

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : September30, 2013
STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
	8.20% ASHOK LEYLAND B & D 22-07-2014 II	OLDB	3,455.61	02/12/2010, 31/12/2010	ICRA	[ICRA] AA-	[ICRA]A+	9/12/2013	
	8.20% ASHOK LEYLAND B & D 22-07-2015	OLDB	4,925.17	27/09/2010, 28/09/2010	ICRA	[ICRA] AA-	[ICRA]A+	9/12/2013	
	10.25% ASHOK LEYLAND B & D 14-10-2016	OLDB	5,056.51	13/02/2013,1 2/03/2013	ICRA	[ICRA] AA-	[ICRA]A+	9/12/2013	
B.	<u>AS ON DATE</u>								
	6.00% TATA POWER B & D 18-10-2015	ICTD	711.20	18/10/2004	CRISIL	CRISIL AAA	CRISIL AA	9/7/2007	
	9.25% OBC B & D 21/07/2021	EPBT	500.00	7/10/2006	ICRA	ICRA AA+	ICRA AA	4/3/2012	
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	2,036.69	09/12/2009 15/12/2009	ICRA	[ICRA] AA+	[ICRA] AA	9/17/2012	
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	1,000.00	7/27/2011	ICRA	[ICRA] AA+	[ICRA] AA	9/17/2012	
	8.20% ASHOK LEYLAND B & D 22-07-2014 II	OLDB	3,455.61	02/12/2010, 31/12/2010	ICRA	[ICRA] AA-	[ICRA]A+	9/12/2013	
	8.20% ASHOK LEYLAND B & D 22-07-2015	OLDB	4,925.17	27/09/2010, 28/09/2010	ICRA	[ICRA] AA-	[ICRA]A+	9/12/2013	
	10.25% ASHOK LEYLAND B & D 14-10-2016	OLDB	5,056.51	13/02/2013,1 2/03/2013	ICRA	[ICRA] AA-	[ICRA]A+	9/12/2013	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

Atanu Sen
MD & CEO

Note :

1. Provide details of Down Graded Investments during the quarter.
2. Investments currently upgraded, listed as downgraded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN /001/2003-04

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COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : September30, 2013
STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION ANNUITY & GROUP FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
				-----NIL-----					
B.	<u>AS ON DATE</u>								
	11.90% PIDILITE B & D 05/12/2013	ECOS	3,000.12	05/12/2008 24/12/2008	CRISIL	CRISIL AAA	CRISIL AA+	17/03/2009	
	6.00% TATA POWER B & D 18-10-2015	ICTD	288.80	18/10/2004 16/06/2012	CRISIL	CRISIL AAA	CRISIL AA	9/7/2007	
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	8,802.46	09/12/2009 15/12/2009 08/02/2010	ICRA	[ICRA] AA+	[ICRA] AA	9/17/2012	
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	3,859.48	27/07/2011 02/09/2011	ICRA	[ICRA] AA+	[ICRA] AA	9/17/2012	

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Atanu Sen
MD & CEO

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 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : September30, 2013
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
			-----NIL-----						
B.	<u>AS ON DATE</u>								
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	145.94	8/9/2011	ICRA	[ICRA] AA+	[ICRA] AA	9/17/2012	

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Date :

Atanu Sen
MD & CEO

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