FORM L-27-UNIT LINKED BUSINESS-3A **PART-B**

UNIT LINKED INSURANCE BUSINESS **LINK TO ITEM C OF FORM 3A (PART A)**

COMPANY NAME & CODE : **SBI Life Insurance Company Ltd. (0102)**

STATEMENT AS ON : **June 30,2010** **Par / Non-Par**

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.							
	EQUITY FUND	GROWTH FUND	BOND FUND	BALANCED FUND	MONEY MARKET FUND	EQUITY PENSION FUND	BOND PENSION FUND	GROWTH PENSION FUND
Opening Balance (Market Value)	383,850.74	184,787.73	59,831.52	15,789.05	36,610.32	198,988.84	49,417.35	121,519.08
Add : Inflow during the Quarter	12,880.48	4,166.05	5,068.32	1,019.07	33,781.61	5,368.18	5,834.23	2,531.54
Increase/(Decrease) value of Inv (Net)	3,065.43	819.52	929.05	188.69	(105.38)	1,069.27	1,114.44	839.08
Less : Outflow during the Quarter	13,258.31	8,850.70	1,934.92	451.67	66,054.89	7,807.54	1,226.58	2,900.77
TOTAL INVESTIBLE FUNDS (MKT VALUE)	**386,538.34**	**180,922.61**	**63,893.97**	**16,545.14**	**4,231.66**	**197,618.75**	**55,139.44**	**121,988.93**

INVESTMENT OF UNIT FUND	EQUITY FUND		GROWTH FUND		BOND FUND		BALANCED FUND		MONEY MARKET FUND		EQUITY PENSION FUND		BOND PENSION FUND		GROWTH PENSION FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)																
Govt. Bonds	-	0.00%	2,232.25	1.23%	5,685.20	8.90%	-	0.00%	-	0.00%	-	0.00%	4,212.05	7.64%	-	0.00%
Corporate Bonds	-	0.00%	13,481.51	7.45%	39,996.20	62.60%	5,242.25	31.68%	32.00	0.06%	-	0.00%	34,980.02	63.44%	11,805.91	9.68%
Infrastructure Bonds	-	0.00%	10,415.03	5.76%	13,357.73	20.91%	2,102.06	12.70%	-	0.00%	-	0.00%	9,612.84	17.43%	5,150.74	4.22%
Equity	339,494.28	87.83%	127,022.82	70.21%	-	0.00%	7,771.09	46.97%	-	0.00%	172,946.25	87.52%	-	0.00%	91,025.89	74.62%
Money Market	392.84	0.10%	8,571.95	4.74%	3,701.89	5.79%	696.86	4.21%	3,367.14	6.11%	9,112.29	4.61%	5,020.18	9.10%	6,933.95	5.68%
Mutual funds	10,576.56	2.74%	5,044.69	2.79%	12.00	0.02%	1.94	0.01%	0.71	0.00%	31.58	0.02%	12.57	0.02%	22.71	0.02%
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (A)	**350,463.68**	**90.67%**	**166,768.26**	**92.18%**	**62,753.02**	**98.21%**	**15,814.19**	**95.58%**	**3,399.85**	**6.17%**	**182,090.12**	**92.14%**	**53,837.66**	**97.64%**	**114,939.21**	**94.22%**
Current Assets:																
Accrued Interest	0.06	0.00%	354.43	0.20%	1,262.25	1.98%	160.84	0.97%	0.84	0.00%	1.41	0.00%	1,222.04	2.22%	212.24	0.17%
Bank Balance	0.00	0.00%	(0.00)	0.00%	0.00	0.00%	0.00	0.00%	(0.00)	0.00%	0.00	0.00%	0.00	0.00%	(0.00)	0.00%
Dividend Recievable	1,400.74	0.36%	435.16	0.24%	-	0.00%	22.30	0.13%	-	0.00%	603.44	0.31%	-	0.00%	301.79	0.25%
Receivable for Sale of Investments	4,583.89	1.19%	795.91	0.44%	0.00	0.00%	67.54	0.41%	-	0.00%	672.81	0.34%	0.00	0.00%	1,138.73	0.93%
Other Current Assets (for Investments)	1.91	0.00%	0.12	0.00%	407.68	0.64%	62.27	0.38%	831.12	1.51%	0.09	0.00%	608.49	1.10%	30.71	0.03%
Less: Current Liabilities																
Payable for Investments	(8,287.42)	-2.14%	(24.97)	-0.01%	(525.60)	-0.82%	0.00	0.00%	-	0.00%	0.00	0.00%	(525.60)	-0.95%	(2,054.08)	-1.68%
Other Current Liabilities	(1,712.27)	-0.44%	(644.04)	-0.36%	(3.38)	-0.01%	(0.64)	0.00%	(0.14)	0.00%	(764.08)	-0.39%	(3.15)	-0.01%	(372.52)	-0.31%
Sub Total (B)	**(4,013.09)**	**-1.04%**	**916.61**	**0.51%**	**1,140.94**	**1.79%**	**312.31**	**1.89%**	**831.81**	**1.51%**	**513.67**	**0.26%**	**1,301.78**	**2.36%**	**(743.12)**	**-0.61%**
Other Investments (<=25%)																
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	40,087.75	10.37%	13,237.74	7.32%	-	0.00%	418.64	2.53%	-	0.00%	15,014.97	7.60%	-	0.00%	7,792.84	6.39%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Mutual Funds																
Sub Total (C)	**40,087.75**	**10.37%**	**13,237.74**	**7.32%**	**-**	**0.00%**	**418.64**	**2.53%**	**-**	**0.00%**	**15,014.97**	**7.60%**	**-**	**0.00%**	**7,792.84**	**6.39%**
Total (A) + (B) + (C)	**386,538.34**	**100.00%**	**180,922.61**	**100.00%**	**63,893.97**	**100.00%**	**16,545.14**	**100.00%**	**4,231.66**	**7.67%**	**197,618.75**	**100.00%**	**55,139.44**	**100.00%**	**121,988.93**	**100.00%**
Fund Carried Forward (as per LB 2)																

