,324.15	2.42%	19,868.48	25.27%	3,060.00	15.26%	-	0.00%	-	0.00%	18,578.38	26.78%	2,730.85	2.06%
Equity	377,843.31	89.00%	141,073.00	78.82%	-	0.00%	10,790.78	53.82%	-	0.00%	196,519.33	92.36%	-	0.00%	107,803.36	81.27%
Money Market	77.62	0.02%	8,527.75	4.76%	18,187.33	23.13%	42.50	0.21%	11,483.81	77.51%	34.33	0.02%	14,712.10	21.21%	10,161.65	7.66%
Mutual funds	1,921.47	0.45%	5,622.59	3.14%	3,019.80	3.84%	401.03	2.00%	400.66	2.70%	709.01	0.33%	2,612.66	3.77%	4,418.18	3.33%
Deposit with Banks	-	0.00%	-	0.00%	3,386.00	4.31%	-	0.00%	32.00	0.22%	-	0.00%	3,787.00	5.46%	-	0.00%
Sub Total (A)	379,842.40	89.47%	164,401.40	91.85%	75,868.23	96.51%	18,849.74	94.02%	11,932.52	80.54%	197,262.68	92.71%	67,255.76	96.94%	125,114.04	94.32%
Current Assets:																
Accrued Interest	0.01	0.00%	93.03	0.05%	1,661.40	2.11%	316.96	1.58%	4.11	0.03%	1.87	0.00%	1,650.51	2.38%	0.58	0.00%
Bank Balance	0.00	0.00%	(0.00)	0.00%	(0.00)	0.00%	0.00	0.00%	(0.00)	0.00%	0.00	0.00%	0.00	0.00%	(0.00)	0.00%
Dividend Receivable	20.01	0.00%	7.51	0.00%	-	0.00%	0.80	0.00%	-	0.00%	10.50	0.00%	-	0.00%	4.54	0.00%
Receivable for Sale of Investments	12,683.28	2.99%	1,337.09	0.75%	0.00	0.00%	29.54	0.15%	-	0.00%	1,101.11	0.52%	-	0.00%	1,144.12	0.86%
Other Current Assets (for Investments)	2.18	0.00%	0.22	0.00%	1,090.35	1.39%	113.41	0.57%	2,880.04	19.44%	0.16	0.00%	475.88	0.69%	0.16	0.00%
Less: Current Liabilities																
Payable for Investments	(689.88)	-0.16%	(294.43)	-0.16%	0.00	0.00%	(64.94)	-0.32%	0.00	0.00%	(294.45)	-0.14%	0.00	0.00%	(231.77)	-0.17%
Other Current Liabilities	(1,964.54)	-0.46%	(679.54)	-0.38%	(4.80)	-0.01%	(0.77)	0.00%	(0.41)	0.00%	(1,082.81)	-0.51%	(4.29)	-0.01%	(453.73)	-0.34%
Sub Total (B)	10,051.07	2.37%	463.88	0.26%	2,746.95	3.49%	395.00	1.97%	2,883.73	19.46%	(263.62)	-0.12%	2,122.10	3.06%	463.89	0.35%
Other Investments (<=25%)																
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	34,663.51	8.16%	14,122.13	7.89%	-	0.00%	804.27	4.01%	-	0.00%	15,781.39	7.42%	-	0.00%	7,064.06	5.33%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Mutual Funds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (C)	34,663.51	8.16%	14,122.13	7.89%	-	0.00%	804.27	4.01%	-	0.00%	15,781.39	7.42%	-	0.00%	7,064.06	5.33%
Total (A) + (B) + (C)	424,556.99	100.00%	178,987.41	100.00%	78,615.17	100.00%	20,049.01	100.00%	14,816.25	100.00%	212,780.44	100.00%	69,377.86	100.00%	132,641.99	100.00%
Fund Carried Forward (as per LB 2)																

Note:

- All Investments are shown at Market Value.
- Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

M N Rao
MD & CEO

FORM L-27-UNIT LINKED BUSINESS-3A

UNIT LINKED INSURANCE BUSINESS

COMPANY NAME & CODE : SBI Life Insurance Company Ltd. (0102)

STATEMENT AS ON : December 31, 2010

LINK TO ITEM C OF FORM 3A (PART A)

