

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-14- Assets held to cover Linked Liabilities Schedule

ASSETS HELD TO COVER LINKED LIABILITIES

(₹ in '000)

Particulars	As at	As at	As at
	June 30, 2013	June 30, 2012	March 31, 2013
LONG TERM INVESTMENTS			
Government securities and Government guaranteed bonds	32,775,897	13,970,697	23,085,983
Other approved securities	1,416,354	611,798	1,324,343
Other investments			
(a) Shares			
(aa) Equity	166,722,567	147,831,082	167,399,566
(bb) Preference	-	-	-
(b) Mutual fund	-	-	-
(c) Derivative instruments	-	-	-
(d) Debentures / bonds	3,286,756	5,377,761	4,192,911
(e) Other securities (represents fixed deposit with scheduled commercial bank)	3,104,000	2,534,000	3,773,300
(f) Subsidiaries	-	-	-
(g) Investment properties - Real estate	-	-	-
Investments in infrastructure and social sector	16,988,974	23,466,193	11,886,590
Other than approved investments	4,491,734	9,455,465	10,531,712
	228,786,282	203,246,996	222,194,405
SHORT TERM INVESTMENTS			
Government securities and Government guaranteed bonds including Treasury Bills	1,192,967	4,957,905	682,406
Other approved securities	-	-	-
Other investments	-	-	-
(a) Shares			
(aa) Equity	-	-	-
(bb) Preference	-	-	-
(b) Mutual fund	4,398	7,967,238	-
(c) Derivative instruments	-	-	-
(d) Debentures / bonds	4,942,293	11,453,222	10,371,940
(e) Other securities (includes fixed deposit with scheduled commercial bank)	29,451,596	29,781,427	24,650,480
(f) Subsidiaries	-	-	-
(g) Investment properties - Real estate	-	-	-
Investments in infrastructure and social sector	574,230	3,014,465	1,890,047
Other than approved investments	-	1,503	-
Net current assets [Refer note below]	(534,023)	1,267,749	5,689,322
	35,631,462	58,443,508	43,284,195
Total	264,417,744	261,690,504	265,478,600

Notes :

a) Aggregate cost of Investments in Debentures issued by State Bank of India (Holding Company) as at June 30, 2013 was ₹ NIL and March 31, 2013 was ₹ NIL

b) Particulars of investment other than listed equity shares

(₹ in '000)

Particulars	As at	As at	As at
	June 30, 2013	June 30, 2012	March 31, 2013
Cost	82,362,402	85,010,526	76,466,332
Market value	83,168,200	85,034,788	76,860,808

c) Break-up of Net current assets - "Assets held to cover linked liabilities"

(₹ in '000)

Particulars	As at	As at	As at
	June 30, 2013	June 30, 2012	March 31, 2013
Interest accrued and not due	1,950,549	1,369,769	1,658,452
Cash / bank balance receivable	(44,842)	(75,837)	2,273,133
Outstanding purchase payables/ sales receivables (net)	(3,054,723)	(885,461)	1,702,526
Others	614,993	859,278	55,211
Total	(534,023)	1,267,749	5,689,322