

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : September 30, 2013
 STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
 (Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)			5,304,048.50
Add (B)			
Provisions	Sch-14		3,158.45
Current Liabilities	Sch-13		122,684.00
Total			125,842.46
Less (C)			
Debit Balance in P& L A/c			-
Loans	Sch-09		26.49
Adv & Other Assets	Sch-12		122,350.21
Cash and Bank Balance	Sch-11		191,123.77
Fixed Assets	Sch-10		29,546.73
Misc. Exp. Not Written Off	Sch-15		-
Total			343,047.21
Funds Available for Investments			5,086,843.75

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)		5,086,843.75
Balance Sheet Value of :		
Life Fund		980,752.91
less Securities classified in Sch 11 (Fixed Deposit)		22,070.00
less Loan Against Policy in Sch 9		26.49
A Investment Asset Life funds		958,656.42
Pension & Gen Annuity Fund		1,734,177.87
less Securities classified in Sch 11		160,456.00
B Investment Asset of Pension & Gen Annuity fund		1,573,721.87
C. Unit Linked Funds		2,554,465.46
A+B+C		5,086,843.75

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH) F=(b+c+d+e)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE (a)	FRSM+ (b)	UL-NON UNIT RESERVE (c)	PAR (d)	NON PAR (e)					
1 Government Securities	Not Less than 25%	-	128,278.43	52,894.38	213,808.68	100,943.48	495,924.98	50.76%	-	495,924.98	459,132.02
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	158,555.75	53,915.91	253,996.33	118,434.53	584,902.52	59.87%	-	584,902.52	542,762.81
3 Investment subject to Exposure Norms											
a. Housing and infrastructure											
i) Approved Investment	Not Less than 15%	-	33,355.00	26,603.61	78,403.44	32,920.54	171,282.60	17.53%	(230.46)	171,052.13	164,708.93
ii) Other Investment		-	511.33	-	1,289.76	162.10	1,963.20	0.20%	(36.14)	1,927.06	1,927.06
b. i) Approved Investment	Not exceeding 35%	-	40,825.30	24,935.49	72,680.94	66,386.44	204,828.18	20.97%	4,133.27	208,961.45	207,795.48
ii) Other Investment		-	7,560.12	2,529.83	3,809.95	52.07	13,951.96	1.43%	(42.22)	13,909.74	13,677.31
TOTAL : LIFE FUND	100%	-	240,807.51	107,984.84	410,180.42	217,955.69	976,928.45	100.00%	3,824.45	980,752.91	930,871.60

B. PENSION ANNUITY & GROUP FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	15,381.08	589,239.59	604,620.68	34.96%	-	604,620.68	560,540.99
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	24,653.05	790,835.92	815,488.97	47.16%	-	815,488.97	760,033.60
3 Balance in approved investment	Not Exceeding 60%	28,571.98	885,276.87	913,848.85	52.84%	4,840.05	918,688.90	901,997.45
TOTAL : PENSION / GROUP GRATUITY FUND	100%	53,225.03	1,676,112.79	1,729,337.82	100.00%	4,840.05	1,734,177.87	1,662,031.05

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	2,460,362.68	2,460,362.68	96.32%
2 Other Investment	Not More than 25%	-	94,102.79	94,102.79	3.68%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	2,554,465.46	2,554,465.46	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

(Atanu Sen)
MD & CEO

Note : (+) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM (F)
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938