

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : December 31, 2012
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
 (Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)		5,181,811.63
Add (B)		
Provisions	Sch-14	1,777.29
Current Liabilities	Sch-13	112,665.86
Total		114,443.15
Less (C)		
Debit Balance in P&L A/c		-
Loans	Sch-09	10.74
Adv & Other Assets	Sch-12	107,856.28
Cash and Bank Balance	Sch-11	175,373.07
Fixed Assets	Sch-10	27,711.81
Misc. Exp. Not Written Off	Sch-15	-
Total		310,599.92
Funds Available for Investments		4,985,302.88

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	4,985,302.88
Balance Sheet Value of:	
Life Fund	743,930.84
less Securities classified in Sch 11 (Fixed Deposit)	17,370.00
less Loan Against Policy in Sch 9	10.74
A Investment Asset Life funds	726,550.10
Pension & Gen Annuity Fund	1,642,613.56
less Securities classified in Sch 11	147,441.00
B Investment Asset of Pension & Gen Annuity fund	1,495,172.56
C Unit Linked Funds	2,763,580.22
A+B+C	4,985,302.88

NON - LINKED BUSINESS

A. LIFE FUND	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE (a)	FRSM+ (b)	UL-NON UNIT RESERVE (c)	PAR (d)	NON PAR (e)					
1 Government Securities	Not Less than 25%	-	97,138.28	52,689.06	170,588.93	59,323.78	379,740.05	51.69%	-	379,740.05	380,197.97
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	122,824.23	52,689.06	191,548.04	71,519.44	438,580.77	59.69%	-	438,580.77	439,232.39
3 Investment subject to Exposure Norms		-	-	-	-	-	-	0.00%	-	-	-
a. Housing and infrastructure	Not Less than 15%	-	30,762.01	18,957.94	59,536.36	10,958.14	120,214.46	16.36%	106.52	120,320.97	120,773.81
b. i) Approved Investment		-	31,129.07	33,712.12	48,937.36	49,239.95	163,018.50	22.19%	9,267.35	172,285.85	172,465.56
ii) "Other Investment" not to exceed 15%	Not exceeding 35%	-	2,462.74	3,917.11	6,399.30	125.13	12,904.29	1.76%	(161.04)	12,743.25	12,628.77
TOTAL : LIFE FUND	100%	-	187,178.06	109,276.23	306,421.06	131,842.67	734,718.01	100.00%	9,212.83	743,930.84	745,100.53

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	13,529.63	535,601.86	549,131.49	33.64%	-	549,131.49	549,083.46
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	22,790.64	727,884.52	750,675.15	45.98%	-	750,675.15	750,491.23
3 Balance in approved investment	Not Exceeding 60%	28,724.08	853,074.06	881,798.14	54.02%	10,140.26	891,938.40	893,845.67
TOTAL : PENSION / GROUP GRATUITY FUND	100%	51,514.72	1,580,958.57	1,632,473.29	100.00%	10,140.26	1,642,613.56	1,644,336.90

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	2,645,540.37	2,645,540.37	95.73%
2 Other Investment	Not More than 25%	-	118,039.85	118,039.85	4.27%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	2,763,580.22	2,763,580.22	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

(Atanu Sen)
MD & CEO

Note : (*) FRSM refers to 'funds representing solvency Margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938