

**SBI LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULE FORMING PART OF FINANCIAL STATEMENTS**

**Form L-13-Investments Policyholders' Schedule**

**INVESTMENTS - POLICYHOLDERS**

*(Amount in Rs.'000)*

| Particulars  | As at<br>September 30,2010 | As at<br>March 31,2010 |
|--|----------------------------|------------------------|
| <b>LONG TERM INVESTMENTS</b>   |                            |                        |
| Government securities and Government guaranteed bonds                          | 34,871,909                 | 22,389,409             |
| Other Approved Securities  | 19,033,162                 | 14,485,380             |
| Other Investments  | -                          | -                      |
| (a) Shares   |                            |                        |
| (aa) Equity  | 6,213,142                  | 4,901,383              |
| (bb) Preference  | -                          | -                      |
| (b) Mutual fund  | -                          | -                      |
| (c) Derivative Instruments   | -                          | -                      |
| (c) Debentures / Bonds   | 20,600,434                 | 16,304,503             |
| (e) Other Securities   | -                          | -                      |
| (f) Subsidiaries   | -                          | -                      |
| (g) Investment Properties - Real Estate  | -                          | -                      |
| Investments in Infrastructure and Social Sector                                | 24,696,707                 | 20,187,228             |
| Other than Approved Investments  | 694,056                    | 70,734                 |
|  | <b>106,109,409</b>         | <b>78,338,637</b>      |
| <b>SHORT TERM INVESTMENTS</b>  |                            |                        |
| Government securities and Government guaranteed bonds including Treasury Bills | 3,132,563                  | 12,944,263             |
| Other Approved Securities  | 250,698                    | 354,736                |
| Other Investments  | -                          | -                      |
| (a) Shares   |                            |                        |
| (aa) Equity  | -                          | -                      |
| (bb) Preference  | -                          | -                      |
| (b) Mutual Funds   | 2,567,106                  | 4,181,567              |
| (c) Derivative Instruments   | -                          | -                      |
| (d) Debenture / Bonds  | 5,496,353                  | 720,438                |
| (e) Other Securities   | 3,235,896                  | 10,920,275             |
| (f) Subsidiaries   | -                          | -                      |
| (g) Investment Properties - Real Estate  | -                          | -                      |
| Investments in Infrastructure and Social Sector                                | 449,378                    | 302,469                |
| Other than Approved Investments  | -                          | -                      |
|  | <b>15,131,993</b>          | <b>29,423,749</b>      |
| <b>Total</b>   | <b>121,241,402</b>         | <b>107,762,385</b>     |

**Notes :**

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at September 30,2010 was Rs. 900,000 thousand and as at March 31,2010 was Rs. 900,000 thousand.

b) Aggregate cost of Investments in Fixed Deposit issued by State Bank of India (Holding Company) as at September 30,2010 was Rs. 11,749 thousand and as at March 31,2010 was Rs. 11,749 thousand.

**c) Particulars of Investment Other Than Listed Equity Shares**

| Particulars  | As at<br>September 30,2010 | As at<br>March 31,2010 |
|--------------|----------------------------|------------------------|
| Cost         | 114,164,872                | 101,953,931            |
| Market value | 114,013,199                | 101,918,378            |