

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : December 31, 2013
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A. <u>DURING THE QUARTER</u>									
	6.00% TATA POWER B & D 18-10-2015	OLDB	497.84	04/12/2009, 19/03/2011,	CRISIL	Crisil AA	CRISIL AA-	18/10/2013	
	10.75% TATA POWER B & D 21-08-2072	OLDB	3,015.23	29/08/2012 , 21/08/2012	CRISIL	Crisil AA	CRISIL AA-	18/10/2013	
	9.40% TATA POWER B & D 28-12-2022	OLDB	1,000.00	15/04/2013, 26-03-2013	CRISIL	Crisil AA	CRISIL AA-	18/10/2013	
B. <u>AS ON DATE</u>									
	9.25% OBC B & D 21/07/2021	EPBT	500.00	10/07/2006	ICRA	ICRA AA+	ICRA AA	03/04/2012	
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	2,077.39	09/12/2009	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	1,000.00	15/12/2009	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	8.20% ASHOK LEYLAND B & D 22-07-2014 II	OLDB	3,465.09	27/07/2011	ICRA	[ICRA] AA-	[ICRA]A+	12/09/2013	
	8.20% ASHOK LEYLAND B & D 22-07-2015	OLDB	4,932.93	02/12/2010, 31/12/2010	ICRA	[ICRA] AA-	[ICRA]A+	12/09/2013	
	10.25% ASHOK LEYLAND B & D 14-10-2016	OLDB	2,523.19	27/09/2010, 28/09/2010	ICRA	[ICRA] AA-	[ICRA]A+	12/09/2013	
	10.75% TATA POWER B & D 21-08-2072	OLDB	3,015.23	13/02/2013,1 2/03/2013	ICRA	[ICRA] AA-	[ICRA]A+	12/09/2013	
	9.40% TATA POWER B & D 28-12-2022	OLDB	1,000.00	29/08/2012 , 21/08/2012	CRISIL	Crisil AA	CRISIL AA-	18/10/2013	
				15/04/2013, 26-03-2013	CRISIL	Crisil AA	CRISIL AA-	18/10/2013	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

Atanu Sen
MD & CEO

Note:

1. Provide details of Down Graded Investments during the quarter.
2. Investments currently upgraded, listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN /001/2003-04