

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULES FORMING PART OF FINANCIAL STATEMENTS

Form L-8 - Share Capital Schedule

SHARE CAPITAL

(₹ in '000)

Particulars	As at		As at
	September 30, 2012	September 30, 2011	March 31, 2012
Authorised Capital			
2,000,000,000 (Previous year - 2,000,000,000) equity shares of ₹10/- each	20,000,000	20,000,000	20,000,000
Issued Capital			
1,000,000,000 (Previous year - 1,000,000,000) equity shares of ₹10/- each	10,000,000	10,000,000	10,000,000
Subscribed Capital			
1,000,000,000 (Previous year - 1,000,000,000) equity shares of ₹10/- each	10,000,000	10,000,000	10,000,000
Called-up Capital			
1,000,000,000 (Previous year - 1,000,000,000) equity shares of ₹10/- each	10,000,000	10,000,000	10,000,000
Less : Calls unpaid	-	-	-
Add : Shares forfeited (Amount Originally paid up)	-	-	-
Less : Par value of equity shares bought back	-	-	-
Less : Preliminary expenses	-	-	-
Expenses including commission or brokerage on underwriting or subscription of shares	-	-	-
Total	10,000,000	10,000,000	10,000,000

Form L-9- Pattern of Shareholding Schedule

PATTERN OF SHAREHOLDING

[As certified by the Management]

Shareholder	As at September 30, 2012		As at September 30, 2011		As at March 31, 2012	
	Number of Shares	% of Holding	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters :						
Indian - State Bank of India (Holding Company and its nominees)	740,000	74	740,000	74	740,000	74
Foreign - BNP Paribas Cardif	260,000	26	260,000	26	260,000	26
Others	-	-	-	-	-	-
Total	1,000,000	100	1,000,000	100	1,000,000	100