

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : September 30, 2012
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)	5,022,348.90
Add (B)	
Provisions	Sch-14 1,592.47
Current Liabilities	Sch-13 105,886.10
Total	107,478.58
Less (C)	
Debit Balance in P&L A/c	-
Loans	Sch-09 -
Adv & Other Assets	Sch-12 98,811.98
Cash and Bank Balance	Sch-11 185,394.27
Fixed Assets	Sch-10 26,101.20
Misc. Exp. Not Written Off	Sch-15 -
Total	310,307.45
Funds Available for Investments	4,819,520.03

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	4,819,520.03
Balance Sheet Value of:	
A. Life Fund	662,057.14
less Securities classified in Sch 11 (Fixed Deposit)	22,320.00
B. Pension & Gen Annuity Fund	1,578,523.82
less Securities classified in Sch 11	149,941.00
C. Unit Linked Funds	2,751,200.07
	4,819,520.03

NON - LINKED BUSINESS

INVESTMENT ASSETS		SH			PH		BOOK VALUE (SH + PH)		Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
A. LIFE FUND	PERCENTAGE AS PER REG.	BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR	F=(b+c+d+e)					
		(a)	(b)	(c)	(d)	(e)						
1	Government Securities	Not Less than 25%	-	88,855.91	44,946.70	140,687.45	52,202.09	326,692.14	49.85%	-	326,692.14	323,705.57
2	Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	109,493.41	44,946.70	151,198.63	59,383.04	365,021.77	55.70%	-	365,021.77	361,210.90
3	Investment subject to Exposure Norms		-	-	-	-	-	-	0.00%	-	-	-
a.	Housing and infrastructure	Not Less than 15%	-	28,776.58	6,953.62	65,526.30	4,153.97	105,410.47	16.08%	124.80	105,535.27	105,880.27
b. i)	Approved Investment		-	45,076.50	30,470.67	49,992.05	46,255.08	171,794.31	26.21%	6,902.61	178,696.91	178,704.65
ii)	"Other Investment" not to exceed 15%	Not exceeding 35%	-	1,616.96	4,909.08	6,493.21	97.04	13,116.29	2.00%	(313.11)	12,803.18	12,695.15
TOTAL : LIFE FUND		100%	-	184,963.46	87,280.06	273,210.19	109,889.13	655,342.84	100.00%	6,714.29	662,057.14	658,490.97

B. PENSION & GENERAL ANNUITY FUND		PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE	
	PERCENTAGE AS PER REG.	PAR	NON PAR						
1	Government Securities	Not Less than 20%	12,545.26	477,057.64	489,602.90	31.17%	-	489,602.90	484,191.74
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%	20,801.02	651,779.94	672,580.95	42.82%	-	672,580.95	665,095.16
3	Balance in approved investment	Not Exceeding 60%	29,775.10	868,476.87	898,251.97	57.18%	7,690.90	905,942.87	905,846.34
TOTAL : PENSION & GENRAL ANNUITY FUND		100%	50,576.12	1,520,256.81	1,570,832.92	100.00%	7,690.90	1,578,523.82	1,570,941.50

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND		PH		TOTAL FUND (Balance Sheet Value)	Actual %
	PERCENTAGE AS PER REG.	PAR	NON PAR		
1	Approved Investment	Not Less than 75%	-	2,655,200.92	96.51%
2	Other Investment	Not More than 25%	-	95,999.15	3.49%
TOTAL : LINKED LIFE INSURANCE FUND		100%	-	2,751,200.07	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

Atanu Sen
MD & CEO

Note : (*) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938