

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

(₹ in '000)

Particulars	As at	
	Dec 31, 2011	March 31, 2011
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	50,790,165	39,638,347
Other approved securities	18,355,585	18,543,059
Other investments		
(a) Shares		
(aa) Equity	7,604,391	2,934,805
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(c) Debentures / bonds	26,655,384	23,322,152
(e) Other securities (represents fixed deposit with scheduled commercial bank)	11,444,600	4,926,000
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	33,807,333	26,979,936
Other than approved investments	1,081,661	959,060
	149,739,118	117,303,358
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	5,248,663	6,089,551
Other approved securities	249,478	247,961
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual funds	2,173,810	6,170,000
(c) Derivative instruments	-	-
(d) Debenture / bonds	2,214,502	10,289,405
(e) Other securities (includes fixed deposit with scheduled commercial bank)	4,585,921	5,744,333
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	1,154,806	842,433
Other than approved investments	1,338	-
	15,628,517	29,383,683
Total	165,367,635	146,687,042

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at December 31, 2011 was ₹1,595,075 thousand and March 31,2011 was ₹ 1,409,897 thousand.

b) Aggregate cost of Investments in Fixed Deposit issued by State Bank of India (Holding Company) as at December 31, 2011 was ₹ NIL thousand and March 31, 2011 was ₹NIL.

c) Particulars of investment other than listed equity shares

Particulars	As at	
	Dec 31, 2011	March 31, 2011
Cost	156,867,899	143,429,842
Market value	155,223,747	141,956,309