Note:

1. All Investments to be shown at ***Market Value.***

2. Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

M N Rao

MD & CEO

FORM L-27-UNIT LINKED BUSINESS-3A **PART-B**

UNIT LINKED INSURANCE BUSINESS **LINK TO ITEM C OF FORM 3A (PART A)**

COMPANY NAME & CODE : **SBI Life Insurance Company Ltd. (0102)**

STATEMENT AS ON : **June 30, 2010** **Par / Non-Par**

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.							
	BALANCED PENSION FUND	EQUITY OPTIMISER FUND	EQUITY OPTIMISER PENSION FUND	EQUITY ELITE FUND	EQUITY ELITE II FUND	MONEY MARKET PENSION FUND	FLEXI PROTECT FUND	FLEXI PROTECT (SERIES II) FUND
Opening Balance (Market Value)	17,154.54	296,927.30	111,839.38	5,098.12	155.03	313.56	166,450.15	32,234.44
Add : Inflow during the Year	1,287.22	18,726.02	3,677.27	565.36	81.81	63.14	31,523.20	34,381.17
Increase/(Decrease) value of Inv (Net)	237.12	4,157.68	1,775.63	93.31	4.06	2.73	2,370.65	(483.25)
Less : Outflow during the Year	118.04	2,175.31	533.97	445.01	0.21	4.76	288.61	179.76
TOTAL INVESTIBLE FUNDS (MKT VALUE)	**18,560.84**	**317,635.68**	**116,758.31**	**5,311.78**	**240.70**	**374.67**	**200,055.38**	**65,952.60**

