

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : March 31, 2013
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)	5,231,849.94
Add (B)	
Provisions	Sch-14 7,247.26
Current Liabilities	Sch-13 135,412.46
Total	142,659.72
Less (C)	
Debit Balance in P&L A/c	-
Loans	Sch-09 17.29
Adv & Other Assets	Sch-12 126,914.87
Cash and Bank Balance	Sch-11 215,318.56
Fixed Assets	Sch-10 27,528.61
Misc. Exp. Not Written Off	Sch-15 -
Total	369,779.33
Funds Available for Investments	5,004,730.33

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	5,004,730.33
Balance Sheet Value of:	
Life Fund	839,378.20
less Securities classified in Sch 11 (Fixed Deposit)	23,883.90
less Loan Against Policy in Sch 9	17.29
A Investment Asset Life funds	815,477.01
Pension & Gen Annuity Fund	1,697,075.46
less Securities classified in Sch 11	162,608.14
B Investment Asset of Pension & Gen Annuity fund	1,534,467.32
C. Unit Linked Funds	2,654,786.00
A+B+C	5,004,730.33

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR					
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	97,864.99	65,268.46	188,473.79	71,639.55	423,246.78	50.69%	-	423,246.78	424,724.45
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	121,971.64	65,776.23	212,262.46	83,090.44	483,100.76	57.86%	-	483,100.76	485,154.46
3 Investment subject to Exposure Norms		-	-	-	-	-	-	0.00%	-	-	-
a. Housing and infrastructure	Not Less than 15%	-	33,126.14	15,952.12	72,470.72	18,269.73	139,818.71	16.74%	(54.56)	139,764.15	140,671.55
b. i) Approved Investment		-	26,696.86	45,231.26	58,741.27	63,039.36	193,708.75	23.20%	4,795.97	198,504.72	198,772.23
ii) "Other Investment" not to exceed 15%	Not exceeding 35%	-	5,006.08	6,463.15	6,754.22	137.00	18,360.44	2.20%	(351.88)	18,008.56	17,921.62
TOTAL : LIFE FUND	100%	-	186,800.72	133,422.76	350,228.67	164,536.52	834,988.67	100.00%	4,389.53	839,378.20	842,519.86

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	14,275.77	545,120.64	559,396.42	33.06%	-	559,396.42	561,867.83
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	23,540.44	740,093.16	763,633.60	45.13%	-	763,633.60	767,925.81
3 Balance in approved investment	Not Exceeding 60%	28,345.57	900,132.39	928,477.96	54.87%	4,963.90	933,441.86	937,595.00
TOTAL : PENSION / GROUP GRATUITY FUND	100%	51,886.01	1,640,225.55	1,692,111.56	100.00%	4,963.90	1,697,075.46	1,705,520.80

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	2,549,468.88	2,549,468.88	96.03%
2 Other Investment	Not More than 25%	-	105,317.12	105,317.12	3.97%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	2,654,786.00	2,654,786.00	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

(Atanu Sen)
MD & CEO

Note : (*) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938