

## FORM L-27-UNIT LINKED BUSINESS-3A

## UNIT LINKED INSURANCE BUSINESS

COMPANY NAME &amp; CODE : SBI Life Insurance Company Ltd. (0102)

STATEMENT AS ON : September 30, 2010

LINK TO ITEM C OF FORM 3A (PART A)

PART-B

Par / Non-Par

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.								
	EQUITY FUND	GROWTH FUND	BOND FUND	BALANCED FUND	MONEY MARKET FUND	EQUITY PENSION FUND	BOND PENSION FUND	GROWTH PENSION FUND	
Opening Balance (Market Value)	386,538.34	180,922.61	63,893.97	16,545.14	4,231.66	197,618.75	55,139.44	121,988.93	
Add : Inflow during the Quarter	17,250.74	4,459.30	8,286.89	1,837.92	73,040.20	9,213.03	11,354.99	5,081.64	
Increase/(Decrease) value of Inv (Net)	46,586.58	16,759.50	50.72	1,041.90	(89.74)	24,263.50	436.21	13,920.64	
Less : Outflow during the Quarter	21,261.65	13,173.26	2,595.65	605.49	72,177.32	11,143.04	1,632.85	5,181.54	
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>429,114.01</b>	<b>188,968.14</b>	<b>69,635.93</b>	<b>18,819.47</b>	<b>5,004.80</b>	<b>219,952.25</b>	<b>65,297.79</b>	<b>135,809.68</b>	

INVESTMENT OF UNIT FUND	EQUITY FUND		GROWTH FUND		BOND FUND		BALANCED FUND		MONEY MARKET FUND		EQUITY PENSION FUND		BOND PENSION FUND		GROWTH PENSION FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>																
Govt. Bonds	-	0.00%	2,208.75	1.17%	9,935.00	14.27%	-	0.00%	-	0.00%	-	0.00%	10,426.70	15.97%	-	0.00%
Corporate Bonds	-	0.00%	3,749.54	1.98%	23,226.26	33.35%	4,603.03	24.46%	16.11	0.32%	-	0.00%	18,837.87	28.85%	6,993.38	5.15%
Infrastructure Bonds	-	0.00%	10,362.09	5.48%	15,577.88	22.37%	2,088.92	11.10%	-	0.00%	-	0.00%	16,278.73	24.93%	5,154.32	3.80%
Equity	386,182.48	90.00%	141,455.58	74.86%	-	0.00%	9,826.66	52.22%	-	0.00%	197,554.28	89.82%	-	0.00%	108,844.01	80.14%
Money Market	6,645.96	1.55%	14,317.16	7.58%	17,968.00	25.80%	1,717.91	9.13%	3,393.11	67.80%	3,261.16	1.48%	17,218.24	26.37%	4,865.52	3.58%
Mutual funds	5,051.62	1.18%	1,029.30	0.54%	17.98	0.03%	0.16	0.00%	0.39	0.01%	1,532.56	0.70%	14.40	0.02%	603.53	0.44%
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (A)	397,880.06	92.72%	173,122.42	91.61%	66,725.12	95.82%	18,236.68	96.90%	3,409.61	68.13%	202,348.00	92.00%	62,775.94	96.14%	126,460.76	93.12%
<b>Current Assets:</b>																
Accrued Interest	5.61	0.00%	493.07	0.26%	1,459.61	2.10%	218.92	1.16%	2.40	0.05%	1.74	0.00%	1,529.27	2.34%	400.43	0.29%
Bank Balance	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Dividend Receivable	444.30	0.10%	165.13	0.09%	-	0.00%	9.76	0.05%	-	0.00%	211.67	0.10%	-	0.00%	107.19	0.08%
Receivable for Sale of Investments	8,083.58	1.88%	3,223.25	1.71%	501.47	0.72%	69.61	0.37%	-	0.00%	2,713.32	1.23%	501.47	0.77%	566.91	0.42%
Other Current Assets (for Investments)	6,415.61	1.50%	14,202.29	7.52%	956.02	1.37%	336.20	1.79%	1,593.27	31.83%	3,002.15	1.36%	496.64	0.76%	1.69	0.00%
<b>Less: Current Liabilities</b>																
Payable for Investments	(14,124.72)	-3.29%	(15,045.15)	-7.96%	-	0.00%	(484.68)	-2.58%	-	0.00%	(3,845.15)	-1.75%	-	0.00%	(760.56)	-0.56%
Other Current Liabilities	(2,670.71)	-0.62%	(1,089.27)	-0.58%	(6.29)	-0.01%	(43.73)	-0.23%	(0.48)	-0.01%	(1,319.06)	-0.60%	(5.53)	-0.01%	(698.86)	-0.51%
Sub Total (B)	(1,846.33)	-0.43%	1,949.32	1.03%	2,910.81	4.18%	106.08	0.56%	1,595.19	31.87%	764.67	0.35%	2,521.85	3.86%	(383.20)	-0.28%
<b>Other Investments (&lt;=25%)</b>																
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	33,080.28	7.71%	13,896.40	7.35%	-	0.00%	476.71	2.53%	-	0.00%	16,839.58	7.66%	-	0.00%	9,732.12	7.17%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Mutual Funds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (C)	33,080.28	7.71%	13,896.40	7.35%	-	0.00%	476.71	2.53%	-	0.00%	16,839.58	7.66%	-	0.00%	9,732.12	7.17%
<b>Total (A) + (B) + (C)</b>	<b>429,114.01</b>	<b>100.00%</b>	<b>188,968.14</b>	<b>100.00%</b>	<b>69,635.93</b>	<b>100.00%</b>	<b>18,819.47</b>	<b>100.00%</b>	<b>5,004.80</b>	<b>100.00%</b>	<b>219,952.25</b>	<b>100.00%</b>	<b>65,297.79</b>	<b>100.00%</b>	<b>135,809.68</b>	<b>100.00%</b>
<b>Fund Carried Forward (as per LB 2)</b>																

