

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : March 31, 2013
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

| NO. | NAME OF THE SECURITY | COI | AMOUNT (As per balance sheet) | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS |
|-----|--------------------------------------|------|--------------------------------------|--|------------------|-------------------|------------------|----------------------|---------|
| A. | <u>DURING THE QUARTER</u> | | | | | | | | |
| | | | | -----NIL----- | | | | | |
| B. | <u>AS ON DATE</u> | | | | | | | | |
| | 5.60% RILINFRA B & D 28/07/2013 | OLDB | 993.47 | 02/09/2005 06/09/2005 29/03/2006 | CRISIL | CRISIL AA+ | CRISIL AA- | 03/10/2012 | |
| | 6.00% TATA POWER B & D 18-10-2015 | ICTD | 711.20 | 18/10/2004 | CRISIL | CRISIL AAA | CRISIL AA | 07/09/2007 | |
| | 9.25% OBC B & D 21/07/2021 | EPBT | 500.00 | 10/07/2006 | ICRA | ICRA AA+ | ICRA AA | 03/04/2012 | |
| | 2.00% INDIAN HOTELS BS 09-12-2019 | ECOS | 1,958.67 | 09/12/2009 15/12/2009 | ICRA | [ICRA] AA+ | [ICRA] AA | 17/09/2012 | |
| | 9.95% INDIAN HOTELS B & D 27-07-2021 | ECOS | 1,000.00 | 27/07/2011 | ICRA | [ICRA] AA+ | [ICRA] AA | 17/09/2012 | |

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

Atanu Sen
MD & CEO

Note :

1. Provide details of Down Graded Investments during the quarter.
2. Investments currently upgraded, listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN /001/2003-04

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : March 31, 2013
STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION /GROUP GRATUITY FUND

(₹ In Lakhs)

| NO. | NAME OF THE SECURITY | COI | AMOUNT (As per balance sheet) | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS |
|-----------|--------------------------------------|------|--------------------------------------|--|------------------|-------------------|------------------|----------------------|---------|
| A. | <u>DURING THE QUARTER</u> | | | | | | | | |
| | | | | -----NIL----- | | | | | |
| B. | <u>AS ON DATE</u> | | | | | | | | |
| | 11.90% PIDILITE B & D 05/12/2013 | ECOS | 3,012.70 | 05/12/2008 24/12/2008 | CRISIL | CRISIL AAA | CRISIL AA+ | 17/03/2009 | |
| | 6.00% TATA POWER B & D 18-10-2015 | ICTD | 288.80 | 18/10/2004 16/06/2012 | CRISIL | CRISIL AAA | CRISIL AA | 07/09/2007 | |
| | 2.00% INDIAN HOTELS BS 09-12-2019 | ECOS | 8,463.56 | 09/12/2009 15/12/2009 08/02/2010 | ICRA | [ICRA] AA+ | [ICRA] AA | 17/09/2012 | |
| | 9.95% INDIAN HOTELS B & D 27-07-2021 | ECOS | 3,858.82 | 27/07/2011 02/09/2011 | ICRA | [ICRA] AA+ | [ICRA] AA | 17/09/2012 | |

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MD & CEO

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 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : March 31, 2013
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(₹ In Lakhs)

| NO. | NAME OF THE SECURITY | COI | AMOUNT | DATE OF PURCHASE | RATING AGENCY | ORIGINAL GRADE | CURRENT GRADE | DATE OF DOWNGRADE | REMARKS |
|-----|--------------------------------------|------|---------------|------------------|---------------|----------------|---------------|-------------------|---------|
| A. | <u>DURING THE QUARTER</u> | | | | | | | | |
| | | | -----NIL----- | | | | | | |
| B. | <u>AS ON DATE</u> | | | | | | | | |
| | 9.95% INDIAN HOTELS B & D 27-07-2021 | ECOS | 152.68 | 09/08/2011 | ICRA | [ICRA] AA+ | [ICRA] AA | 17/09/2012 | |

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Atanu Sen
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