

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : March 31, 2012
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
				-----NIL-----					
B.	<u>AS ON DATE</u>								
	5.60% RILINFRA B & D 28/07/2013	ICTD	1,462.37	02/09/2005 06/09/2005 29/03/2006	FITCH	FITCH AA+	FITCH AA	23/12/2008	
	10.20% TATA STEEL B & D 07/05/2015	ECOS	1,503.62	28/05/2008 29/05/2008	CRISIL	CRISIL AA+	CRISIL AA	23/12/2008	
	6.00% TATA POWER B & D 18-10-2015	ICTD	1,000.00	18/10/2004	CRISIL	CRISIL AAA	CRISIL AA	07/09/2007	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

M. N. Rao
MD & CEO

Note:

1. Provide details of Down Graded Investments during the quarter.
2. Investments currently upgraded, listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN /001/2003-04

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : March 31, 2012
STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION & GENERAL ANNUITY FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
	8.57% CBI B & D 11-06-2025	EPBT	93.37	30/03/2011	ICRA	[ICRA] AA+	[ICRA] AA	30/03/2012	
	8.80% CBI B & D 23-06-2024	EPBT	190.32	30/03/2011	ICRA	[ICRA] AA+	[ICRA] AA	30/03/2012	
B.	<u>AS ON DATE</u>								
	11.90% PIDILITE B & D 05/12/2013	ECOS	3,043.50	05/12/2008 24/12/2008	CRISIL	CRISIL AAA	CRISIL AA+	17/03/2009	
	5.95% RILINFRA B & D 28/07/2013	ICTD	477.28	06/12/2008	FITCH	FITCH AA+	FITCH AA	23/12/2008	
	6.35% RILINFRA B & D 28/07/2013	ICTD	499.60	15/07/2004	FITCH	FITCH AA+	FITCH AA	23/12/2008	
	10.20% TATA STEEL B & D 07/05/2015	ECOS	4,997.70	06/05/2008 13/06/2008	CRISIL	CRISIL AA+	CRISIL AA	23/12/2008	
	8.57% CBI B & D 11-06-2025	EPBT	93.37	30/03/2011	ICRA	[ICRA] AA+	[ICRA] AA	30/03/2012	
	8.80% CBI B & D 23-06-2024	EPBT	190.32	30/03/2011	ICRA	[ICRA] AA+	[ICRA] AA	30/03/2012	

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COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : March 31, 2012
STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
			-----NIL-----						
B.	<u>AS ON DATE</u>								
			-----NIL-----						

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Date :

M. N. Rao
MD & CEO

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