

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-10-Reserves and Surplus Schedule

RESERVES AND SURPLUS

(Amount in Rs.'000)

| Particulars | As at June 30,2010 | As at March 31,2010 |
|---|--------------------|---------------------|
| Capital Reserve | - | - |
| Capital Redemption Reserve | - | - |
| Share Premium | - | - |
| Revaluation Reserve | - | - |
| General Reserves | - | - |
| Less : Debit balance in Profit and Loss Account, If any | - | - |
| Less : Amount utilized for Buy-back | - | - |
| Catastrophe Reserve | - | - |
| Other Reserves | - | - |
| Balance of profit in Profit and Loss Account | 3,686,675 | 2,548,743 |
| Total | 3,686,675 | 2,548,743 |

Form L-11 -Borrowings Schedule

BORROWINGS

(Amount in Rs.'000)

| Particulars | As at June 30,2010 | As at March 31,2010 |
|------------------------|--------------------|---------------------|
| Debentures / Bonds | - | - |
| Banks | - | - |
| Financial Institutions | - | - |
| Others | - | - |
| Total | - | - |