**Note:**

1. All Investments are shown at Market Value.

2. Other Investments are as permitted as under Sec 27A(2) and 27B(3)

M N Rao  
MD & CEO

FORM L-27-UNIT LINKED BUSINESS-3A  
UNIT LINKED INSURANCE BUSINESS

LINK TO ITEM C OF FORM 3A (PART A)

PART-B

COMPANY NAME & CODE : SBI Life Insurance Company Ltd. (0102)  
STATEMENT AS ON : September 30, 2010

Par / Non-Par

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.									
	BALANCED PENSION FUND	EQUITY OPTIMISER FUND	EQUITY OPTIMISER PENSION FUND	EQUITY ELITE FUND	EQUITY ELITE II FUND	MONEY MARKET PENSION FUND	FLEXI PROTECT FUND	FLEXI PROTECT (SERIES II) FUND		
Opening Balance (Market Value)	18,560.84	317,635.68	116,758.31	5,311.78	240.70	374.67	200,055.38	65,952.60		
Add : Inflow during the Year	4,963.67	23,037.11	6,428.45	448.03	226.54	296.12	27,106.75	44,804.67		
Increase/(Decrease) value of Inv (Net)	1,391.16	39,133.25	15,307.27	664.98	47.01	5.28	24,885.20	10,754.54		
Less : Outflow during the Year	306.60	1,930.85	1,048.68	87.36	3.31	10.94	154.67	10.47		
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>24,609.07</b>	<b>377,875.19</b>	<b>137,445.35</b>	<b>6,337.43</b>	<b>510.93</b>	<b>665.13</b>	<b>251,892.67</b>	<b>121,501.34</b>		