PART-B

Par / Non-Par

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.									
	BALANCED PENSION FUND	EQUITY OPTIMISER FUND	EQUITY OPTIMISER PENSION FUND	EQUITY ELITE FUND	EQUITY ELITE II FUND	MONEY MARKET PENSION FUND	FLEXI PROTECT FUND	FLEXI PROTECT (SERIES II) FUND		
Opening Balance (Market Value)	24,609.07	377,875.19	137,445.35	6,337.43	510.93	665.13	251,892.67	121,501.34		
Add : Inflow during the Year	657.83	27,600.18	3,898.26	495.88	519.68	17.35	44,544.83	1,951.00		
Increase/(Decrease) value of Inv (Net)	267.73	1,728.67	1,764.53	133.69	6.87	9.01	1,024.64	218.30		
Less : Outflow during the Year	520.68	3,734.65	2,027.80	156.01	(252)	9.51	177.69	94.33		
TOTAL INVESTIBLE FUNDS (MKT VALUE)	25,013.95	403,469.39	141,080.34	6,810.99	1,039.99	681.98	297,284.45	123,576.30		

INVESTMENT OF UNIT FUND	BALANCED PENSION FUND		EQUITY OPTIMISER FUND		EQUITY OPTIMISER PENSION FUND		EQUITY ELITE FUND		EQUITY ELITE II FUND		MONEY MARKET PENSION FUND		FLEXI PROTECT FUND		FLEXI PROTECT (SERIES II) FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)																
Govt. Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Corporate Bonds	4,648.09	18.58%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	64.27	9.42%	-	0.00%	-	0.00%
Infrastructure Bonds	5,002.33	20.00%	-	0.00%	1,005.43	0.71%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	12,977.24	51.88%	357,946.48	88.72%	125,949.00	89.27%	5,740.54	84.28%	687.90	66.14%	-	0.00%	259,106.71	87.16%	109,831.96	88.88%
Money Market	971.62	3.88%	11,529.38	2.86%	2,365.12	1.68%	503.48	7.39%	228.42	21.96%	550.19	80.68%	5,879.04	1.98%	2,530.42	2.05%
Mutual funds	0.42	0.00%	12,139.86	3.01%	3,014.50	2.14%	200.47	2.94%	-	0.00%	0.01	0.00%	9,834.59	3.31%	2,415.53	1.95%
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	60.00	8.80%	-	0.00%	-	0.00%
Sub Total (A)	23,599.71	94.35%	381,615.73	94.58%	132,334.05	93.80%	6,444.50	94.62%	916.32	88.11%	674.47	98.90%	274,820.35	92.44%	114,777.91	92.88%
Current Assets:																
Accrued Interest	369.85	1.48%	8.51	0.00%	4.08	0.00%	0.05	0.00%	0.04	0.00%	3.12	0.46%	0.00	0.00%	0.02	0.00%
Bank Balance	(0.00)	0.00%	(0.00)	0.00%	0.00	0.00%	0.00	0.00%	(0.00)	0.00%	(0.00)	0.00%	(0.00)	0.00%	(0.00)	0.00%
Dividend Receivable	0.71	0.00%	16.37	0.00%	5.75	0.00%	0.29	0.00%	0.02	0.00%	-	0.00%	31.39	0.01%	7.17	0.01%
Receivable for Sale of Investments	29.54	0.12%	1,796.84	0.45%	1,184.64	0.84%	(0.00)	0.00%	0.00	0.00%	-	0.00%	139.52	0.05%	0.00	0.00%
Other Current Assets (for Investments)	42.91	0.17%	1,904.70	0.47%	544.82	0.39%	64.33	0.94%	128.02	12.31%	4.41	0.65%	444.72	0.15%	185.18	0.15%
Less: Current Liabilities																
Payable for Investments	(64.94)	-0.26%	(3,597.03)	-0.89%	(544.08)	-0.39%	0.00	0.00%	(46.19)	-4.44%	-	0.00%	(394.18)	-0.13%	(197.09)	-0.16%
Other Current Liabilities	(1.00)	0.00%	(17.14)	0.00%	(6.00)	0.00%	(0.26)	0.00%	(0.04)	0.00%	(0.02)	0.00%	(106.51)	-0.04%	(203.48)	-0.16%
Sub Total (B)	377.08	1.51%	112.26	0.03%	1,189.20	0.84%	64.41	0.95%	81.86	7.87%	7.51	1.10%	114.95	0.04%	(208.20)	-0.17%
Other Investments (<=25%)																
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	1,037.16	4.15%	21,741.40	5.39%	7,557.08	5.36%	302.09	4.44%	41.82	4.02%	-	0.00%	22,349.15	7.52%	9,006.59	7.29%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Mutual Funds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (C)	1,037.16	4.15%	21,741.40	5.39%	7,557.08	5.36%	302.09	4.44%	41.82	4.02%	-	0.00%	22,349.15	7.52%	9,006.59	7.29%
Total (A) + (B) + (C)	25,013.95	100.00%	403,469.39	100.00%	141,080.34	100.00%	6,810.99	100.00%	1,039.99	100.00%	681.98	100.00%	297,284.45	100.00%	123,576.30	100.00%
Fund Carried Forward (as per LB 2)																

