

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-13-Investments Policyholders' Schedule

INVESTMENTS - POLICYHOLDERS

(₹ in '000)

Particulars	As at June 30, 2011	As at March 31, 2011
LONG TERM INVESTMENTS		
Government securities and Government guaranteed bonds	43,072,206	39,638,347
Other approved securities	18,194,977	18,543,059
Other investments		
(a) Shares		
(aa) Equity	6,764,756	2,934,805
(bb) Preference	-	-
(b) Mutual fund	-	-
(c) Derivative instruments	-	-
(c) Debentures / bonds	25,367,802	23,322,152
(e) Other securities (represents fixed deposit with scheduled commercial bank)	9,022,600	4,926,000
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	31,243,656	26,979,936
Other than approved investments	1,005,796	959,060
	134,671,794	117,303,358
SHORT TERM INVESTMENTS		
Government securities and Government guaranteed bonds including Treasury Bills	4,448,740	6,089,551
Other approved securities	248,426	247,961
Other investments		
(a) Shares		
(aa) Equity	-	-
(bb) Preference	-	-
(b) Mutual funds	3,974,969	6,170,000
(c) Derivative instruments	-	-
(d) Debenture / bonds	2,623,236	10,289,405
(e) Other securities (includes fixed deposit with scheduled commercial bank)	798,987	5,744,333
(f) Subsidiaries	-	-
(g) Investment properties - Real estate	-	-
Investments in infrastructure and social sector	897,477	842,433
Other than approved investments	299	-
	12,992,135	29,383,683
Total	147,663,929	146,687,042

Notes :

a) Aggregate cost of investments in tier II bonds issued by State Bank of India (holding company) as at June 30, 2011 was ₹ 2,244,277 thousand and as at March 31, 2011 was ₹ 1,409,897 thousand.

b) Aggregate cost of investments in fixed deposit issued by State Bank of India (holding company) as at June 30, 2011 was Nil and as at March 31, 2011 was Nil.

c) Particulars of investment other than listed equity shares

Particulars	As at June 30, 2011	As at March 31, 2011
Cost	140,361,459	143,429,842
Market value	136,648,924	141,956,309