

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : June 30, 2012
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)	4,759,309.10
Add (B)	
Provisions	Sch-14 9,215.66
Current Liabilities	Sch-13 66,600.42
Total	75,816.09
Less (C)	
Debit Balance in P&L A/c	-
Loans	Sch-09 -
Adv & Other Assets	Sch-12 84,284.80
Cash and Bank Balance	Sch-11 166,297.43
Fixed Assets	Sch-10 26,206.65
Misc. Exp. Not Written Off	Sch-15 -
Total	276,788.87
Funds Available for Investments	4,558,336.32

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	4,558,336.32
Balance Sheet Value of:	
A. Life Fund	596,934.53
less Securities classified in Sch 11 (Fixed Deposit)	17,969.50
B. Pension & Gen Annuity Fund	1,513,682.24
less Securities classified in Sch 11	151,216.00
C. Unit Linked Funds	2,616,905.04
	4,558,336.32

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH		PH		BOOK VALUE (SH + PH)		Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR	F=(b+c+d+e)				
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	65,677.66	54,263.70	124,577.50	41,701.58	286,220.44	48.20%	-	286,220.44	280,836.28
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	82,533.66	56,444.41	135,089.77	48,065.31	322,133.14	54.25%	-	322,133.14	316,022.02
3 Investment subject to Exposure Norms											
a. Housing and infrastructure	Not Less than 15%	-	24,012.37	6,578.43	64,110.35	4,994.86	99,696.02	16.79%	69.47	99,765.48	97,708.73
b. i) Approved Investment		-	31,411.70	35,820.03	48,824.11	40,447.25	156,503.08	26.36%	3,335.91	159,838.99	159,495.62
ii) "Other Investment" not to exceed 15%	Not exceeding 35%	-	4,768.13	3,901.33	6,310.87	465.55	15,445.88	2.60%	(248.96)	15,196.92	15,050.66
TOTAL : LIFE FUND	100%	-	142,725.86	102,744.20	254,335.09	93,972.97	593,778.12	100.00%	3,156.42	596,934.53	588,277.03

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	12,559.07	453,628.40	466,187.47	30.82%	-	466,187.47	456,703.88
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	20,811.49	620,399.59	641,211.08	42.39%	-	641,211.08	629,305.85
3 Balance in approved investment	Not Exceeding 60%	29,528.24	841,884.13	871,412.38	57.61%	1,058.78	872,471.16	863,507.94
TOTAL : PENSION / GROUP GRATUITY FUND	100%	50,339.73	1,462,283.73	1,512,623.46	100.00%	1,058.78	1,513,682.24	1,492,813.79

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	2,522,335.36	2,522,335.36	96.39%
2 Other Investment	Not More than 25%	-	94,569.68	94,569.68	3.61%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	2,616,905.04	2,616,905.04	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

(M. N. Rao)
MD & CEO

Note : (*) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM (' F')
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938