Note:

1. All Investments are shown at Market Value.

2. Other Investments are as permitted as under Sec 27A(2) and 27B(3)

M N Rao

MD & CEO

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.																					
	GROUP BALANCED PLUS FUND		GROUP DEBT PLUS FUND		GROUP GROWTH PLUS FUND		INDEX FUND		INDEX PENSION FUND		TOP 300 FUND		TOP 300 PENSION FUND		GPF_100710_10 FUND		P/E Managed Fund		Daily Protect Fund		TOTAL	
Opening Balance (Market Value)	3,548.71		2,573.71		3,158.33		11,743.17		7,491.91		22,153.78		32,859.19		2,389.27		248.19		3,591.84			2,143,197.28
Add : Inflow during the Quarter	285.03		209.14		0.00		9,875.82		82.92		2,429.70		543.18		-		4,584.30		59,200.76			263,392.39
Increase/(Decrease) value of Inv (Net)	52.96		45.24		48.33		309.48		155.98		330.19		456.25		9.58		81.65		437.12			18,211.76
Less : Outflow during the Quarter	3.75		7.43		0.06		27.45		39.08		139.94		110.63		0.27		1.84		15.94			125,469.57
TOTAL INVESTIBLE FUNDS (MKT VALUE)	3,882.95		2,820.66		3,206.61		21,901.01		7,691.74		24,773.73		33,747.99		2,398.58		4,912.28		63,213.78			2,299,331.86