INVESTMENT OF UNIT FUND	BALANCED PENSION FUND		EQUITY OPTIMISER FUND		EQUITY OPTIMISER PENSION FUND		EQUITY ELITE FUND		EQUITY ELITE II FUND		MONEY MARKET PENSION FUND		FLEXI PROTECT FUND		FLEXI PROTECT (SERIES II) FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)																
Govt. Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Corporate Bonds	4,198.76	22.62%	9,972.75	3.14%	4,710.71	4.03%	-	0.00%	-	0.00%	92.96	24.81%	-	0.00%	-	0.00%
Infrastructure Bonds	3,603.45	19.41%	-	0.00%	1,034.64	0.89%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	8,737.93	47.08%	265,449.49	83.57%	95,856.56	82.10%	4,107.06	77.32%	167.56	69.61%	-	0.00%	179,243.71	89.60%	55,466.46	84.10%
Money Market	990.76	5.34%	11,443.59	3.60%	2,991.67	2.56%	983.26	18.51%	49.13	20.41%	278.76	74.40%	484.28	0.24%	2,747.09	4.17%
Mutual funds	1.30	0.01%	10,100.28	3.18%	3,527.02	3.02%	0.10	0.00%	-	0.00%	-	0.00%	3,536.78	1.77%	1,510.89	2.29%
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Sub Total (A)	**17,532.21**	**94.46%**	**296,966.12**	**93.49%**	**108,120.60**	**92.60%**	**5,090.41**	**95.83%**	**216.69**	**90.03%**	**371.72**	**99.21%**	**183,264.78**	**91.61%**	**59,724.44**	**90.56%**
Current Assets:																
Accrued Interest	193.93	1.04%	1.77	0.00%	53.62	0.05%	0.15	0.00%	0.01	0.00%	0.88	0.23%	0.08	0.00%	0.43	0.00%
Bank Balance	(0.00)	0.00%	(0.00)	0.00%	0.00	0.00%	0.00	0.00%	(0.00)	0.00%	(0.00)	0.00%	(0.00)	0.00%	(0.00)	0.00%
Dividend Recievable	23.68	0.13%	820.36	0.26%	317.15	0.27%	11.86	0.22%	0.45	0.19%	-	0.00%	773.24	0.39%	227.24	0.34%
Receivable for Sale of Investments	62.85	0.34%	3,457.38	1.09%	1,660.92	1.42%	53.71	1.01%	5.87	2.44%	-	0.00%	1,771.91	0.89%	0.00	0.00%
Other Current Assets (for Investments)	78.89	0.43%	1,181.99	0.37%	430.51	0.37%	17.68	0.33%	2.55	1.06%	2.08	0.56%	300.91	0.15%	99.42	0.15%
Less: Current Liabilities																
Payable for Investments	(0.00)	0.00%	(6,070.48)	-1.91%	(1,904.46)	-1.63%	(101.88)	-1.92%	(5.01)	-2.08%	-	0.00%	(5,103.78)	-2.55%	(2,369.09)	-3.59%
Other Current Liabilities	(0.82)	0.00%	(13.61)	0.00%	(5.08)	0.00%	(0.20)	0.00%	(0.01)	0.00%	(0.01)	0.00%	(180.75)	-0.09%	(102.69)	-0.16%
Sub Total (B)	**358.54**	**1.93%**	**(622.58)**	**-0.20%**	**552.67**	**0.47%**	**(18.68)**	**-0.35%**	**3.86**	**1.60%**	**2.95**	**0.79%**	**(2,438.39)**	**-1.22%**	**(2,144.69)**	**-3.25%**
Other Investments (<=25%)																
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Equity	670.10	3.61%	21,292.14	6.70%	8,085.04	6.92%	240.04	4.52%	20.15	8.37%	-	0.00%	19,228.99	9.61%	8,372.86	12.70%
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%
Mutual Funds																
Sub Total (C)	**670.10**	**3.61%**	**21,292.14**	**6.70%**	**8,085.04**	**6.92%**	**240.04**	**4.52%**	**20.15**	**8.37%**	**-**	**0.00%**	**19,228.99**	**9.61%**	**8,372.86**	**12.70%**
Total (A) + (B) + (C)	**18,560.84**	**100.00%**	**317,635.68**	**100.00%**	**116,758.31**	**100.00%**	**5,311.78**	**100.00%**	**240.70**	**100.00%**	**374.67**	**100.00%**	**200,055.38**	**100.00%**	**65,952.60**	**100.00%**
Fund Carried Forward (as per LB 2)																

Note:

1. All Investments to be shown at ***Market Value.***

2. Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

DATE :

M N Rao

MD & CEO

FORM L-27-UNIT LINKED BUSINESS-3A **PART-B**

UNIT LINKED INSURANCE BUSINESS **LINK TO ITEM C OF FORM 3A (PART A)**

COMPANY NAME & CODE : **SBI Life Insurance Company Ltd. (0102)**

STATEMENT AS ON : **June 30, 2010** **Par / Non-Par**

(Rs. in Lakhs)

PARTICULARS	NAME OF THE BUSINESS: SBI LIFE INSURANCE COMPANY LTD.						
	GROUP BALANCED PLUS FUND	GROUP DEBT PLUS FUND	GROUP GROWTH PLUS FUND	INDEX FUND	INDEX PENSION FUND	TOP 300 FUND	TOP 300 PENSION FUND	TOTAL
Opening Balance (Market Value)	1,296.97	1,401.26	531.83	5,799.16	2,832.63	8,387.32	7,514.18	**1,708,730.50**
Add : Inflow during the Quarter	2,421.00	2.86	0.95	1,813.32	1,013.24	3,907.13	4,971.42	**175,084.59**
Increase/(Decrease) value of Inv (Net)	100.10	33.81	36.11	21.63	51.76	211.63	256.18	**16,789.26**
Less : Outflow during the Quarter	1.43	0.68	0.21	17.69	26.49	50.55	3.67	**106,331.78**
TOTAL INVESTIBLE FUNDS (MKT VALUE)	3,816.64	1,437.25	568.69	7,616.42	3,871.14	12,455.52	12,738.11	1,794,272.57

