

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(Amount in Rs.'000)

Particulars	As at	As at
	September 30,2010	March 31,2010
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	2,257,045	219,375
Other Approved Securities	162,093	-
Other Investments		
(a) Shares		
(aa) Equity	155,689,480	114,705,209
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	5,376,243	5,687,183
(e) Other Securities (represents Fixed Deposit with a Scheduled Bank)	50,000	50,000
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	20,967,248	17,234,582
Other than Approved Investments	14,290,353	11,961,633
	198,792,462	149,857,982
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	-	2,492
Other Approved Securities	-	-
Other Investments	-	-
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	2,322,016	3,070,664
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	5,151,513	250,503
(e) Other Securities (includes Fixed Deposit with Scheduled Bank)	7,272,836	11,931,061
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	619,811	242,174
Other than Approved Investments	-	-
Net Current Assets [Refer Note below]	161,091	5,518,175
	15,527,266	21,015,068
Total	214,319,728	170,873,050

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at September 30,2010 was Rs. Nil and as at March 31,2010 was Rs. Nil.

b) Particulars of Investment Other Than Listed Equity Shares

Particulars	As at	As at
	September 30,2010	March 31,2010
Cost	28,375,791	26,157,007
Market value	28,386,025	26,272,962

c) Break-up of Net Current Assets - "Assets Held To Cover Linked Liabilities"

Particulars	As at	As at
	September 30,2010	March 31,2010
Interest accrued and not due	483,567	288,727
Cash / Bank Balance	-	4,756,442
Outstanding purchase Payables/receivables (Net)	(4,941,044)	41,138
Others	238,579	431,868
Application money for Investment	4,379,989	-
Total	161,091	5,518,175