

**FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A**  
**COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)**  
**STATEMENT AS ON : March 31, 2012**  
**STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)**  
**(Business within India)**

**PART - A**

(₹ In Lakhs)

<b>Total Application as per Balance Sheet (A)</b>		<b>4,691,646.02</b>
<b>Add (B)</b>		
Provisions	Sch-14	7,030.19
Current Liabilities	Sch-13	125,363.77
<b>Total</b>		<b>132,393.96</b>
<b>Less (C)</b>		
Debit Balance in P&L A/c		-
Loans	Sch-09	-
Adv & Other Assets	Sch-12	89,415.81
Cash and Bank Balance	Sch-11	230,340.31
Fixed Assets	Sch-10	26,521.56
Misc. Exp. Not Written Off	Sch-15	-
<b>Total</b>		<b>346,277.68</b>
<b>Funds Available for Investments</b>		<b>4,477,762.31</b>

**Reconciliation of Investment Assets**

<b>Total Investment Assets (as per Balance Sheet)</b>	<b>4,477,762.31</b>
<b>Balance Sheet Value of:</b>	
A. Life Fund	617,234.19
less Securities classified in Sch 11 (Fixed Deposit)	<b>17,869.50</b>
B. Pension & Gen Annuity Fund	1,393,548.19
less Securities classified in Sch 11	<b>161,966.00</b>
C. Unit Linked Funds	2,646,815.42
	<b>4,477,762.31</b>

**NON - LINKED BUSINESS**

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR					
		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	58,952.09	20,694.54	115,812.14	91,767.12	287,225.88	46.86%	-	287,225.88	278,316.44
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	76,006.78	20,694.54	126,325.55	105,446.53	328,473.40	53.59%	-	328,473.40	317,683.18
<b>3 Investment subject to Exposure Norms</b>											
a. Housing and infrastructure	Not Less than 15%	-	25,328.47	2,494.48	58,024.90	24,639.80	110,487.66	18.03%	84.04	110,571.69	108,312.34
b. i) Approved Investment		-	34,202.06	24,028.99	51,514.37	49,602.65	159,348.07	26.00%	4,167.97	163,516.04	163,181.02
ii) "Other Investment" not to exceed 15%	Not exceeding 35%	-	4,266.55	-	5,973.37	4,355.76	14,595.67	2.38%	77.39	14,673.07	14,468.40
<b>TOTAL : LIFE FUND</b>	<b>100%</b>	<b>-</b>	<b>139,803.86</b>	<b>47,218.00</b>	<b>241,838.20</b>	<b>184,044.74</b>	<b>612,904.79</b>	<b>100.00%</b>	<b>4,329.40</b>	<b>617,234.19</b>	<b>603,644.94</b>

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	11,893.33	401,186.95	413,080.28	29.65%	-	413,080.28	398,553.26
2 Government Securities or other approved securities ( including (i) above )	Not Less than 40%	20,142.27	552,756.45	572,898.73	41.12%	-	572,898.73	551,767.53
3 Balance in approved investment	Not Exceeding 60%	30,647.64	789,548.39	820,196.04	58.88%	453.42	820,649.46	811,476.58
<b>TOTAL : PENSION / GROUP GRATUITY FUND</b>	<b>100%</b>	<b>50,789.92</b>	<b>1,342,304.85</b>	<b>1,393,094.76</b>	<b>100.00%</b>	<b>453.42</b>	<b>1,393,548.19</b>	<b>1,363,244.11</b>

**LINKED BUSINESS**

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	2,534,147.52	2,534,147.52	95.74%
2 Other Investment	Not More than 25%	-	112,667.90	112,667.90	4.26%
<b>TOTAL : LINKED LIFE INSURANCE FUND</b>	<b>100%</b>	<b>-</b>	<b>2,646,815.42</b>	<b>2,646,815.42</b>	<b>100.00%</b>

**Note :** All Shareholder funds are treated as funds backing Solvency Margin

**CERTIFICATION:**

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

**Date :**

**(M. N. Rao)**  
**MD & CEO**

**Note :** (+) FRSM refers to 'funds representing solvency Margin'

Pattern of Investment will apply only to Shareholders ( SH) funds representing FRSM (F)

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938