

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : June 30, 2013
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)	5,314,073.90
Add (B)	
Provisions	Sch-14 3,709.61
Current Liabilities	Sch-13 100,631.28
Total	104,340.89
Less (C)	
Debit Balance in P&L A/c	-
Loans	Sch-09 19.54
Adv & Other Assets	Sch-12 114,052.34
Cash and Bank Balance	Sch-11 184,817.21
Fixed Assets	Sch-10 29,433.95
Misc. Exp. Not Written Off	Sch-15 -
Total	328,323.04
Funds Available for Investments	5,090,091.75

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	5,090,091.75
Balance Sheet Value of:	
Life Fund	890,037.76
less Securities classified in Sch 11 (Fixed Deposit)	21,370.00
less Loan Against Policy in Sch 9	19.54
A Investment Asset Life funds	868,648.22
Pension & Gen Annuity Fund	1,740,272.09
less Securities classified in Sch 11	163,006.00
B Investment Asset of Pension & Gen Annuity fund	1,577,266.09
C. Unit Linked Funds	2,644,177.44
A+B+C	5,090,091.75

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH		PH		BOOK VALUE (SH + PH)		Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR	F=(b+c+d+e)				
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)					
1 Government Securities	Not Less than 25%	-	124,496.66	46,578.01	192,776.98	88,490.84	452,342.49	51.15%	-	452,342.49	464,630.64
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	156,257.78	46,578.01	225,778.89	100,947.58	529,562.27	59.88%	-	529,562.27	543,766.11
3 Investment subject to Exposure Norms		-	-	-	-	-	-	0.00%	-	-	-
a. Housing and infrastructure	Not Less than 15%	-	31,065.97	25,470.05	77,925.81	30,994.60	165,456.43	18.71%	(73.02)	165,383.41	167,911.32
b. i) Approved Investment		-	38,850.52	16,723.74	63,335.56	52,204.11	171,113.94	19.35%	5,945.04	177,058.98	177,652.59
ii) "Other Investment" not to exceed 15%	Not exceeding 35%	-	8,961.86	2,532.51	6,619.99	156.87	18,271.23	2.07%	(238.12)	18,033.11	18,050.27
TOTAL : LIFE FUND	100%	-	235,136.13	91,304.31	373,660.25	184,303.17	884,403.86	100.00%	5,633.90	890,037.76	907,380.29

B. PENSION / GROUP GRATUITY FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	14,110.35	583,820.23	597,930.58	34.50%	-	597,930.58	613,411.99
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	23,378.55	779,847.22	803,225.76	46.35%	-	803,225.76	824,290.96
3 Balance in approved investment	Not Exceeding 60%	27,981.83	901,868.28	929,850.10	53.65%	7,196.23	937,046.33	947,181.97
TOTAL : PENSION / GROUP GRATUITY FUND	100%	51,360.37	1,681,715.49	1,733,075.87	100.00%	7,196.23	1,740,272.09	1,771,472.93

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	2,550,685.78	2,550,685.78	96.46%
2 Other Investment	Not More than 25%	-	93,491.66	93,491.66	3.54%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	2,644,177.44	2,644,177.44	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

(Atanu Sen)
MD & CEO

Note : (*) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938