INVESTMENT OF UNIT FUND	BALANCED PENSION FUND		EQUITY OPTIMISER FUND		EQUITY OPTIMISER PENSION FUND		EQUITY ELITE FUND		EQUITY ELITE II FUND		MONEY MARKET PENSION FUND		FLEXI PROTECT FUND		FLEXI PROTECT (SERIES II) FUND		
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	
<b>Approved Investments (&gt;=75%)</b>																	
Govt. Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Corporate Bonds	4,147.47	16.85%	543.08	0.14%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Infrastructure Bonds	3,561.62	14.47%	-	0.00%	1,019.53	0.74%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Equity	11,509.63	46.77%	327,714.43	86.73%	119,094.16	86.65%	5,341.90	84.29%	466.29	91.26%	-	0.00%	232,653.11	92.36%	109,246.31	89.91%	
Money Market	4,453.42	18.10%	14,053.40	3.72%	4,873.17	3.55%	573.92	9.06%	13.72	2.69%	659.84	99.20%	15.57	0.01%	6,072.36	5.00%	
Mutual funds	1.51	0.01%	8,435.66	2.23%	1,591.39	1.16%	0.09	0.00%	-	0.00%	-	0.00%	925.46	0.37%	4,014.38	3.30%	
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Sub Total	(A)	23,673.65	96.20%	350,746.57	92.82%	126,578.25	92.09%	5,915.91	93.35%	480.01	93.95%	659.84	99.20%	233,594.14	92.74%	119,333.05	98.22%
<b>Current Assets:</b>																	
Accrued Interest	331.92	1.35%	9.01	0.00%	78.15	0.06%	0.21	0.00%	0.01	0.00%	1.77	0.27%	0.01	0.00%	2.28	0.00%	
Bank Balance	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Dividend Recievable	11.52	0.05%	308.04	0.08%	119.34	0.09%	3.09	0.05%	0.21	0.04%	-	0.00%	238.90	0.09%	79.53	0.07%	
Receivable for Sale of Investments	175.74	0.71%	2,621.55	0.69%	838.56	0.61%	29.36	0.46%	-	0.00%	-	0.00%	2,189.65	0.87%	58.07	0.05%	
Other Current Assets (for Investments)	2,061.25	8.38%	15,663.92	4.15%	413.08	0.30%	50.77	0.80%	2.45	0.48%	3.55	0.53%	381.41	0.15%	186.59	0.15%	
<b>Less: Current Liabilities</b>																	
Payable for Investments	(2,129.57)	-8.65%	(19,031.69)	-5.04%	(1,127.55)	-0.82%	-	0.00%	-	0.00%	-	0.00%	(645.87)	-0.26%	(7,452.22)	-6.13%	
Other Current Liabilities	(2.00)	-0.01%	(30.72)	-0.01%	(57.41)	-0.04%	(0.46)	-0.01%	(0.04)	-0.01%	(0.03)	0.00%	(233.29)	-0.09%	(268.44)	-0.22%	
Sub Total	(B)	448.86	1.82%	(459.89)	-0.12%	264.17	0.19%	82.97	1.31%	2.63	0.51%	5.29	0.80%	1,930.81	0.77%	(7,394.19)	-6.09%
<b>Other Investments (&lt;=25%)</b>																	
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Equity	486.56	1.98%	27,588.51	7.30%	10,602.93	7.71%	338.55	5.34%	28.29	5.54%	-	0.00%	16,367.72	6.50%	9,562.48	7.87%	
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Mutual Funds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	
Sub Total	(C)	486.56	1.98%	27,588.51	7.30%	10,602.93	7.71%	338.55	5.34%	28.29	5.54%	-	0.00%	16,367.72	6.50%	9,562.48	7.87%
<b>Total (A) + (B) + (C)</b>		<b>24,609.07</b>	<b>100.00%</b>	<b>377,875.19</b>	<b>100.00%</b>	<b>137,445.35</b>	<b>100.00%</b>	<b>6,337.43</b>	<b>100.00%</b>	<b>510.93</b>	<b>100.00%</b>	<b>665.13</b>	<b>100.00%</b>	<b>251,892.67</b>	<b>100.00%</b>	<b>121,501.34</b>	<b>100.00%</b>
<b>Fund Carried Forward (as per LB 2)</b>																	

