

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

Particulars	As at	As at	As at
	December 31, 2012	December 31, 2011	March 31, 2012
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds	22,204,673	12,573,536	11,016,926
Other approved securities	1,470,251	102,224	90,409
Other investments			
(a) Shares			
(aa) Equity	193,409,337	124,401,720	165,505,535
(bb) Preference	-	-	-
(b) Mutual fund	-	-	-
(c) Derivative instruments	-	-	-
(d) Debentures / bonds	3,622,865	6,175,430	6,419,619
(e) Other securities (represents fixed deposit with scheduled commercial bank)	1,454,000	3,443,900	2,534,000
(f) Subsidiaries	-	-	-
(g) Investment properties - Real estate	-	-	-
Investments in infrastructure and social sector	10,840,985	22,201,728	26,472,464
Other than approved investments	11,803,985	9,951,129	11,265,509
	244,806,095	178,849,667	223,304,461
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including Treasury Bills	728,675	-	-
Other approved securities	-	-	-
Other investments	-	-	-
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual fund	3,936	5,621,446	4,308,037
(c) Derivative instruments	-	-	-
(d) Debentures / bonds	7,264,217	12,154,471	13,019,445
(e) Other securities (includes fixed deposit with scheduled commercial bank)	19,168,956	34,459,298	16,497,845
(f) Subsidiaries	-	-	-
(g) Investment properties - Real estate	-	-	-
Investments in infrastructure and social sector	2,050,632	1,309,936	1,292,234
Other than approved investments	-	1,251	1,282
Net current assets [Refer note below]	2,335,511	480,191	6,258,239
	31,551,927	54,026,593	41,377,082
Total	276,358,022	232,876,259	264,681,542

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at December 31, 2012 was ₹ NIL thousand and March 31, 2012 was ₹ NIL thousand.

b) Particulars of investment other than listed equity shares

Particulars	As at	As at	As at
	December 31, 2012	December 31, 2011	March 31, 2012
Cost	63,769,477	84,815,417	63,177,772
Market value	64,166,846	84,633,797	62,933,832

c) Break-up of Net current assets - "Assets held to cover linked liabilities"

Particulars	As at	As at	As at
	December 31, 2012	December 31, 2011	March 31, 2012
Interest accrued and not due	1,666,796	1,290,430	1,389,451
Cash / bank balance receivable	795,928	930,033	2,992,171
Outstanding purchase payables/ sales receivables (net)	(213,244)	(1,721,445)	1,846,081
Others	86,032	(18,827)	30,536
Total	2,335,511	480,191	6,258,239