

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-12- Investments Shareholders' Schedule

INVESTMENTS - SHAREHOLDERS'

(Amount in Rs.'000)

| Particulars | As at June 30,2010 | As at March 31,2010 |
|--|--------------------|---------------------|
| LONG TERM INVESTMENTS | | |
| Government securities and Government guaranteed bonds | 2,962,823 | 2,965,661 |
| Other Approved Securities | 762,081 | 715,639 |
| Other Investments | - | - |
| (a) Shares | | |
| (aa) Equity | 622,740 | 482,126 |
| (bb) Preference | - | - |
| (b) Mutual fund | - | - |
| (c) Derivative instruments | - | - |
| (d) Debentures / Bonds | 452,536 | 652,679 |
| (e) Other Securities | - | - |
| (f) Subsidiaries | - | - |
| (g) Investment Properties - Real Estate | - | - |
| Investment in Infrastructure and Social Sector | 1,436,364 | 1,576,914 |
| Other than Approved Investments | 65,787 | 38,335 |
| | 6,302,330 | 6,431,355 |
| SHORT TERM INVESTMENTS | | |
| Government securities and Government guaranteed bonds including Treasury Bills | 99,832 | 249,384 |
| Other Approved Securities | - | - |
| Other Investments | - | - |
| (a) Shares | | |
| (aa) Equity | - | - |
| (bb) Preference | - | - |
| (b) Mutual Funds | 66 | 8 |
| (c) Derivative instruments | - | - |
| (d) Debenture / Bonds | 251,791 | 51,793 |
| (e) Other Securities | 436,283 | 139,594 |
| (f) Subsidiaries | - | - |
| (g) Investment Properties - Real Estate | - | - |
| Investment in Infrastructure and Social Sector | 194,280 | 6,976 |
| Other than Approved Investments | - | - |
| | 982,253 | 447,755 |
| Total | 7,284,584 | 6,879,110 |

Notes :

Particulars of Investment Other Than Listed Equity Shares

(Amount in Rs.'000)

| Particulars | As at June 30,2010 | As at March 31,2010 |
|--------------|--------------------|---------------------|
| Cost | 6,573,002 | 6,278,179 |
| Market value | 6,546,854 | 6,229,276 |