

SBI LIFE INSURANCE COMPANY LIMITED
SCHEDULE FORMING PART OF FINANCIAL STATEMENTS

Form L-12- Investments Shareholders' Schedule

INVESTMENTS - SHAREHOLDERS'

(₹ in '000)

| Particulars | As at | As at | As at |
|--|-------------------|-------------------|-------------------|
| | June 30, 2013 | June 30, 2012 | March 31, 2013 |
| LONG TERM INVESTMENTS | | | |
| Government securities and Government guaranteed bonds * | 12,195,492 | 6,516,121 | 9,537,029 |
| Other approved securities | 3,176,112 | 1,685,600 | 2,410,665 |
| Other investments | | | |
| (a) Shares | | | |
| (aa) Equity | 1,317,511 | 1,083,869 | 1,241,774 |
| (bb) Preference | - | - | - |
| (b) Mutual fund | - | - | - |
| (c) Derivative instruments | - | - | - |
| (d) Debentures / Bonds | 829,226 | 1,291,182 | 727,640 |
| (e) Other Securities | - | - | - |
| (f) Subsidiaries | - | - | - |
| (g) Investment properties - Real estate | - | - | - |
| Investment in infrastructure and social sector | 2,518,004 | 2,073,585 | 2,437,963 |
| Other than approved investments | 753,084 | 473,578 | 393,036 |
| | 20,789,430 | 13,123,935 | 16,748,108 |
| SHORT TERM INVESTMENTS | | | |
| Government securities and Government guaranteed bonds including Treasury Bills | 254,174 | 51,645 | 249,470 |
| Other approved securities | - | - | - |
| Other investments | - | - | - |
| (a) Shares | | | |
| (aa) Equity | - | - | - |
| (bb) Preference | - | - | - |
| (b) Mutual funds | 500,179 | 22,794 | - |
| (c) Derivative instruments | - | - | - |
| (d) Debenture / bonds | 432,433 | 100,046 | 51,913 |
| (e) Other securities | 268,967 | 194,967 | 94,553 |
| (f) Subsidiaries | - | - | - |
| (g) Investment properties - Real estate | - | - | - |
| Investment in infrastructure and social sector | 722,879 | 326,008 | 872,482 |
| Other than approved investments | - | 39,515 | 99,347 |
| | 2,178,633 | 695,500 | 1,367,764 |
| Total | 22,968,063 | 13,819,435 | 18,115,872 |

* Includes ₹ 101,675 thousand of securities under Section 7 of Insurance Act, 1938 (Previous Year : ₹ 101,914 thousand)

Notes :

Particulars of investment other than listed equity shares

(₹ in '000)

| Particulars | As at | As at | As at |
|--------------|---------------|---------------|----------------|
| | June 30, 2013 | June 30, 2012 | March 31, 2013 |
| Cost | 21,561,152 | 12,583,689 | 16,791,973 |
| Market value | 21,844,323 | 12,328,722 | 16,756,611 |