

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds	17,819,494	9,034,690	11,016,926
Other approved securities	846,424	122,740	90,409
Other investments	-	-	-
(a) Shares			
(aa) Equity	182,195,942	128,486,668	165,505,535
(bb) Preference	-	-	-
(b) Mutual fund	-	-	-
(c) Derivative instruments	-	-	-
(d) Debentures / bonds	6,766,939	7,226,355	6,419,619
(e) Other securities (represents fixed deposit with scheduled commercial bank)	1,854,000	5,553,900	2,534,000
(f) Subsidiaries	-	-	-
(g) Investment properties - Real estate	-	-	-
Investments in infrastructure and social sector	11,329,685	22,946,882	26,472,464
Other than approved investments	9,599,915	10,726,198	11,265,509
	230,412,399	184,097,433	223,304,461
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including Treasury Bills	2,745,632	-	-
Other approved securities	-	-	-
Other investments	-	-	-
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual fund	2,024,870	7,029,183	4,308,037
(c) Derivative instruments	-	-	-
(d) Debentures / bonds	10,171,309	16,802,503	13,019,445
(e) Other securities (includes fixed deposit with scheduled commercial bank)	26,768,077	23,546,335	16,497,845
(f) Subsidiaries	-	-	-
(g) Investment properties - Real estate	-	-	-
Investments in infrastructure and social sector	2,246,184	765,979	1,292,234
Other than approved investments	-	301,506	1,282
Net current assets [Refer note below]	751,537	1,875,048	6,258,239
	44,707,609	50,320,554	41,377,082
Total	275,120,007	234,417,988	264,681,542

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at September 30, 2012 was ₹ NIL thousand and March 31, 2012 was ₹ NIL thousand.

b) Particulars of investment other than listed equity shares

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012
Cost	76,816,523	79,766,168	63,177,772
Market value	77,095,079	79,506,763	62,933,832

c) Break-up of Net current assets - "Assets held to cover linked liabilities"

Particulars	As at	As at	As at
	September 30, 2012	September 30, 2011	March 31, 2012
Interest accrued and not due	1,532,223	1,150,499	1,389,451
Cash / bank balance receivable/ (payable)	(90,141)	396,184	2,992,171
Outstanding purchase payables/ sales receivables (net)	(825,329)	(204,554)	1,846,081
Others	134,784	32,919	30,536
Application money for investment	-	500,000	-
Total	751,537	1,875,048	6,258,239