

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : June 30, 2012
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
	9.25% OBC B & D 21/07/2021	EPBT	500.00	10/07/2006	ICRA	ICRA AA+	ICRA AA	03/04/2012	
B.	<u>AS ON DATE</u>								
	5.60% RILINFRA B & D 28/07/2013	ICTD	1,058.56	02/09/2005 06/09/2005 29/03/2006	FITCH	FITCH AA+	FITCH AA	23/12/2008	
	10.20% TATA STEEL B & D 07/05/2015	ECOS	1,503.09	28/05/2008 29/05/2008	CRISIL	CRISIL AA+	CRISIL AA	23/12/2008	
	6.00% TATA POWER B & D 18-10-2015	ICTD	711.20	18/10/2004	CRISIL	CRISIL AAA	CRISIL AA	07/09/2007	
	9.25% OBC B & D 21/07/2021	EPBT	500.00	10/07/2006	ICRA	ICRA AA+	ICRA AA	03/04/2012	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

M. N. Rao
MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : June 30, 2012
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION & GENERAL ANNUITY FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
				-----NIL-----					
B.	<u>AS ON DATE</u>								
	11.90% PIDILITE B & D 05/12/2013	ECOS	3,036.44	05/12/2008 24/12/2008	CRISIL	CRISIL AAA	CRISIL AA+	17/03/2009	
	5.60% RILINFRA B & D 28/07/2013	ICTD	410.97	02/09/2005 06/09/2005 29/03/2006	FITCH	FITCH AA+	FITCH AA	23/12/2008	
	5.95% RILINFRA B & D 28/07/2013	ICTD	481.50	06/12/2008	FITCH	FITCH AA+	FITCH AA	23/12/2008	
	6.35% RILINFRA B & D 28/07/2013	ICTD	499.78	15/07/2004	FITCH	FITCH AA+	FITCH AA	23/12/2008	
	10.20% TATA STEEL B & D 07/05/2015	ECOS	4,996.93	06/05/2008 13/06/2008	CRISIL	CRISIL AA+	CRISIL AA	23/12/2008	
	6.00% TATA POWER B & D 18-10-2015	ICTD	288.80	18/10/2004	CRISIL	CRISIL AAA	CRISIL AA	07/09/2007	
	8.57% CBI B & D 11-06-2025	EPBT	93.55	30/03/2011	ICRA	[ICRA] AA+	[ICRA] AA	30/03/2012	
	8.80% CBI B & D 23-06-2024	EPBT	190.65	30/03/2011	ICRA	[ICRA] AA+	[ICRA] AA	30/03/2012	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

M. N. Rao
MD & CEO

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COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : June 30, 2012
STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
			-----NIL-----						
B.	<u>AS ON DATE</u>								
			-----NIL-----						

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

M. N. Rao
MD & CEO