

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

Particulars	As at	As at	As at
	December 31, 2013	December 31, 2012	March 31, 2013
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds	34,359,263	22,204,673	23,085,983
Other approved securities	1,333,149	1,470,251	1,324,343
Other investments			
(a) Shares			
(aa) Equity	186,899,025	193,409,337	167,399,566
(bb) Preference	-	-	-
(b) Mutual fund	-	-	-
(c) Derivative instruments	-	-	-
(d) Debentures / bonds	4,203,380	3,622,865	4,192,911
(e) Other securities (represents fixed deposit with scheduled commercial bank)	2,252,500	1,454,000	3,773,300
(f) Subsidiaries	-	-	-
(g) Investment properties - Real estate	-	-	-
Investments in infrastructure and social sector	16,946,580	10,840,985	11,886,590
Other than approved investments	3,261,322	11,803,985	10,531,712
	249,255,219	244,806,095	222,194,405
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including Treasury Bills	538,251	728,675	682,406
Other approved securities	-	-	-
Other investments			
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual fund	1,300,000	3,936	-
(c) Derivative instruments	-	-	-
(d) Debentures / bonds	4,713,588	7,264,217	10,371,940
(e) Other securities (includes fixed deposit with scheduled commercial bank)	12,722,884	19,168,956	24,650,480
(f) Subsidiaries	-	-	-
(g) Investment properties - Real estate	-	-	-
Investments in infrastructure and social sector	396,797	2,050,632	1,890,047
Other than approved investments	-	-	-
Net current assets [Refer note below]	1,877,830	2,335,511	5,689,322
	21,549,350	31,551,927	43,284,195
Total	270,804,569	276,358,022	265,478,600

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at December 31, 2013 was ₹ NIL thousand and March 31, 2013 was ₹ NIL thousand.

b) Particulars of investment other than listed equity shares

Particulars	As at	As at	As at
	December 31, 2013	December 31, 2012	March 31, 2013
Cost	69,741,296	63,769,477	76,466,332
Market value	68,157,089	64,166,846	76,860,808

c) Break-up of Net current assets - "Assets held to cover linked liabilities"

Particulars	As at	As at	As at
	December 31, 2013	December 31, 2012	March 31, 2013
Interest accrued and not due	1,811,430	1,666,796	1,658,452
Cash / bank balance receivable	541,443	795,927,509.0	2,273,133
Outstanding purchase payables/ sales receivables (net)	(464,606)	(213,244)	1,702,526
Others	(10,437)	86,032	55,211
Total	1,877,830	2,335,511	5,689,322