INVESTMENT OF UNIT FUND	GROUP BALANCED PLUS FUND		GROUP DEBT PLUS FUND		GROUP GROWTH PLUS FUND		INDEX FUND		INDEX PENSION FUND		TOP 300 FUND		TOP 300 PENSION FUND		TOTAL FUND	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
Approved Investments (>=75%)																
Govt. Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	**12,129.50**	**0.68%**
Corporate Bonds	-	0.00%	128.28	8.93%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	540.22	4.24%	**125,181.58**	**6.98%**
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	1,526.33	12.25%	1,034.06	8.12%	**47,836.87**	**2.67%**
Equity	569.77	14.93%	168.01	11.69%	259.50	45.63%	6,955.05	91.32%	3,446.36	89.03%	8,170.04	65.59%	7,507.71	58.94%	**1,374,365.54**	**76.60%**
Money Market	3,027.51	79.32%	1,112.22	77.39%	282.53	49.68%	213.16	2.80%	200.02	5.17%	2,273.39	18.25%	3,074.12	24.13%	**67,948.60**	**3.79%**
Mutual funds	0.06	0.00%	0.01	0.00%	0.00	0.00%	0.18	0.00%	0.07	0.00%	0.44	0.00%	0.24	0.00%	**34,380.15**	**1.92%**
Deposit with Banks	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	**-**	**0.00%**
Sub Total (A)	3,597.35	94.25%	1,408.52	98.00%	542.03	95.31%	7,168.38	94.12%	3,646.44	94.20%	11,970.20	96.10%	12,156.36	95.43%	1,661,842.24	92.62%
Current Assets:																
Accrued Interest	0.48	0.01%	4.25	0.30%	0.04	0.01%	0.03	0.00%	0.03	0.00%	29.69	0.24%	33.95	0.27%	**3,533.45**	**0.20%**
Bank Balance	(0.00)	0.00%	0.00	0.00%	(0.00)	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	**0.00**	**0.00%**
Dividend Recievable	0.57	0.02%	0.25	0.02%	0.38	0.07%	24.02	0.32%	11.60	0.30%	26.00	0.21%	21.87	0.17%	**5,022.13**	**0.28%**
Receivable for Sale of Investments	0.00	0.00%	0.00	0.00%	(0.00)	0.00%	(0.00)	0.00%	-	0.00%	34.73	0.28%	48.24	0.38%	**14,354.49**	**0.80%**
Other Current Assets (for Investments)	5.73	0.15%	0.73	0.05%	0.85	0.15%	47.61	0.63%	60.38	1.56%	88.91	0.71%	245.33	1.93%	**4,505.97**	**0.25%**
Less: Current Liabilities																
Payable for Investments	(77.36)	-2.03%	(25.01)	-1.74%	(21.76)	-3.83%	(71.20)	-0.93%	(69.22)	-1.79%	(233.71)	-1.88%	(249.63)	-1.96%	**(27,720.25)**	**-1.54%**
Other Current Liabilities	(0.18)	0.00%	(0.07)	0.00%	(0.02)	0.00%	(0.29)	0.00%	(0.15)	0.00%	(0.62)	-0.01%	(0.69)	-0.01%	**(3,805.42)**	**-0.21%**
Sub Total (B)	(70.75)	-1.85%	(19.85)	-1.38%	(20.50)	-3.60%	0.17	0.00%	2.64	0.07%	(55.00)	-0.44%	99.06	0.78%	(4,109.63)	-0.23%
Other Investments (<=25%)															-	
Corporate Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	**-**	**0.00%**
Infrastructure Bonds	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	**-**	**0.00%**
Equity	290.04	7.60%	48.58	3.38%	47.16	8.29%	447.86	5.88%	222.05	5.74%	540.32	4.34%	482.69	3.79%	**136,539.96**	**7.61%**
Money Market	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	-	0.00%	**-**	**0.00%**
Mutual Funds																
Sub Total (C)	290.04	7.60%	48.58	3.38%	47.16	8.29%	447.86	5.88%	222.05	5.74%	540.32	4.34%	482.69	3.79%	136,539.96	7.61%
Total (A) + (B) + (C)	3,816.64	100.00%	1,437.25	100.00%	568.69	100.00%	7,616.42	100.00%	3,871.14	100.00%	12,455.52	100.00%	12,738.11	100.00%	1,794,272.57	100.00%
Fund Carried Forward (as per LB 2)																

Note:

1. All Investments to be shown at ***Market Value.***

2. Other Investments' are as permitted as under Sec 27A(2) and 27B(3)

DATE :

M N Rao

MD & CEO