

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(Amount in Rs.'000)

Particulars	As at June 30,2010	As at March 31,2010
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	1,212,950	219,375
Other Approved Securities	402,840	-
Other Investments		-
(a) Shares		
(aa) Equity	124,099,450	114,705,209
(bb) Preference		
(b) Mutual fund	-	-
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	7,598,125	5,687,183
(e) Other Securities (represents Fixed Deposit with a Scheduled Bank)	50,000	50,000
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	18,020,611	17,234,582
Other than Approved Investments	13,653,996	11,961,633
	165,037,972	149,857,982
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	-	2,492
Other Approved Securities	-	-
Other Investments	-	-
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	3,438,015	3,070,664
(c) Derivative Instruments	-	-
(d) Debentures / Bonds	4,408,043	250,503
(e) Other Securities (includes Fixed Deposit with Scheduled Bank)	6,854,010	11,931,061
(f) Subsidiaries	-	-
(g) Investment Properties - Real Estate	-	-
Investments in Infrastructure and Social Sector	100,180	242,174
Other than Approved Investments	-	-
Net Current Assets [Refer Note below]	(410,963)	5,518,175
	14,389,285	21,015,068
Total	179,427,257	170,873,050

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at June 30,2010 and as at March 31,2010 was Rs. Nil.

b) Particulars of Investment Other Than Listed Equity Shares

(Amount in Rs.'000)

Particulars	As at June 30,2010	As at March 31,2010
Cost	28,596,872	26,157,007
Market value	28,747,670	26,272,962

c) Break-up of Net Current Assets - "Assets Held To Cover Linked Liabilities"

Particulars	As at June 30,2010	As at March 31,2010
Interest accrued and not due	353,345	289,048
Cash / Bank Balance	154,926	4,756,442
Outstanding purchase Payables/receivables (Net)	(1,336,576)	41,138
Others	417,343	431,547
Application money for Investment	-	-
Total	(410,963)	5,518,175