

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

Particulars	As at	As at
	March 31, 2012	March 31, 2011
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	11,016,926	1,698,351
Other approved securities	90,409	272,353
Other investments		
(a) Shares		
(aa) Equity	165,505,535	149,009,727
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(d) Debentures / bonds	6,419,619	5,192,066
(e) Other securities (represents fixed deposit with scheduled commercial bank)	2,534,000	1,609,500
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	26,472,464	17,900,943
Other than approved investments	11,265,509	9,934,324
	223,304,461	185,617,263
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	-	-
Other approved securities	-	-
Other investments	-	-
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual fund	4,308,037	3,760,000
(c) Derivative instruments	-	-
(d) Debentures / bonds	13,019,445	20,348,530
(e) Other securities (includes fixed deposit with scheduled commercial bank)	16,497,845	26,067,023
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	1,292,234	1,628,741
Other than approved investments	1,282	-
Net current assets [Refer note below]	6,258,239	7,869,218
	41,377,082	59,673,513
Total	264,681,542	245,290,776

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at March 31, 2012 was ₹ NIL thousand and March 31, 2011 was ₹ 669,059 thousand.

b) Particulars of investment other than listed equity shares

Particulars	As at	As at
	March 31, 2012	March 31, 2011
Cost	63,177,772	64,965,392
Market value	62,933,832	64,865,678

c) Break-up of Net current assets - "Assets held to cover linked liabilities"

Particulars	As at	As at
	March 31, 2012	March 31, 2011
Interest accrued and not due	1,389,451	400,523
Cash / bank balance receivable	2,992,171	5,058,498
Outstanding purchase payables/ sales receivables (net)	1,846,081	2,138,786
Others	30,536	271,411
Total	6,258,239	7,869,218