

**SBI LIFE INSURANCE COMPANY LIMITED**  
**SCHEDULES FORMING PART OF FINANCIAL STATEMENTS**

**Form L-8 - Share Capital Schedule**

**SHARE CAPITAL**

( ₹ in '000)

| Particulars   | As at<br>June 30, 2012 | As at<br>June 30, 2011 | As at<br>March 31, 2012 |
|---|------------------------|------------------------|-------------------------|
| <b>Authorised Capital</b>   |                        |                        |                         |
| 2,000,000,000 (Previous year - 2,000,000,000)<br>equity shares of ₹10/- each            | 20,000,000             | 20,000,000             | 20,000,000              |
| <b>Issued Capital</b>   |                        |                        |                         |
| 1,000,000,000 (Previous year - 1,000,000,000)<br>equity shares of ₹10/- each            | 10,000,000             | 10,000,000             | 10,000,000              |
| <b>Subscribed Capital</b>   |                        |                        |                         |
| 1,000,000,000 (Previous year - 1,000,000,000)<br>equity shares of ₹10/- each            | 10,000,000             | 10,000,000             | 10,000,000              |
| <b>Called-up Capital</b>  |                        |                        |                         |
| 1,000,000,000 (Previous year - 1,000,000,000)<br>equity shares of ₹10/- each            | 10,000,000             | 10,000,000             | 10,000,000              |
| Less : Calls unpaid   | -                      | -                      | -                       |
| Add : Shares forfeited (Amount Originally paid up )                                     | -                      | -                      | -                       |
| Less : Par value of equity shares bought back   | -                      | -                      | -                       |
| Less : Preliminary expenses   | -                      | -                      | -                       |
| Expenses including commission or brokerage<br>on underwriting or subscription of shares | -                      | -                      | -                       |
| <b>Total</b>  | <b>10,000,000</b>      | <b>10,000,000</b>      | <b>10,000,000</b>       |

**Form L-9- Pattern of Shareholding Schedule**

**PATTERN OF SHAREHOLDING**

[As certified by the Management]

| Shareholder  | As at June 30, 2012  |                 | As at June 30, 2011  |                 | As at March 31, 2012 |                 |
|--|----------------------|-----------------|----------------------|-----------------|----------------------|-----------------|
|  | Number of<br>Shares  | % of<br>Holding | Number of<br>Shares  | % of<br>Holding | Number of<br>Shares  | % of<br>Holding |
| Promoters :  |                      |                 |                      |                 |                      |                 |
| Indian - State Bank of India<br>(Holding Company and its nominees) | 740,000,000          | 74              | 740,000,000          | 74              | 740,000,000          | 74              |
| Foreign - BNP Paribas Cardif                                       | 260,000,000          | 26              | 260,000,000          | 26              | 260,000,000          | 26              |
| Others   | -                    | -               | -                    | -               | -                    | -               |
| <b>Total</b>   | <b>1,000,000,000</b> | <b>100</b>      | <b>1,000,000,000</b> | <b>100</b>      | <b>1,000,000,000</b> | <b>100</b>      |