**Note:**

1. All Investments are shown at **Market Value**.

2. Other Investments are as permitted as under Sec 27A(2) and 27B(3)

M N Rao  
MD & CEO

## FORM L-27-UNIT LINKED BUSINESS-3A

## UNIT LINKED INSURANCE BUSINESS

COMPANY NAME &amp; CODE : SBI Life Insurance Company Ltd. (0102)

STATEMENT AS ON : September 30, 2010

## LINK TO ITEM C OF FORM 3A (PART A)

PART-B

Par / Non-Par

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.											TOTAL
	GROUP BALANCED PLUS FUND	GROUP DEBT PLUS FUND	GROUP GROWTH PLUS FUND	INDEX FUND	INDEX PENSION FUND	TOP 300 FUND	TOP 300 PENSION FUND	GPF_100710_10 FUND	P/E Managed Fund	Daily Protect Fund		
Opening Balance (Market Value)	3,816.64	1,437.25	568.69	7,616.42	3,871.14	12,455.52	12,738.11	-	-	-	1,794,272.57	
Add : Inflow during the Quarter	163.34	1,082.38	2,552.45	3,055.80	2,843.30	8,278.05	17,989.57	2,363.45	248.72	3,572.05	279,985.16	
Increase/(Decrease) value of Inv (Net)	155.10	57.41	203.14	1,116.80	801.08	1,467.33	2,233.96	41.88	(0.15)	23.77	201,258.31	
Less : Outflow during the Quarter	586.37	3.33	165.94	45.85	23.61	47.12	102.45	16.06	0.38	3.98	132,318.76	
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>3,548.71</b>	<b>2,573.71</b>	<b>3,158.33</b>	<b>11,743.17</b>	<b>7,491.91</b>	<b>22,153.78</b>	<b>32,859.19</b>	<b>2,389.27</b>	<b>248.19</b>	<b>3,591.84</b>	<b>2,143,197.28</b>	

