

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : December 31, 2014
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
B.	<u>AS ON DATE</u>								
	9.25% OBC B & D 21/07/2021	EPBT	500.00	10/07/2006	ICRA	ICRA AA+	ICRA AA	03/04/2012	
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	2,247.95	09/12/2009,15/12/2009	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	1,000.00	27/07/2011	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	8.20% ASHOK LEYLAND B & D 22-07-2015	OLDB	4,967.48	27/09/2010, 28/09/2010	ICRA	[ICRA] AA-	[ICRA]A+	12/09/2013	
	10.25% ASHOK LEYLAND B & D 14-10-2016	OLDB	1,761.86	13/02/2013,12/03/2013	ICRA	[ICRA] AA-	[ICRA]A+	12/09/2013	
	10.75% TATA POWER B & D 21-08-2072	IODS	3,013.47	29/08/2012 , 21/08/2012	CRISIL	Crisil AA	CRISIL AA-	18/10/2013	
	9.40% TATA POWER B & D 28-12-2022	IODS	1,000.00	15/04/2013, 26-03-2013	CRISIL	Crisil AA	CRISIL AA-	18/10/2013	
	9.55% HINDALCO B & D 25-04-2022	ECOS	7,671.59	14/02/2013,11/03/2014, 28/11/2013,14/02/2013,	CRISIL	Crisil AA+	Crisil AA	20/06/2014	
	9.55% HINDALCO B & D 27-06-2022	ECOS	4,852.87	12/09/2013, 07/11/2013	CRISIL	Crisil AA+	Crisil AA	20/06/2014	
	9.80% JSPL B & D 29-12-2021	OLDB	1,008.18	06/05/2011,16,05,2011	ICRA	ICRA AA	ICRA AA-	29/09/2014	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

MD & CEO

FORM L-35-DOWNGRADING OF INVESTMENTS - 2
 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : December 31, 2014
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : PENSION ANNUITY & GROUP FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT (As per balance sheet)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<u>DURING THE QUARTER</u>								
B.	<u>AS ON DATE</u>								
	2.00% INDIAN HOTELS BS 09-12-2019	ECOS	9,719.07	09/12/2009,15/12/2009,08/02/2010,28/06/2010	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	3,855.97	27/07/2011, 02/09/2011	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	9.55% HINDALCO B & D 25-04-2022	ECOS	1,512.12	27/04/2012,11/05/2012, 18/05/2012,10/01/2013, 05/02/2013,14/02/2013,	CRISIL	Crisil AA+	Crisil AA	20/06/2014	
	9.55% HINDALCO B & D 27-06-2022	ECOS	2,501.52	05/10/2012,13/12/2012, 29/01/2013	CRISIL	Crisil AA+	Crisil AA	20/06/2014	
	9.80% JSPL B & D 29-12-2021	OLDB	4,005.16	29/12/2009,28/06/2010,06/05/2011,16/05/2011	ICRA	ICRA AA	ICRA AA-	29/09/2014	

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Date :

MD & CEO

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 COMPANY NAME & CODE : SBI LIFE INSURANCE CO. LTD (111)
 STATEMENT AS ON : December 31, 2014
 STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : LINKED LIFE FUND

(₹ In Lakhs)

NO.	NAME OF THE SECURITY	COI	AMOUNT	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
A.	<i>DURING THE QUARTER</i>								
B.	<i>AS ON DATE</i>								
	9.95% INDIAN HOTELS B & D 27-07-2021	ECOS	155.36	09/08/2011	ICRA	[ICRA] AA+	[ICRA] AA	17/09/2012	
	9.55% HINDALCO B & D 25-04-2022	ECOS	1,010.38	04/06/2012,28/03/2014, 03/01/2014,21/03/2014, 28/03/2014,04/06/2012	CRISIL	Crisil AA+	Crisil AA	20/06/2014	
	9.80% JSPL B & D 29-12-2021	OLDB	1,215.92	29/12/2009,10/08/2010	ICRA	ICRA AA	ICRA AA-	29/09/2014	

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date :

MD & CEO