

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-8 - Share Capital Schedule

SHARE CAPITAL

(Amount in Rs.'000)

Particulars	As at	As at
	September 30,2010	March 31,2010
Authorised Capital		
2,000,000,000 (Previous year - 2,000,000,000)		
Equity Shares of Rs. 10/- each	20,000,000	20,000,000
Issued Capital		
1,000,000,000 (Previous year - 1,000,000,000)		
Equity Shares of Rs. 10/- each	10,000,000	10,000,000
Subscribed Capital		
1,000,000,000 (Previous year - 1,000,000,000)		
Equity Shares of Rs. 10/- each	10,000,000	10,000,000
Called-up Capital		
1,000,000,000 (Previous year - 1,000,000,000)		
Equity Shares of Rs. 10/- each	10,000,000	10,000,000
Less : Calls unpaid	-	-
Add : Shares forfeited (Amount Originally paid up)	-	-
Less : Par value of Equity Shares bought back	-	-
Less : Preliminary Expenses	-	-
Expenses including commission or brokerage	-	-
on Underwriting or subscription of shares	-	-
Total	10,000,000	10,000,000

Form L-9- Pattern of Shareholding Schedule

PATTERN OF SHAREHOLDING

[As certified by the Management]

Shareholder	As at September 30, 2010		As at March 31, 2010	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters :				
Indian - State Bank of India (Holding Company and its Nominees)	740,000,000	74	740,000,000	74
Foreign - BNP Paribas Assurance S.A.	260,000,000	26	260,000,000	26
Others	-	-	-	-
Total	1,000,000,000	100	1,000,000,000	100