

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : June30, 2013
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
				-----NIL-----					
B.	<u>AS ON DATE</u>								
	5.60% RILINFRA B & D 28/07/2013	IODS	998.40	02/09/2005 06/09/2005 29/03/2006	CRISIL	CRISIL AA+	CRISIL AA-	03/10/2012	
	6.00% TATA POWER B & D 18-10-2015	ICTD	711.20	18/10/2004	CRISIL	CRISIL AAA	CRISIL AA	07/09/2007	
	9.25% OBC B & D 21/07/2021	EPBT	500.00	10/07/2006	ICRA	ICRA AA+	ICRA AA	03/04/2012	
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	1,996.93	09/12/2009 15/12/2009	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	1,000.00	27/07/2011	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

Atanu Sen
MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : June30, 2013
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION ANNUITY & GROUP FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
				-----NIL-----					
B.	<u>AS ON DATE</u>								
	11.90% PIDILITE B & D 05/12/2013	ECOS	3,004.29	05/12/2008 24/12/2008	CRISIL	CRISIL AAA	CRISIL AA+	17/03/2009	
	6.00% TATA POWER B & D 18-10-2015	ICTD	288.80	18/10/2004 16/06/2012	CRISIL	CRISIL AAA	CRISIL AA	07/09/2007	
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	8,629.74	09/12/2009 15/12/2009 08/02/2010	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	3,861.25	28/06/2010 27/07/2011 02/09/2011	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

Atanu Sen
MD & CEO

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 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : June30, 2013
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
			-----NIL-----						
B.	<u>AS ON DATE</u>								
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	156.27	09/08/2011	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

Atanu Sen
 MD & CEO