

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-10-Reserves and Surplus Schedule

RESERVES AND SURPLUS

(Amount in Rs.'000)

Particulars	As at September 30,2010	As at March 31,2010
Capital Reserve	-	-
Capital Redemption Reserve	-	-
Share Premium	-	-
Revaluation Reserve	-	-
General Reserves	-	-
Less : Debit balance in Profit and Loss Account, If any	-	-
Less : Amount utilized for Buy-back	-	-
Catastrophe Reserve	-	-
Other Reserves	-	-
Balance of profit in Profit and Loss Account	4,716,407	2,548,743
Total	4,716,407	2,548,743

Form L-11 -Borrowings Schedule

BORROWINGS

(Amount in Rs.'000)

Particulars	As at September 30,2010	As at March 31,2010
Debentures / Bonds	-	-
Banks	-	-
Financial Institutions	-	-
Others	-	-
Total	-	-