INVESTMENT OF UNIT FUND	GROUP BALANCED PLUS FUND		GROUP DEBT PLUS FUND		GROUP GROWTH PLUS FUND		INDEX FUND		INDEX PENSION FUND		TOP 300 FUND		TOP 300 PENSION FUND		GPF_100710_10 FUND		P/E Managed Fund		Daily Protect Fund		TOTAL FUND			
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual		
<b>Approved Investments (&gt;=75%)</b>																								
Govt. Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	22,570.45	1.05%
Corporate Bonds	1,254.28	35.34%	645.92	25.10%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	543.08	1.65%	1,380.12	57.76%	-	0.00%	-	0.00%	-	0.00%	65,940.14	3.08%
Infrastructure Bonds	301.74	8.50%	100.58	3.91%	-	0.00%	-	0.00%	-	0.00%	1,520.00	6.86%	1,022.45	3.11%	954.93	39.97%	-	0.00%	-	0.00%	-	0.00%	57,942.79	2.70%
Equity	1,020.17	28.75%	334.09	12.98%	1,648.87	52.21%	10,847.24	92.37%	6,993.56	93.35%	16,538.31	74.65%	24,577.06	74.80%	-	0.00%	87.47	35.24%	2,886.96	80.38%	-	0.00%	1,714,822.57	80.01%
Money Market	1,153.44	32.50%	855.80	33.25%	1,349.98	42.74%	204.47	1.74%	47.19	0.63%	3,348.24	15.11%	5,864.15	17.85%	0.65	0.03%	138.16	55.67%	1,122.14	31.24%	-	0.00%	114,186.68	5.33%
Mutual funds	0.09	0.00%	-	0.00%	0.06	0.00%	0.08	0.00%	0.07	0.00%	0.82	0.00%	0.61	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	23,220.16	1.08%
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (A)	3,729.72	105.10%	1,936.39	75.24%	2,998.91	94.95%	11,051.79	94.11%	7,040.82	93.98%	21,407.37	96.63%	32,007.35	97.41%	2,335.70	97.76%	225.63	90.91%	4,009.10	111.62%	1,998,682.79	93.26%		
<b>Current Assets:</b>																								
Accrued Interest	86.18	2.43%	38.40	1.49%	0.51	0.02%	0.08	0.00%	0.02	0.00%	60.20	0.27%	59.27	0.18%	56.13	2.35%	0.05	0.02%	0.42	0.01%	-	0.00%	4,835.67	0.23%
Bank Balance	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Dividend Receivable	1.91	0.05%	0.18	0.01%	2.02	0.06%	9.21	0.08%	5.82	0.08%	15.98	0.07%	20.60	0.06%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	1,754.40	0.08%
Receivable for Sale of Investments	168.06	4.74%	3.69	0.14%	54.55	1.73%	9.38	0.08%	12.12	0.16%	69.31	0.31%	24.43	0.07%	-	0.00%	-	0.00%	58.64	1.63%	-	0.00%	21,972.72	1.03%
Other Current Assets (for Investments)	20.07	0.57%	583.46	22.67%	4.81	0.15%	140.33	1.19%	22.57	0.30%	1,011.90	4.57%	3,119.39	9.49%	0.25	0.01%	47.77	19.25%	782.06	21.77%	-	0.00%	51,499.50	2.40%
<b>Less: Current Liabilities</b>																								
Payable for Investments	-	0.00%	(16.57)	-0.64%	(55.22)	-1.75%	(164.39)	-1.40%	(34.46)	-0.46%	(1,415.51)	-6.39%	(3,671.27)	-11.17%	-	0.00%	(40.04)	-16.13%	(1,336.01)	-37.20%	-	0.00%	(71,380.63)	-3.33%
Other Current Liabilities	(588.15)	-16.57%	(0.14)	-0.01%	(0.43)	-0.01%	(0.89)	-0.01%	(4.77)	-0.06%	(1.86)	-0.01%	(45.13)	-0.14%	(2.81)	-0.12%	(0.02)	-0.01%	(0.20)	-0.01%	-	0.00%	(7,070.72)	-0.33%
Sub Total (B)	(311.93)	-8.79%	609.02	23.66%	6.24	0.20%	(6.28)	-0.05%	1.30	0.02%	(259.98)	-1.17%	(492.71)	-1.50%	53.57	2.24%	7.76	3.12%	(495.09)	-13.78%	-	0.00%	1,610.94	0.08%
<b>Other Investments (&lt;=25%)</b>																								
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	130.92	3.69%	28.30	1.10%	153.18	4.85%	697.66	5.94%	449.79	6.00%	1,006.39	4.54%	1,344.55	4.09%	-	0.00%	14.80	5.96%	77.83	2.17%	-	0.00%	142,903.55	6.67%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Mutual Funds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (C)	130.92	3.69%	28.30	1.10%	153.18	4.85%	697.66	5.94%	449.79	6.00%	1,006.39	4.54%	1,344.55	4.09%	-	0.00%	14.80	5.96%	77.83	2.17%	-	0.00%	142,903.55	6.67%
Total (A) + (B) + (C)	3,548.71	100.00%	2,573.71	100.00%	3,158.33	100.00%	11,743.17	100.00%	7,491.91	100.00%	22,153.78	100.00%	32,859.19	100.00%	2,389.27	100.00%	248.19	100.00%	3,591.84	100.00%	2,143,197.28	100.00%		
<b>Fund Carried Forward (as per LB 2)</b>																								

**Note:**

1. All Investments are shown at Market Value.

2. Other Investments are as permitted as under Sec 27A(2) and 27B(3)

M N Rao  
MD & CEO