

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A
COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
STATEMENT AS ON : March 31, 2015
STATEMENT OF INVESTMENT ASSETS(LIFE INSURERS)
(Business within India)

PART - A

(₹ In Lakhs)

Total Application as per Balance Sheet (A)	7,221,065.87
Add (B)	
Provisions	Sch-14 18,417.16
Current Liabilities	Sch-13 169,021.11
Total	187,438.27
Less (C)	
Debit Balance in P&L A/c	-
Loans	Sch-09 177.30
Adv & Other Assets	Sch-12 190,322.42
Cash and Bank Balance	Sch-11 252,377.84
Fixed Assets	Sch-10 27,148.92
Misc. Exp. Not Written Off	Sch-15 -
Total	470,026.48
Funds Available for Investments	6,938,477.66

Reconciliation of Investment Assets

Total Investment Assets (as per Balance Sheet)	6,938,477.66
Balance Sheet Value of:	
Life Fund	1,729,359.41
less Securities classified in Sch 11 (Fixed Deposit)	27,556.00
less Loan Against Policy in Sch 9	177.30
A Investment Asset Life funds	1,701,626.11
Pension & Gen Annuity Fund	1,923,526.38
less Securities classified in Sch 11	167,682.00
B Investment Asset of Pension & Gen Annuity fund	1,755,844.38
C. Unit Linked Funds	3,481,007.17
A+B+C	6,938,477.66

NON - LINKED BUSINESS

INVESTMENT ASSETS	PERCENTAGE AS PER REG.	SH			PH		BOOK VALUE (SH + PH)	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		BALANCE	FRSM+	UL-NON UNIT RESERVE	PAR	NON PAR					
A. LIFE FUND		(a)	(b)	(c)	(d)	(e)	F=(b+c+d+e)				
1 Government Securities	Not Less than 25%	-	143,227.76	45,822.89	465,221.67	258,049.68	912,321.99	53.63%	-	912,321.99	950,397.48
2 Government Securities or Other approved securities (including (i) above)	Not Less than 50%	-	181,767.33	45,822.89	496,492.82	277,163.56	1,001,246.60	58.86%	-	1,001,246.60	1,041,698.13
3 Investment subject to Exposure Norms											
a. Housing and infrastructure											
i) Approved Investment	Not Less than 15%	-	58,507.96	49,756.69	117,943.87	86,615.06	312,823.57	18.39%	568.04	313,391.61	326,702.93
ii) Other Investment		-	1,273.67	-	15,689.20	6,772.39	23,735.26	1.40%	-	23,735.26	25,985.22
b. i) Approved Investment	Not exceeding 35%	-	60,086.91	39,738.78	128,186.85	116,913.63	344,926.16	20.28%	27,971.21	372,897.37	377,548.39
ii) Other Investment		-	6,354.05	-	8,745.22	3,193.48	18,292.76	1.08%	(204.19)	18,088.56	18,551.19
TOTAL : LIFE FUND	100%	-	307,989.91	135,318.35	767,057.97	490,658.11	1,701,024.35	100.00%	28,335.06	1,729,359.41	1,790,485.87

B. PENSION ANNUITY & GROUP FUND	PERCENTAGE AS PER REG.	PH		TOTAL BOOK VALUE	Actual %	FVC AMOUNT	TOTAL FUND (Balance Sheet Value)	MARKET VALUE
		PAR	NON PAR					
1 Government Securities	Not Less than 20%	30,086.04	738,823.83	768,909.88	40.57%	-	768,909.88	793,034.83
2 Government Securities or other approved securities (including (i) above)	Not Less than 40%	39,381.98	963,241.99	1,002,623.97	52.90%	-	1,002,623.97	1,032,608.38
3 Balance in approved investment	Not Exceeding 60%	28,699.08	860,015.34	888,714.42	46.89%	28,183.12	916,897.54	931,668.71
PENSION / GROUP GRATUITY FUND	100%	68,081.06	1,823,257.33	1,891,338.38	99.79%	28,183.12	1,919,521.51	1,964,277.10
4 Other Investment*	Not Allowed	1004.95	2999.92	4,004.87	0.21%	-	4,004.87	4,171.20
TOTAL : PENSION / GROUP GRATUITY FUND		69,086.01	1,826,257.25	1,895,343.26	100.00%	28,183.12	1,923,526.38	1,968,448.30

* There is downgrade of rating in Jindal Steel & Power Limited from ICRA AA to ICRA AA-

LINKED BUSINESS

C. LINKED LIFE INSURANCE FUND	PERCENTAGE AS PER REG.	PH		TOTAL FUND (Balance Sheet Value)	Actual %
		PAR	NON PAR		
1 Approved Investment	Not Less than 75%	-	3,390,424.44	3,390,424.44	97.40%
2 Other Investment	Not More than 25%	-	90,582.73	90,582.73	2.60%
TOTAL : LINKED LIFE INSURANCE FUND	100%	-	3,481,007.17	3,481,007.17	100.00%

Note : All Shareholder funds are treated as funds backing Solvency Margin

CERTIFICATION:

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

ARIJIT BASU
MD & CEO

Note : (*) FRSM refers to 'funds representing solvency Margin'
 Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')
 Funds beyond Solvency Margin shall have a separate Custody Account.
 Other Investment as permitted under Section 27A(2) and 27B(2) of Insurance Act 1938