INVESTMENT OF UNIT FUND	GROUP BALANCED PLUS FUND		GROUP DEBT PLUS FUND		GROUP GROWTH PLUS FUND		INDEX FUND		INDEX PENSION FUND		TOP 300 FUND		TOP 300 PENSION FUND		GPF_100710_10 FUND		P/E Managed Fund		Daily Protect Fund		TOTAL FUND			
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual		
Approved Investments (>=75%)																								
Govt. Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	675.04	28.14%	-	0.00%	-	0.00%	-	0.00%	22,813.87	0.99%
Corporate Bonds	1,229.84	31.67%	534.69	18.96%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	691.06	28.81%	-	0.00%	-	0.00%	-	0.00%	53,426.77	2.32%
Infrastructure Bonds	297.44	7.66%	99.15	3.51%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	937.27	39.00%	-	0.00%	-	0.00%	-	0.00%	55,903.45	2.43%
Equity	993.48	25.59%	379.84	13.47%	1,470.93	45.87%	19,777.42	90.30%	7,230.56	94.00%	19,693.92	79.50%	28,117.01	83.31%	-	0.00%	2,894.21	58.92%	48,873.25	77.31%	-	0.00%	1,835,700.24	79.84%
Money Market	1,051.12	27.07%	1,639.29	58.12%	1,502.04	46.84%	761.52	3.48%	590.4	0.77%	2,462.49	9.94%	2,390.04	7.08%	3.66	0.15%	1,500.15	30.54%	9,886.38	15.64%	-	0.00%	109,040.52	4.74%
Mutual funds	100.12	2.58%	100.12	3.55%	100.12	3.12%	0.20	0.00%	-	0.00%	802.62	3.24%	1,104.01	3.27%	-	0.00%	100.04	2.04%	2,207.36	3.49%	-	0.00%	51,225.36	2.23%
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	7,265.00	0.32%
Sub Total	(A)	3,671.99	94.57%	2,753.08	97.60%	3,073.09	95.84%	20,539.14	93.78%	7,289.60	94.77%	22,959.03	92.67%	31,611.06	93.67%	2,307.04	96.18%	4,494.39	91.49%	60,966.99	96.45%	2,135,375.20	92.87%	
Current Assets:																								
Accrued Interest	87.47	2.25%	34.66	1.23%	0.29	0.01%	0.13	0.00%	0.01	0.00%	0.01	0.00%	0.01	0.00%	98.85	4.12%	0.22	0.00%	1.71	0.00%	-	0.00%	4,337.51	0.19%
Bank Balance	(0.00)	0.00%	(0.00)	0.00%	(0.00)	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	(0.00)	0.00%	(0.00)	0.00%	(0.00)	0.00%	(0.00)	0.00%	0.00	0.00%
Dividend Receivable	0.17	0.00%	0.03	0.00%	0.22	0.01%	1.00	0.00%	0.39	0.01%	1.60	0.01%	1.98	0.01%	-	0.00%	0.28	0.01%	3.59	0.01%	-	0.00%	114.33	0.00%
Receivable for Sale of Investments	7.10	0.18%	10.92	0.39%	16.38	0.51%	(0.00)	0.00%	-	0.00%	82.63	0.33%	76.84	0.23%	0.00	0.00%	-	0.00%	24.56	0.04%	-	0.00%	19,664.10	0.86%
Other Current Assets (for Investments)	5.82	0.15%	1.42	0.05%	0.00	0.00%	1,038.73	4.74%	23.02	0.30%	225.70	0.91%	114.08	0.34%	0.00	0.00%	657.05	13.38%	5,622.16	8.89%	-	0.00%	15,569.47	0.68%
Less: Current Liabilities																								
Payable for Investments	0.00	0.00%	0.00	0.00%	0.00	0.00%	(722.48)	-3.30%	(0.00)	0.00%	(36.21)	-0.15%	(285.00)	-0.84%	-	0.00%	(427.25)	-8.70%	(8,194.36)	-12.96%	-	0.00%	(16,084.28)	-0.70%
Other Current Liabilities	(0.12)	0.00%	(0.13)	0.00%	(4.93)	-0.15%	(0.81)	0.00%	(3.42)	-0.04%	(1.06)	0.00%	(1.45)	0.00%	(7.31)	-0.30%	(0.21)	0.00%	(1.99)	0.00%	-	0.00%	(4,546.78)	-0.20%
Sub Total	(B)	100.44	2.59%	46.89	1.66%	11.96	0.37%	316.57	1.45%	20.00	0.26%	272.66	1.10%	(93.54)	-0.28%	91.54	3.82%	230.09	4.68%	(2,544.33)	-4.02%	19,054.35	0.83%	
Other Investments (<=25%)																								
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	110.52	2.85%	20.70	0.73%	121.56	3.79%	1,045.30	4.77%	382.15	4.97%	1,542.05	6.22%	2,230.47	6.61%	-	0.00%	187.80	3.82%	4,791.12	7.58%	-	0.00%	144,902.31	6.30%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Mutual Funds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total	(C)	110.52	2.85%	20.70	0.73%	121.56	3.79%	1,045.30	4.77%	382.15	4.97%	1,542.05	6.22%	2,230.47	6.61%	-	0.00%	187.80	3.82%	4,791.12	7.58%	144,902.31	6.30%	
Total (A) + (B) + (C)	3,882.95	100.00%	2,820.66	100.00%	3,206.61	100.00%	21,901.01	100.00%	7,691.74	100.00%	24,773.73	100.00%	33,747.99	100.00%	2,398.58	100.00%	4,912.28	100.00%	63,213.78	100.00%	2,299,331.86	100.00%		
Fund Carried Forward (as per LB 2)																								

Note:

- All Investments are shown at Market Value.
- Other Investments are as permitted as under Sec 27A(2) and 27B(3)

M N Rao
MD & CEO